

Daily Market Report 19th September 2019

Top Gainers

Company	(%)	Vol.
EGAD	9.20%	1,900
LKL	8.18%	1,300
CARB	6.92%	300
KEGN	4.33%	35,700
SASN	3.63%	3,300

(Source: NSE, AIB)

Top Losers

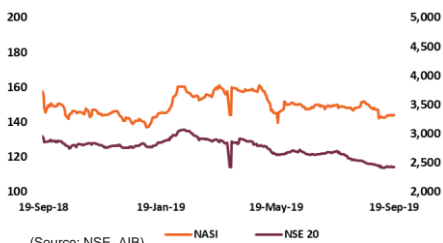
Company	(%)	Vol.
KPLC	-11.46%	279,800
NBV	-8.99%	11,600
OCH	-8.64%	16,400
JUB	-8.33%	700
KAPC	-7.89%	100

(Source: NSE, AIB)

Top Movers

Company	Vol.
BBK	13,018,800
KCB	11,804,000
KNRE	4,646,500
EQTY	3,823,100
SCOM	2,746,200

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.91	103.86	-0.05%
EUR/KES	104.47	114.52	9.62%
GBP/KES	129.67	129.04	-0.48%
JPY(100)/KES	96.04	95.92	-0.13%
YUAN/KES	14.66	14.64	-0.18%
RUPEE/KES	1.46	1.45	-0.87%
KES/UGS	35.32	35.32	0.00%
KES/TZS	22.11	22.13	0.05%
RAND/KES	7.10	7.04	-0.84%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.91** from **103.86** recorded yesterday which is an indication of an increase in dollar demand.

MONEY MARKET:

The interbank rate decreased to **6.46%** from **6.63%** recorded on Tuesday. This indicates increased liquidity in the market. The government has continuously strived to reduce the excess liquidity in the market through the open market operations.

EQUITIES

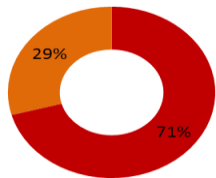
The NSE equity turnover was up **204.59%** to stand at **KES 1.01Bn** from **KES 332Mn** recorded yesterday. The top traders today were KCB, Equity Bank and Barclays Bank. The counters recorded a turnover of **KES 473Mn**, **KES 145Mn** and **KES 142Mn** respectively. Foreigners were net buyers on KCB and Barclays Bank counters and net sellers on the Equity and KCB counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,012,201,924	332,317,911	204.59	↑
Total Volume Traded	38,873,700	19,193,800	102.53	↑
Market Cap (Bn KES)	2,171.31	2,172.43	(0.05)	↓
Bond Turnover (Bn KES)	3.14	1.31	138.95	↑
NSE 20 Share Index	2,426.48	2,431.64	(0.21)	↓
NSE All Share Index	144.22	144.30	(0.06)	↓
FTSE NSE KENYA 15 Index	182.33	182.12	0.12	↑
FTSE NSE Kenya 25 Index	191.51	191.66	(0.08)	↓
FTSE NSE KENYA Gov't bond index	98.58	98.35	0.23	-
Foreign buys (KES)	702,772,066	164,899,188	326.18	↑
Foreign Sales (KES)	729,793,829	154,044,432	373.76	↑

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
KCB	431,399,510
BBK	140,193,280
EABL	66,142,975
EQTY	41,373,125
SCOM	22,284,855

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
KCB	376,420,120
BBK	140,170,730
EQTY	137,539,585
EABL	62,545,800
SCOM	5,759,750

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
KCB	472,765,680
EQTY	145,226,255
BBK	141,915,995
EABL	88,080,725
SCOM	74,812,615
I&M	39,290,150
SCBK	18,604,600
KNRE	13,500,419
COOP	4,427,190
DTK	2,541,850
ICDC	2,297,910
BOC	2,295,400
BAT	1,261,000
KPLC	863,900

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	19-Sep- 19	18-Sep- 19	17-Sep- 19	16-Sep- 19
NSE 20	2426.48	2431.64	2431.36	2443.74
NASI	144.22	144.30	143.88	143.81
Market Cap (KES Bn)	2171.31	2172.43	2166.11	2171.13
Equity +I Reit turnover (KES Bn)	1.01	0.33	0.66	0.19
Bond Turnover (KES Bn)	3.14	1.31	0.84	1.55

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **138.95%** to record **KES 3.14Bn** from **KES 1.31Bn** recorded yesterday. The number of deals decreased to **83** from **154**. The **FXD3/2019/10Yr** was today's most traded bond.

DAY'S FEATURE: KPLC issues profit warning.

KPLC has issued a profit warning stating that its net earnings for year ended 30th June 2019 will decline by at least 25% of the net earnings recorded in the year ended 30th June 2018.

This drop in profits is attributed to the increase in non-fuel costs in line with the company's long term strategy of growing cheaper and cleaner renewable energy. Introduction of renewable energy is expected to reduce the cost of energy to consumers in the long term and increase the company's profitability.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
EGAD	1.15	9.20%	13.65	12.50	26,020	1,900	-	-
LKL	0.54	8.18%	7.14	6.60	9,288	1,300	-	-
CARB	0.54	6.92%	8.34	7.80	2,502	300	-	-
KEGN	0.24	4.33%	5.78	5.54	206,812	35,700	-	-
SASN	0.55	3.63%	15.70	15.15	51,845	3,300	-	-
TOTL	0.90	3.28%	28.30	27.40	39,665	1,400	-	-
PAFR	0.55	3.16%	17.95	17.40	82,500	4,600	-	37,500
KQ	0.07	2.93%	2.46	2.39	102,230	41,600	-	-
KCB	0.90	2.30%	40.05	39.15	472,765,680	11,804,000	431,399,510	376,420,120
FAHR	0.12	1.60%	7.62	7.50	27,424	3,600	-	-
HFCK	0.08	1.48%	5.50	5.42	349,078	63,300	-	-
SCAN	0.15	1.15%	13.20	13.05	671,885	50,900	-	-
CABL	0.03	0.99%	3.05	3.02	12,814	4,200	-	-
ICDC	0.25	0.84%	30.00	29.75	2,297,910	76,600	-	1,974,000
NSE	0.05	0.47%	10.70	10.65	93,090	8,700	32,100	-
BBK	0.05	0.46%	10.90	10.85	141,915,995	13,018,800	140,193,280	140,170,730
KNRE	0.01	0.34%	2.91	2.90	13,500,419	4,646,500	-	1,658,086
UMME	0.02	0.30%	6.70	6.68	221,100	33,000	-	-
SCBK	0.25	0.13%	195.25	195.00	18,604,600	95,200	-	-
C&G	-	0.00%	20.00	20.00	-	-	-	-
SGL	-	0.00%	27.15	27.15	-	-	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	94.00	94.00	-	-	-	-
BAT	-	0.00%	485.00	485.00	1,261,000	2,600	-	-
BERG	-	0.00%	80.00	80.00	-	-	-	-
CFC	-	0.00%	96.00	96.00	38,400	400	-	-
CFCI	-	0.00%	10.00	10.00	112,996	11,300	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EQTY	-	0.00%	37.95	37.95	145,226,255	3,823,100	41,373,125	137,539,585
EVRD	-	0.00%	1.01	1.01	36,280	36,000	-	-
GLD	-	0.00%	1,440.00	1,440.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	385.00	385.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	470.00	470.00	-	-	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PORT	-	0.00%	16.55	16.55	-	-	-	-
TCL	-	0.00%	3.20	3.20	-	-	-	-
TPSE	-	0.00%	17.80	17.80	33,820	1,900	-	-
UCHM	-	0.00%	0.29	0.29	12,247	42,200	-	-
UNGA	-	0.00%	31.90	31.90	-	-	-	-
XPRS	-	0.00%	7.10	7.10	-	-	-	-
I&M	(0.05)	-0.11%	44.95	45.00	39,290,150	873,300	-	-
SCOM	(0.05)	-0.18%	27.20	27.25	74,812,615	2,746,200	22,284,855	5,759,750
CIC	(0.01)	-0.31%	3.20	3.21	153,324	47,900	-	-
COOP	(0.05)	-0.41%	12.05	12.10	4,427,190	367,400	-	1,210
EABL	(1.25)	-0.62%	199.50	200.75	88,080,725	441,400	66,142,975	62,545,800
NIC	(0.20)	-0.69%	28.65	28.85	854,310	29,800	-	246,500
BRIT	(0.06)	-0.85%	7.04	7.10	139,604	19,800	-	127,094
FTGH	(0.02)	-0.91%	2.18	2.20	18,747	8,600	-	-
NMG	(0.40)	-0.97%	41.00	41.40	525,150	12,800	-	-
DTK	(1.25)	-1.12%	110.50	111.75	2,541,850	23,000	-	1,016,600
WTK	(2.50)	-1.81%	135.50	138.00	67,800	500	-	-
HAFR	(0.01)	-2.08%	0.47	0.48	13,315	28,100	-	-
BOC	(1.75)	-2.60%	65.50	67.25	2,295,400	35,000	1,321,250	2,295,400
FIRE	(0.12)	-3.85%	3.00	3.12	900	100	-	-
MSC	(0.02)	-6.67%	0.28	0.30	34,821	122,400	-	-
KAPC	(6.00)	-7.89%	70.00	76.00	7,000	100	-	-
JUB	(30.00)	-8.33%	330.00	360.00	231,000	700	-	-
OCH	(0.19)	-8.64%	2.01	2.20	32,942	16,400	-	-
NBV	(0.08)	-8.99%	0.81	0.89	9,426	11,600	-	-
KPLC	(0.40)	-11.46%	3.09	3.49	863,900	279,800	-	-

CONTACTS:

Research Desk
Sarah Wanga

wangas@aibcapital.com
(+254) 711047105

Equities Dealing
Bernard Kung'u

kungub@aibcapital.com
(+254) 711047108

Bond Dealing
Crispus Otieno

otienoc@aibcapital.com
(+254) 711047113

Victor Koech

koechv@aibcapital.com
(+254) 711047133

Benard Gichuru

gichurub@aibcapital.com
(+254) 711047111

Titus Marenye

marenyet@aibcapital.com
(+254) 711047118

Brian Tanui

tanuib@aibcapital.com
(+254) 711047124

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