

## Daily Market Report 04<sup>th</sup> October 2019

### Top Gainers

Company	(%)	Vol.
FTGH	10.00%	10,000
EVRD	5.94%	4,700
KQ	5.74%	64,900
XPRS	4.62%	200
GLD	3.82%	100

(Source: NSE, AIB)

### Top Losers

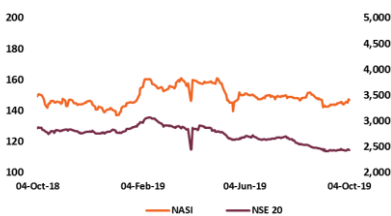
Company	(%)	Vol.
EGAD	-9.75%	100
UNGA	-8.24%	3,500
CFCI	-8.11%	100
PAFR	-6.93%	3,900
ICDC	-5.79%	18,800

(Source: NSE, AIB)

### Top Movers

Company	Vol.
SCOM	9,273,300
KCB	1,801,200
HFCK	545,900
EQTY	158,000
KEGN	140,300

### Market Index Movement



(Source: NSE, AIB)

### Currency

	Today	Previous	% A
USD/KES	103.81	103.86	0.05%
EUR/KES	113.71	113.63	-0.07%
GBP/KES	128.40	127.54	-0.67%
JPY(100)/KES	96.97	96.98	0.01%
YUAN/KES	14.52	14.53	0.05%
RUPEE/KES	1.46	1.46	-0.20%
KES/UGS	35.44	35.44	0.01%
KES/TZS	22.14	22.14	0.00%
RAND/KES	6.84	6.81	-0.38%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.81** from **103.86** recorded on yesterday which is an indication of an decrease in dollar demand.

### MONEY MARKET:

The interbank rate decreased to **7.35%** from **7.41%** recorded yesterday. This indicates increased liquidity in the market. The government has continuously strived to reduce the excess liquidity in the market through the open market operations.

### EQUITIES

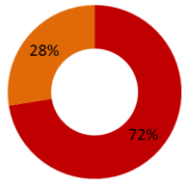
The NSE equity turnover was up % to stand at **KES Mn** from **KES 764Mn** recorded yesterday. The top traders today were Safaricom, KCB Bank and Stanbic Holdings. The counters recorded a turnover of **KES 260Mn**, **KES 75Mn** and **KES 8Mn** respectively. Foreigners were net buyers in KCB Bank and Safaricom counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	363,523,879	764,195,884	(52.43)	↓
Total Volume Traded	12,695,500	23,906,400	(46.89)	↓
Market Cap (Bn KES)	2,221.42	2,221.15	0.01	↑
Bond Turnover (Bn KES)	0.24	2.08	(88.51)	↓
NSE 20 Share Index	2,438.97	2,443.85	(0.20)	↓
NSE All Share Index	147.23	147.53	(0.20)	↓
FTSE NSE KENYA 15 Index	184.78	185.62	(0.45)	↓
FTSE NSE Kenya 25 Index	195.66	195.99	(0.17)	↓
FTSE NSE KENYA Gov't bond index	98.30	98.30	-	-
Foreign buys (KES)	331,181,822	497,015,878	(33.37)	↓
Foreign Sales (KES)	182,671,487	610,849,368	(70.10)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Foreign Investors Local Investors

Top Foreign Buys

Company	Vol.
SCOM	258,200,325
KCB	72,210,260
EQTY	738,170
KEGN	24,940
ARM	0

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	134,459,805
KCB	42,908,220
EQTY	3,795,525
SCAN	1,350,000
GLD	149,500

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	260,410,345
KCB	75,382,595
CFC	8,181,250
EQTY	5,994,550
HFCK	3,790,880
EABL	2,126,300
SCAN	1,536,395
KEGN	814,450
COOP	655,850
ICDC	536,020
BBK	478,975
I&M	451,000
NIC	380,380
NSE	360,645

(Source: NSE, AIB)

4 Day Key Market indicators

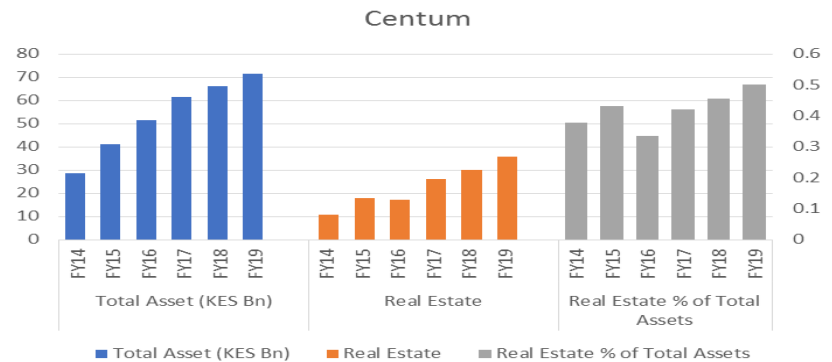
Indicator	04-Oct- 19	03-Oct- 19	02-Oct 19	01-Oct- 19
NSE 20	2438.97	2443.85	2445.95	2440.81
NASI	147.23	147.53	146.25	145.89
Market Cap (KES Bn)	2221.42	2221.15	2202.04	2196.43
Equity +I Reit turnover (KES Bn)	0.36	0.76	0.58	0.37
Bond Turnover (KES Bn)	0.24	2.08	1.03	0.77

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **88.51%** to record **KES 0.24Bn** from **KES 2.08Bn** recorded on Thursday. The number of deals decreased to **94** from **105**. The **FXD1/2018/20Yr** was today's most traded bond.

DAY'S FEATURE: ABL cease to be a subsidiary of Centum



Nairobi Securities Exchange listed company-Centum is pleased to announce that it has completed the sale of all its shareholding in Almasi Beverages Limited(ABL) and Nairobi Bottlers Limited(NBL) respectively to Coca-Cola East Africa Limited. Centum held 53.9% of the issued shares of ABL and 27.6% of the issued shares of NBL.

As at 31st March 2019, Centum held its investments in ABL and NBL at a total value of KES 16.8 billion. The sale by Centum of its shareholding in ABL and NBL was for a total consideration of KES 19.4 billion. Therefore, with effect from 30th September 2019, ABL ceased to be a subsidiary of Centum.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev. Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
FTGH	0.21	10.00	2.31	2.10	23,100.00	10,000.00	-	-
EVRD	0.06	5.94	1.07	1.01	5,011.00	4,700.00	-	-
KQ	0.14	5.74	2.58	2.44	167,732.00	64,900.00	-	-
XPRS	0.30	4.62	6.80	6.50	1,360.00	200.00	-	-
GLD	55.00	3.82	1,495.00	1,440.00	149,500.00	100.00	-	149,500.00
OCH	0.08	3.81	2.18	2.10	25,930.00	11,900.00	-	-
LKL	0.10	1.37	7.40	7.30	46,620.00	6,300.00	-	-
BBK	0.15	1.36	11.20	11.05	478,975.00	42,700.00	-	-
EQTY	0.40	1.07	37.90	37.50	5,994,550.00	158,000.00	738,170.00	3,795,525.00
NMG	0.35	0.87	40.75	40.40	16,260.00	400.00	-	-
SCAN	0.10	0.75	13.45	13.35	1,536,395.00	113,900.00	-	1,350,000.00
WTK	0.75	0.55	137.00	136.25	13,700.00	100.00	-	-
EABL	0.75	0.39	195.00	194.25	2,126,300.00	10,900.00	-	-
SASN	0.05	0.29	17.55	17.50	7,025.00	400.00	-	-
CFC	0.25	0.26	96.25	96.00	8,181,250.00	85,000.00	-	-
UMME	-	-	7.30	7.30	730.00	100.00	-	-
NBK	-	-	4.12	4.12	-	-	-	-
COOP	-	-	12.05	12.05	655,850.00	54,300.00	-	-
BAT	-	-	500.00	500.00	-	-	-	-
TCL	-	-	3.12	3.12	936.00	300.00	-	-
SGL	-	-	25.50	25.50	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KAPC	-	-	78.75	78.75	23,675.00	300.00	-	-
HAFR	-	-	0.49	0.49	18,082.00	36,900.00	-	-
DTK	-	-	115.00	115.00	57,500.00	500.00	-	-
DCON	-	-	0.45	0.45	-	-	-	-
BOC	-	-	58.00	58.00	-	-	-	-
BERG	-	-	80.00	80.00	-	-	-	-
BAMB	-	-	95.00	95.00	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
KPLC	-	-	2.80	2.80	220,323.00	78,700.00	-	-
NBV	-	-	0.84	0.84	420.00	500.00	-	-
NSE	-	-	10.35	10.35	360,645.00	34,800.00	-	-
MSC	-	-	0.27	0.27	-	-	-	-
FIRE	-	-	3.15	3.15	-	-	-	-
C&G	-	-	24.00	24.00	-	-	-	-
CARB	-	-	8.00	8.00	160,000.00	20,000.00	-	-
PORT	-	-	18.50	18.50	-	-	-	-
SCOM	(0.05)	(0.18)	28.05	28.10	260,410,345.00	9,273,300.00	258,200,325.00	134,459,805.00
SCBK	(0.50)	(0.25)	197.75	198.25	217,800.00	1,100.00	-	-
BRIT	(0.02)	(0.28)	7.02	7.04	240,066.00	34,200.00	-	-
CIC	(0.01)	(0.33)	3.05	3.06	75,910.00	24,900.00	-	-
KNRE	(0.01)	(0.33)	2.99	3.00	170,445.00	57,000.00	-	-
CABL	(0.02)	(0.67)	2.98	3.00	51,520.00	17,300.00	-	-
KEGN	(0.04)	(0.68)	5.80	5.84	814,450.00	140,300.00	24,940.00	-
KCB	(0.30)	(0.71)	41.85	42.15	75,382,595.00	1,801,200.00	72,210,260.00	42,908,220.00
HFCK	(0.06)	(0.86)	6.94	7.00	3,790,880.00	545,900.00	-	-
I&M	(0.80)	(1.74)	45.10	45.90	451,000.00	10,000.00	-	-
FAHR	(0.16)	(2.01)	7.82	7.98	256,790.00	32,800.00	-	-
TPSE	(0.60)	(3.02)	19.25	19.85	-	-	-	-
TOTL	(1.00)	(3.45)	28.00	29.00	268,800.00	9,600.00	-	-
UCHM	(0.01)	(3.57)	0.27	0.28	1,453.00	5,300.00	-	-
JUB	(14.00)	(3.89)	346.00	360.00	103,825.00	300.00	-	-
NIC	(1.65)	(5.31)	29.45	31.10	380,380.00	12,900.00	-	-
KUKZ	(23.25)	(5.49)	400.00	423.25	-	-	-	-
ICDC	(1.75)	(5.79)	28.50	30.25	536,020.00	18,800.00	-	-
PAFR	(1.30)	(6.93)	17.45	18.75	68,010.00	3,900.00	-	-
CFCI	(0.86)	(8.11)	9.74	10.60	974.00	100.00	-	-
UNGA	(2.85)	(8.24)	31.75	34.60	110,850.00	3,500.00	-	-
EGAD	(1.35)	(9.75)	12.50	13.85	1,250.00	100.00	-	-

**CONTACTS:**

**Research Desk**  
**Sarah Wanga**

[wangas@aibcapital.com](mailto:wangas@aibcapital.com)  
(+254) 711047105

**Victor Koech**

[koechv@aibcapital.com](mailto:koechv@aibcapital.com)  
(+254) 711047133

**Equities Dealing**  
**Bernard Kung'u**

[kungub@aibcapital.com](mailto:kungub@aibcapital.com)  
(+254) 711047108

**Benard Gichuru**

[gichurub@aibcapital.com](mailto:gichurub@aibcapital.com)  
(+254) 711047111

**Brian Tanui**

[tanuib@aibcapital.com](mailto:tanuib@aibcapital.com)  
(+254) 711047124

**Bond Dealing**  
**Crispus Otieno**

[otienoc@aibcapital.com](mailto:otienoc@aibcapital.com)  
(+254) 711047113

**Titus Marenye**

[marenyet@aibcapital.com](mailto:marenyet@aibcapital.com)  
(+254) 711047118

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