

Daily Market Report 20th September 2019

Top Gainers

Company	(%)	Vol.
NBV	9.88%	200
UNGA	9.72%	200
OCH	9.45%	200
BAMB	8.24%	100
TPSE	8.15%	200

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
CFCI	-8.60%	15,200
BOC	-8.40%	61,700
CABL	-8.20%	5,500
LKL	-7.28%	51,600
CARB	-3.60%	1,100

(Source: NSE, AIB)

Top Movers

Company	Vol.
BBK	13,018,800
KCB	11,804,000
KNRE	4,646,500
EQTY	3,823,100
SCOM	2,746,200

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.83	103.91	0.08%
EUR/KES	114.88	104.47	-9.06%
GBP/KES	129.67	129.67	0.00%
JPY(100)/KES	96.13	96.04	-0.09%
YUAN/KES	14.64	14.66	0.20%
RUPEE/KES	1.46	1.46	0.25%
KES/UGS	35.40	35.32	-0.24%
KES/TZS	22.13	22.11	-0.08%
RAND/KES	7.10	7.10	-0.04%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.83** from **103.91** recorded yesterday which is an indication of an decrease in dollar demand.

MONEY MARKET:

The interbank rate decreased to **6.70%** from **6.46%** recorded on Tuesday. This indicates increased liquidity in the market. The government has continuously strived to reduce the excess liquidity in the market through the open market operations.

EQUITIES

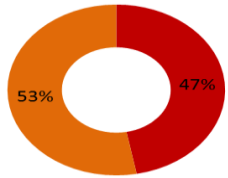
The NSE equity turnover was up **204.59%** to stand at **KES 646Mn** from **KES 1.01Bn** recorded yesterday. The top traders today were Safaricom, Equity Bank and KCB Bank. The counters recorded a turnover of **KES 160Mn**, **KES 148Mn** and **KES 102Mn** respectively. Foreigners were net buyers all three counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	646,319,930	1,012,201,924	(36.15)	↓
Total Volume Traded	20,898,600	38,873,700	(46.24)	↓
Market Cap (Bn KES)	2,182.70	2,171.31	0.52	↑
Bond Turnover (Bn KES)	1.06	3.14	(66.28)	↓
NSE 20 Share Index	2,442.50	2,426.48	0.66	↑
NSE All Share Index	144.98	144.22	0.53	↑
FTSE NSE KENYA 15 Index	183.08	182.33	0.41	↑
FTSE NSE Kenya 25 Index	192.42	191.51	0.48	↑
FTSE NSE KENYA Gov't bond index	98.58	98.58	-	-
Foreign buys (KES)	530,941,309	702,772,066	(24.45)	↓
Foreign Sales (KES)	76,566,651	729,793,829	(89.51)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	143,434,960
EQTY	139,150,480
KCB	95,012,070
EABL	74,445,900
CFC	41,472,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
KCB	20,750,225
BAT	14,500,500
BBK	10,900,025
SCOM	10,879,155
EQTY	7,599,005

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	160,335,210
EQTY	148,121,285
KCB	102,930,540
EABL	75,724,800
CFC	41,596,300
COOP	24,887,785
BAT	21,580,700
DTK	19,936,000
SCBK	16,266,000
BBK	12,472,405
KNRE	6,484,846
BOC	3,702,200
JUB	2,100,200
NIC	1,704,705

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	20-Sep- 19	19-Sep- 19	18-Sep- 19	17-Sep- 19
NSE 20	2442.50	2426.48	2431.64	2431.36
NASI	144.98	144.22	144.30	143.88
Market Cap (KES Bn)	2182.70	2171.31	2172.43	2166.11
Equity +I Reit turnover (KES Bn)	0.65	1.01	0.33	0.66
Bond Turnover (KES Bn)	1.06	3.14	1.31	0.84

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **66.28%** to record **KES 1.06Bn** from **KES 3.14Bn** recorded yesterday. The number of deals increased to **184** from **83**. The **FXD1/2019/20Yr** was today's most traded bond.

DAY'S FEATURE: Kenya Airways to earn billions in sale of 7 aircrafts.

Kenya Airways is selling seven planes and an engine in a multi-billion shilling deal that marks the carrier's latest efforts to reduce its fleet in a bid to shore up its financial position. After selling the planes they will lease them back in order to facilitate the flights to specific routes.

Another factor that has led top the sale of the aircrafts is to reduce the cancellation of flights that has been occurring due to shortage of pilots. In the first 2 weeks of August a total of 91 flights were cancelled and 68 of those flights were due to the shortage.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
NBV	0.08	9.88%	0.89	0.81	178	200	-	-
UNGA	3.10	9.72%	35.00	31.90	7,000	200	-	-
OCH	0.19	9.45%	2.20	2.01	440	200	-	-
BAMB	7.75	8.24%	101.75	94.00	10,300	100	-	-
TPSE	1.45	8.15%	19.25	17.80	3,850	200	-	-
HAFR	0.03	6.38%	0.50	0.47	84,069	168,100	-	-
JUB	20.00	6.06%	350.00	330.00	2,100,200	6,000	-	2,100,200
FIRE	0.15	5.00%	3.15	3.00	315	100	-	-
EVRD	0.04	3.96%	1.05	1.01	1,152	1,100	-	-
TOTL	1.10	3.89%	29.40	28.30	67,640	2,300	-	-
UCHM	0.01	3.45%	0.30	0.29	150	500	-	-
ICDC	1.00	3.33%	31.00	30.00	1,553,715	50,100	-	148,800
SGL	0.85	3.13%	28.00	27.15	5,600	200	-	5,600
KQ	0.06	2.44%	2.52	2.46	98,850	39,200	-	-
SASN	0.30	1.91%	16.00	15.70	11,200	700	-	-
HFCK	0.10	1.82%	5.60	5.50	1,510,332	269,300	-	-
NMG	0.50	1.22%	41.50	41.00	327,830	7,900	-	-
DTK	1.25	1.13%	111.75	110.50	19,936,000	178,000	-	-
FTGH	0.02	0.92%	2.20	2.18	1,320	600	-	-
BRIT	0.06	0.85%	7.10	7.04	277,416	39,100	-	101,566
SCOM	0.15	0.55%	27.35	27.20	160,335,210	5,855,100	143,434,960	10,879,155
COOP	0.05	0.41%	12.10	12.05	24,887,785	2,056,900	-	-
KEGN	0.02	0.35%	5.80	5.78	174,180	30,000	-	-
KCB	0.05	0.12%	40.10	40.05	102,930,540	2,566,500	95,012,070	20,750,225
I&M	0.05	0.11%	45.00	44.95	351,000	7,800	-	-
C&G	-	0.00%	20.00	20.00	-	-	-	-
PAFR	-	0.00%	17.90	17.90	-	-	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BBK	-	0.00%	10.90	10.90	12,472,405	1,144,200	109,500	10,900,025
BERG	-	0.00%	80.00	80.00	-	-	-	-
CFC	-	0.00%	96.00	96.00	41,596,300	433,300	41,472,000	-
CIC	-	0.00%	3.20	3.20	1,047,340	327,200	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
FAHR	-	0.00%	7.62	7.62	41,216	5,400	-	-
GLD	-	0.00%	1,440.00	1,440.00	-	-	-	-
KAPC	-	0.00%	70.00	70.00	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	385.00	385.00	-	-	-	-
KJRV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	470.00	470.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	103,209	371,700	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PORT	-	0.00%	16.55	16.55	-	-	-	-
SCAN	-	0.00%	13.20	13.20	42,255	3,200	-	-
TCL	-	0.00%	3.20	3.20	640	200	-	-
XPRS	-	0.00%	7.10	7.10	710	100	-	-
BAT	(0.25)	-0.05%	484.75	485.00	21,580,700	44,500	21,388,500	14,500,500
EQTY	(0.05)	-0.13%	37.90	37.95	148,121,285	3,907,500	139,150,480	7,599,005
NIC	(0.05)	-0.17%	28.60	28.65	1,704,705	59,600	-	-
EABL	(0.50)	-0.25%	199.00	199.50	75,724,800	380,500	74,445,900	2,089,100
UMME	(0.02)	-0.30%	6.68	6.70	24,756	3,700	-	-
WTK	(0.50)	-0.37%	135.00	135.50	634,500	4,700	-	-
EGAD	(0.10)	-0.73%	13.55	13.65	6,780	500	-	-
KNRE	(0.03)	-1.03%	2.88	2.91	6,484,846	2,254,100	-	3,735,210
SCBK	(2.25)	-1.15%	193.00	195.25	16,266,000	84,200	14,706,600	-
NSE	(0.15)	-1.40%	10.55	10.70	134,420	12,700	-	-
KPLC	(0.07)	-2.27%	3.02	3.09	1,362,932	451,200	-	-
CARB	(0.30)	-3.60%	8.04	8.34	8,834	1,100	-	-
LKL	(0.52)	-7.28%	6.62	7.14	341,808	51,600	-	-
CABL	(0.25)	-8.20%	2.80	3.05	15,386	5,500	-	-
BOC	(5.50)	-8.40%	60.00	65.50	3,702,200	61,700	1,200,000	3,702,200
CFCI	(0.86)	-8.60%	9.14	10.00	139,020	15,200	-	-

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