

## Daily Market Report 08<sup>th</sup> October 2019

### Top Gainers

Company	(%)	Vol.
CFCI	7.80%	900
SGL	6.86%	400
CABL	6.43%	11,400
FAHR	5.37%	1,000
KQ	5.32%	82,300

(Source: NSE, AIB)

### Top Losers

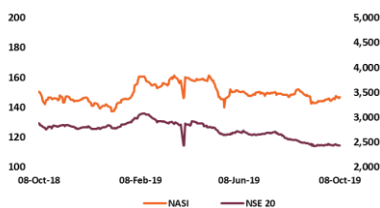
Company	(%)	Vol.
BERG	-8.33%	100
I&M	-7.42%	137,100
XPRS	-4.41%	200
FIRE	-3.76%	100
EQTY	-3.33%	1,441,900

(Source: NSE, AIB)

### Top Movers

Company	Vol.
SCOM	1,733,300
COOP	1,462,800
EQTY	1,441,900
KCB	1,094,000
KNRE	461,200

### Market Index Movement



(Source: NSE, AIB)

### Currency

	Today	Previous	% A
USD/KES	103.80	103.84	0.04%
EUR/KES	113.85	113.85	0.00%
GBP/KES	127.85	127.62	-0.18%
JPY(100)/KES	97.05	97.15	0.11%
YUAN/KES	14.52	14.53	0.04%
RUPEE/KES	1.46	1.46	0.10%
KES/UGS	35.55	35.42	-0.37%
KES/TZS	22.16	22.14	-0.09%
RAND/KES	6.85	6.89	0.51%

(Source: NSE, AIB)

## Dear client,

Below are today highlights:

### CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.80** from **103.84** recorded yesterday which is an indication of an increase in dollar demand.

### MONEY MARKET:

The interbank rate decreased to **6.97%** from **7.20%** recorded last Friday. This indicates increased liquidity in the market. The government has continuously strived to reduce the excess liquidity in the market through the open market operations.

### EQUITIES

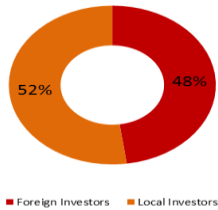
The NSE equity turnover was down **24.14%** to stand at **KES 326Mn** from **KES 430Mn** recorded yesterday. The top traders today were BAT, Jubilee and Equity Bank. The counters recorded a turnover of **KES 64Mn**, **KES 55Mn** and **KES 52Mn** respectively. Foreigners were net sellers on the Equity counters.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	326,274,021	430,109,672	(24.14)	↓
Total Volume Traded	7,488,700	14,313,200	(47.68)	↓
Market Cap (Bn KES)	2,212.50	2,204.39	0.37	↑
Bond Turnover (Bn KES)	1.44	0.95	51.81	↑
NSE 20 Share Index	2,432.54	2,426.23	0.26	↑
NSE All Share Index	146.64	146.10	0.37	↑
FTSE NSE KENYA 15 Index	182.66	182.69	(0.02)	↓
FTSE NSE Kenya 25 Index	193.55	193.39	0.08	↑
FTSE NSE KENYA Gov't bond index	98.30	98.30	-	-
Foreign buys (KES)	195,858,157	153,816,655	27.33	↑
Foreign Sales (KES)	115,781,050	364,413,578	(68.23)	↓

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
BAT	57,715,000
SCOM	47,080,655
KCB	42,492,100
EABL	23,589,325
EQTY	20,432,470

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
EQTY	51,368,980
KCB	41,412,520
EABL	12,537,600
SCOM	4,267,160
JUB	3,905,000

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	Vol.
BAT	63,879,150
JUB	54,741,000
EQTY	52,289,360
SCOM	48,911,525
KCB	44,745,230
EABL	29,673,725
COOP	17,691,300
I&M	6,168,200
NIC	2,449,930
KNRE	1,376,806
SCBK	725,200
CFC	556,800
CIC	333,504
KPLC	281,195

(Source: NSE, AIB)

### 4 Day Key Market indicators

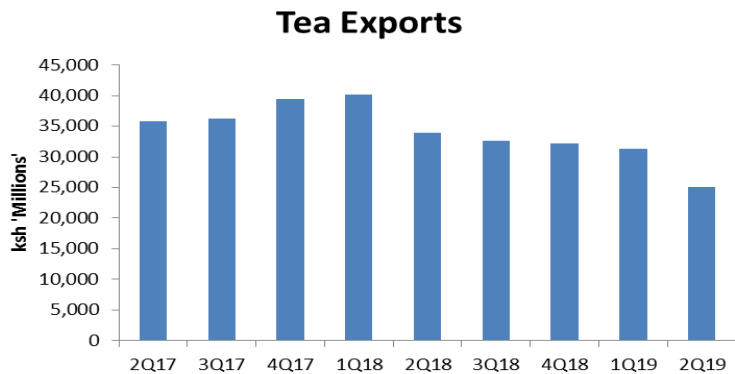
Indicator	08-Oct- 19	07-Oct- 19	04-Oct- 19	03-Oct- 19
NSE 20	2432.54	2426.23	2438.97	2443.85
NASI	146.64	146.10	147.23	147.53
Market Cap (KES Bn)	2212.50	2204.39	2221.42	2221.15
Equity +I Reit turnover (KES Bn)	0.33	0.43	0.36	0.76
Bond Turnover (KES Bn)	1.44	0.95	0.24	2.08

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up **51.81%** to record **KES 1.44Bn** from **KES 0.95Bn** recorded yesterday. The number of deals increased to **111** from **99**. The **IFB 1/2015/9Yr** was today's most traded bond.

### DAY'S FEATURE: Tea Exports drops by 26%.



Tea exports in 2Q19 recorded a decrease of 26% from KES 34Bn in 2Q18 to KES 25Bn. This is attributable to the decline in tea prices from ksh 280.3 in 2Q18 to ksh 242.9. This decline is as a result of decreased demand, unfavorable weather and decreased quality of tea.

This is likely to affect foreign inflows as tea accounts for 19% of exports and thus reduction in its earnings leads to less inflows and therefore less dollars is injected to our forex reserves that provides support to the shilling.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev. Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
CFCI	0.76	7.80%	10.50	9.74	9,456	900	-	-
SGL	1.75	6.86%	27.25	25.50	10,900	400	-	8,100
CABL	0.18	6.43%	2.98	2.80	33,955	11,400	-	-
FAHR	0.42	5.37%	8.24	7.82	8,240	1,000	-	-
KQ	0.14	5.32%	2.77	2.63	228,306	82,300	-	578
NIC	0.80	2.76%	29.80	29.00	2,449,930	82,200	-	374,650
HAFR	0.01	2.08%	0.49	0.48	68,949	140,800	1,617	-
JUB	4.75	1.36%	354.75	350.00	54,741,000	154,200	-	3,905,000
NMG	0.55	1.33%	41.90	41.35	37,785	900	-	-
SCOM	0.35	1.26%	28.20	27.85	48,911,525	1,733,300	47,080,655	4,267,160
UMME	0.08	1.09%	7.40	7.32	5,920	800	-	-
NSE	0.10	0.98%	10.35	10.25	47,615	4,600	-	-
BBK	0.10	0.91%	11.10	11.00	249,110	22,400	-	-
KEGN	0.04	0.69%	5.84	5.80	189,132	32,400	-	-
EGAD	0.05	0.44%	11.35	11.30	14,790	1,300	-	5,750
COOP	0.05	0.42%	12.05	12.00	17,691,300	1,462,800	4,237,420	156,000
WTK	0.50	0.37%	136.50	136.00	191,400	1,400	-	-
KCB	0.10	0.25%	40.90	40.80	44,745,230	1,094,000	42,492,100	41,412,520
DTK	0.25	0.22%	114.25	114.00	46,000	400	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	92.75	92.75	-	-	-	-
BOC	-	0.00%	58.00	58.00	11,600	200	-	11,600
C&G	-	0.00%	21.60	21.60	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EABL	-	0.00%	191.00	191.00	29,673,725	155,200	23,589,325	12,537,600
FTGH	-	0.00%	2.16	2.16	-	-	-	-
GLD	-	0.00%	1,495.00	1,495.00	-	-	-	-
ICDC	-	0.00%	28.85	28.85	239,570	8,300	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KUKZ	-	0.00%	423.25	423.25	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	470.00	470.00	-	-	-	-
LKL	-	0.00%	7.40	7.40	3,700	500	-	-
MSC	-	0.00%	0.27	0.27	-	-	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
NBV	-	0.00%	0.88	0.88	1,144	1,300	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
PORT	-	0.00%	18.50	18.50	3,700	200	-	-
SCBK	-	0.00%	196.00	196.00	725,200	3,700	196,000	-
TCL	-	0.00%	3.00	3.00	300	100	-	-
TOTL	-	0.00%	28.25	28.25	31,075	1,100	-	-
UCHM	-	0.00%	0.29	0.29	4,002	13,800	-	-
CARB	(0.02)	-0.25%	7.98	8.00	208,400	26,100	-	159,600
CFC	(0.25)	-0.26%	96.00	96.25	556,800	5,800	-	-
HFCK	(0.02)	-0.29%	6.98	7.00	131,362	18,800	-	-
UNGA	(0.10)	-0.32%	31.55	31.65	37,900	1,200	-	37,900
CIC	(0.01)	-0.33%	3.03	3.04	333,504	110,100	30,800	-
KNRE	(0.01)	-0.33%	2.99	3.00	1,376,806	461,200	-	1,230,888
KPLC	(0.01)	-0.35%	2.82	2.83	281,195	99,600	-	26,040
TPSE	(0.10)	-0.56%	17.90	18.00	9,000	500	-	-
KAPC	(0.50)	-0.63%	78.25	78.75	46,975	600	-	-
BRIT	(0.06)	-0.86%	6.92	6.98	71,270	10,300	-	-
SCAN	(0.20)	-1.50%	13.15	13.35	40,820	3,100	-	-
SASN	(0.30)	-1.75%	16.85	17.15	64,035	3,800	-	-
EVRD	(0.02)	-2.04%	0.96	0.98	7,844	8,200	-	630
PAFR	(0.40)	-2.30%	17.00	17.40	204,000	12,000	-	204,000
OCH	(0.05)	-2.34%	2.09	2.14	11,304	5,400	-	10,500
BAT	(15.00)	-3.00%	485.00	500.00	63,879,150	131,700	57,715,000	-
EQTY	(1.25)	-3.33%	36.25	37.50	52,289,360	1,441,900	20,432,470	51,368,980
FIRE	(0.12)	-3.76%	3.07	3.19	315	100	-	-
XPRS	(0.30)	-4.41%	6.50	6.80	1,300	200	-	-
I&M	(3.60)	-7.42%	44.95	48.55	6,168,200	137,100	35,200	8,800
BERG	(6.00)	-8.33%	66.00	72.00	6,600	100	-	-

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