

## Daily Market Report 07<sup>th</sup> October 2019

### Top Gainers

Company	(%)	Vol.
I&M	7.54%	8,800
UCHM	7.41%	15,000
NBV	4.76%	1,300
KQ	1.94%	12,000
NMG	1.72%	3,600

(Source: NSE, AIB)

### Top Losers

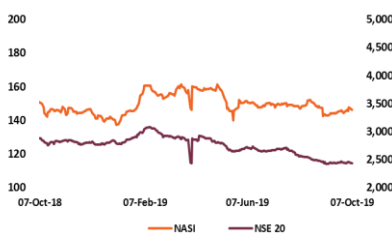
Company	(%)	Vol.
C&G	-10.00%	100
BERG	-10.00%	200
TPSE	-9.32%	700
EGAD	-9.20%	300
EVRD	-8.41%	27,600

(Source: NSE, AIB)

### Top Movers

Company	Vol.
EQTY	6,140,900
SCOM	4,762,700
HFCK	729,700
KCB	622,000
NIC	404,600

### Market Index Movement



(Source: NSE, AIB)

### Currency

	Today	Previous	% A
USD/KES	103.84	103.81	-0.03%
EUR/KES	113.85	113.71	-0.13%
GBP/KES	127.62	128.40	0.61%
JPY(100)/KES	97.15	96.97	-0.18%
YUAN/KES	14.53	14.52	-0.02%
RUPEE/KES	1.46	1.46	-0.06%
KES/UGS	35.42	35.44	0.05%
KES/TZS	22.14	22.14	-0.02%
RAND/KES	6.89	6.84	-0.72%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.84** from **103.81** recorded last Friday which is an indication of an increase in dollar demand.

### MONEY MARKET:

The interbank rate decreased to **7.20%** from **7.35%** recorded last Thursday. This indicates increased liquidity in the market. The government has continuously strived to reduce the excess liquidity in the market through the open market operations.

### EQUITIES

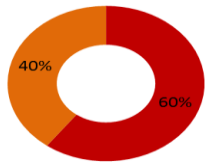
The NSE equity turnover was up 18.32% to stand at **KES 430Mn** from **KES 363Mn** recorded last Friday. The top traders today were Equity, Safaricom and KCB Bank. The counters recorded a turnover of **KES 230Mn**, **KES 133Mn** and **KES 25Mn** respectively. Foreigners were net sellers in all of the three counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	430,109,672	363,523,879	18.32	↑
Total Volume Traded	14,313,200	12,695,500	12.74	↑
Market Cap (Bn KES)	2,204.39	2,221.42	(0.77)	↓
Bond Turnover (Bn KES)	0.95	0.24	295.50	↑
NSE 20 Share Index	2,426.23	2,438.97	(0.52)	↓
NSE All Share Index	146.10	147.23	(0.77)	↓
FTSE NSE KENYA 15 Index	182.69	184.78	(1.13)	↓
FTSE NSE Kenya 25 Index	193.39	195.66	(1.16)	↓
FTSE NSE KENYA Gov't bond index	98.30	98.30	-	-
Foreign buys (KES)	153,816,655	331,181,822	(53.56)	↓
Foreign Sales (KES)	364,413,578	182,671,487	99.49	↑

(Source: NSE, AIB)

### Foreign and Local Participation



■ Foreign Investors ■ Local Investors

### Top Foreign Buys

Company	Vol.
EQTY	75,750,000
SCOM	61,686,420
KCB	16,372,950
COOP	1,220

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
EQTY	225,214,580
SCOM	107,212,855
KCB	23,446,450
JUB	7,420,000
EABL	893,175

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	Vol.
EQTY	230,345,465
SCOM	132,808,980
KCB	25,391,650
NIC	11,745,730
JUB	7,420,000
HFCK	5,106,958
BBK	3,629,900
COOP	3,350,445
ICDC	3,155,765
EABL	1,605,525
KEGN	1,234,718
BRIT	1,015,912
CARB	676,920
I&M	427,300

(Source: NSE, AIB)

### 4 Day Key Market indicators

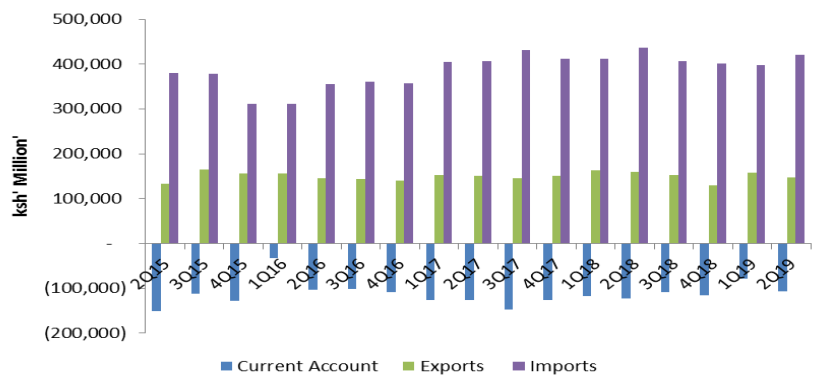
Indicator	07-Oct- 19	04-Oct- 19	03-Oct- 19	02-Oct 19
NSE 20	2426.23	2438.97	2443.85	2445.95
NASI	146.10	147.23	147.53	146.25
Market Cap (KES Bn)	2204.39	2221.42	2221.15	2202.04
Equity +I Reit turnover (KES Bn)	0.43	0.36	0.76	0.58
Bond Turnover (KES Bn)	0.95	0.24	2.08	1.03

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **295.50%** to record **KES 0.95Bn** from **KES 0.24Bn** recorded last Friday. The number of deals increased to **99** from **94**. The **IFB 1/2015/9Yr** was today's most traded bond.

### DAY'S FEATURE: Current Account Deficit narrows.



Current account deficit for 2Q19 narrowed to 107.6Bn from 122.0Bn in 2Q18. This was driven by the decrease of the merchandise trade deficit by 1.7% from 277.7Bn in 2Q18 to 272.9Bn in 2Q19. Another factor was the 8.1% increase in diaspora remittances from 74.7Bn in 2Q18 to 80.79Bn in 2Q19. The overall balance of payments for 2Q19 improved to a surplus of 94.5Bn from a deficit of 33.6Bn recorded in 2Q18..

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev. Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
I&M	3.40	7.54%	48.50	45.10	427,300	8,800	-	-
UCHM	0.02	7.41%	0.29	0.27	4,325	15,000	-	-
NBV	0.04	4.76%	0.88	0.84	1,144	1,300	-	-
KQ	0.05	1.94%	2.63	2.58	31,540	12,000	-	-
NMG	0.70	1.72%	41.35	40.65	149,000	3,600	-	-
FIRE	0.04	1.27%	3.19	3.15	11,495	3,600	-	-
ICDC	0.35	1.23%	28.85	28.50	3,155,765	109,300	-	-
JUB	4.00	1.16%	350.00	346.00	7,420,000	21,200	-	7,420,000
KPLC	0.03	1.07%	2.83	2.80	271,094	95,800	-	-
TOTL	0.30	1.07%	28.30	28.00	11,300	400	-	-
HFCK	0.06	0.86%	7.00	6.94	5,106,958	729,700	-	140,000
KNRE	0.01	0.33%	3.00	2.99	381,678	127,200	-	-
UMME	0.02	0.27%	7.32	7.30	30,040	4,100	-	29,320
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAT	-	0.00%	500.00	500.00	-	-	-	-
BOC	-	0.00%	58.00	58.00	46,400	800	-	46,400
CARB	-	0.00%	8.00	8.00	676,920	84,600	-	-
CFC	-	0.00%	96.25	96.25	-	-	-	-
CFCI	-	0.00%	9.74	9.74	48,700	5,000	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
FAHR	-	0.00%	7.82	7.82	-	-	-	-
GLD	-	0.00%	1,495.00	1,495.00	-	-	-	-
KAPC	-	0.00%	78.75	78.75	-	-	-	-
KEGN	-	0.00%	5.80	5.80	1,234,718	212,500	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	423.25	423.25	-	-	-	-
KJRV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	470.00	470.00	-	-	-	-
LKL	-	0.00%	7.40	7.40	33,300	4,500	-	-
MSC	-	0.00%	0.27	0.27	-	-	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PAFR	-	0.00%	17.40	17.40	-	-	-	-
PORT	-	0.00%	18.50	18.50	-	-	-	-
SGL	-	0.00%	25.50	25.50	-	-	-	-
UNGA	-	0.00%	31.65	31.65	-	-	-	-
XPRS	-	0.00%	6.80	6.80	-	-	-	-
CIC	(0.01)	-0.33%	3.04	3.05	277,164	91,100	-	-
COOP	(0.05)	-0.41%	12.00	12.05	3,350,445	278,900	1,220	-
BRIT	(0.04)	-0.57%	6.98	7.02	1,015,912	145,300	-	-
SCOM	(0.20)	-0.71%	27.85	28.05	132,808,980	4,762,700	61,686,420	107,212,855
WTK	(1.00)	-0.73%	136.00	137.00	68,000	500	-	-
SCAN	(0.10)	-0.74%	13.35	13.45	124,370	9,300	-	-
DTK	(1.00)	-0.87%	114.00	115.00	34,200	300	-	-
NSE	(0.10)	-0.97%	10.25	10.35	48,355	4,700	-	-
SCBK	(2.00)	-1.01%	196.00	198.00	353,100	1,800	-	-
EQTY	(0.40)	-1.06%	37.50	37.90	230,345,465	6,140,900	75,750,000	225,214,580
NIC	(0.45)	-1.53%	29.00	29.45	11,745,730	404,600	-	-
SASN	(0.30)	-1.71%	17.25	17.55	6,875	400	-	-
BBK	(0.20)	-1.79%	11.00	11.20	3,629,900	330,000	-	-
OCH	(0.04)	-1.83%	2.14	2.18	2,140	1,000	-	-
HAFR	(0.01)	-2.04%	0.48	0.49	16,952	35,500	-	-
EABL	(4.00)	-2.05%	191.00	195.00	1,605,525	8,400	-	893,175
BAMB	(2.25)	-2.37%	92.75	95.00	46,450	500	-	-
KCB	(1.05)	-2.51%	40.80	41.85	25,391,650	622,000	16,372,950	23,446,450
TCL	(0.12)	-3.85%	3.00	3.12	300	100	-	-
CABL	(0.18)	-6.04%	2.80	2.98	10,920	3,900	-	-
FTGH	(0.15)	-6.49%	2.16	2.31	6,480	3,000	-	-
EVRD	(0.09)	-8.41%	0.98	1.07	26,965	27,600	-	-
EGAD	(1.15)	-9.20%	11.35	12.50	3,390	300	-	-
TPSE	(1.85)	-9.32%	18.00	19.85	12,600	700	-	-
C&G	(2.40)	-10.00%	21.60	24.00	2,160	100	-	-
BERG	(8.00)	-10.00%	72.00	80.00	14,400	200	-	-

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