

Daily Market Report 09th October 2019

Top Gainers

Company	(%)	Vol.
SASN	9.79%	100
EVRD	4.17%	7,600
FAHR	4.13%	1,800
KPLC	3.90%	28,600
BAMB	3.50%	800

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
CFCI	-7.24%	8,900
BOC	-6.47%	700
JUB	-5.70%	100
NBV	-5.68%	300
LKL	-5.68%	8,100

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	3,544,700
EQTY	2,501,000
KCB	817,700
BBK	140,400
COOP	97,900

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.78	103.80	0.01%
EUR/KES	113.96	113.85	-0.10%
GBP/KES	126.74	127.85	0.88%
JPY(100)/KES	97.09	97.05	-0.04%
YUAN/KES	14.52	14.52	-0.03%
RUPEE/KES	1.46	1.46	0.34%
KES/UGS	35.60	35.55	-0.15%
KES/TZS	22.15	22.16	0.03%
RAND/KES	6.80	6.85	0.75%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.78** from **103.80** recorded yesterday which is an indication of an decrease in dollar demand.

MONEY MARKET:

The interbank rate decreased to **6.80%** from **6.97%** recorded Monday. This indicates increased liquidity in the market. The government has continuously strived to reduce the excess liquidity in the market through the open market operations.

EQUITIES

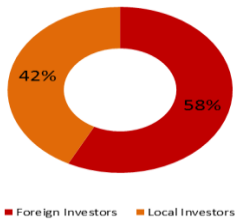
The NSE equity turnover was down **28.04%** to stand at **KES 241Mn** from **KES 326Mn** recorded yesterday. The top traders today were Safaricom, Equity and KCB Bank. The counters recorded a turnover of **KES 100Mn**, **KES 90Mn** and **KES 34Mn** respectively. Foreigners were net buyers on Safaricom and KCB counters and net sellers on the Equity counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	241,316,113	326,274,021	(26.04)	↓
Total Volume Traded	7,758,300	7,488,700	3.60	↑
Market Cap (Bn KES)	2,217.37	2,212.50	0.22	↑
Bond Turnover (Bn KES)	0.40	1.44	(72.00)	↓
NSE 20 Share Index	2,432.48	2,432.54	(0.00)	↓
NSE All Share Index	146.96	146.64	0.22	↑
FTSE NSE KENYA 15 Index	182.99	182.66	0.18	↑
FTSE NSE Kenya 25 Index	194.43	193.55	0.45	↑
FTSE NSE KENYA Gov't bond index	98.24	98.23	0.01	↑
Foreign buys (KES)	147,096,645	195,858,157	(24.90)	↓
Foreign Sales (KES)	130,938,522	115,781,050	13.09	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	99,054,445
KCB	30,742,165
EQTY	17,101,620
BBK	154,000
I&M	40,500

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	88,755,260
SCOM	37,864,585
KCB	2,133,200
EABL	1,241,500
COOP	568,975

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	100,330,170
EQTY	89,844,540
KCB	34,059,655
EABL	3,962,600
ICDC	2,442,080
BBK	1,554,630
SCBK	1,507,325
NMG	1,186,480
NIC	1,184,530
COOP	1,178,010
WTK	974,725
I&M	558,000
BRIT	390,634
KEGN	364,854

(Source: NSE, AIB)

4 Day Key Market indicators

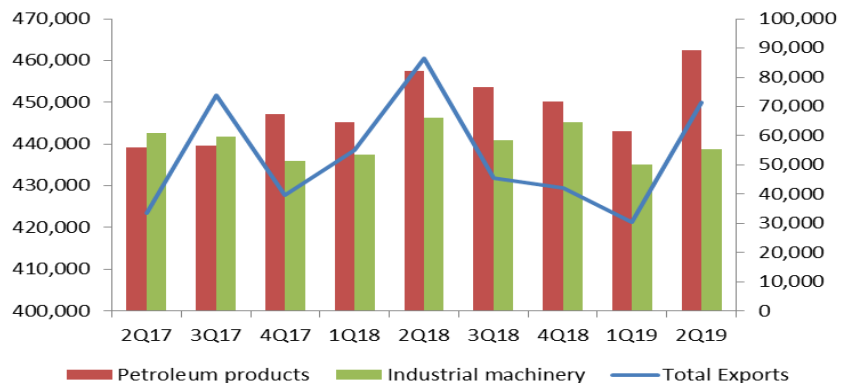
Indicator	09-Oct- 19	08-Oct- 19	07-Oct- 19	04-Oct- 19
NSE 20	2432.48	2432.54	2426.23	2438.97
NASI	146.96	146.64	146.10	147.23
Market Cap (KES Bn)	2217.37	2212.50	2204.39	2221.42
Equity +I Reit turnover (KES Bn)	0.24	0.33	0.43	0.36
Bond Turnover (KES Bn)	0.40	1.44	0.95	0.24

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **72%** to record **KES 0.40Bn** from **KES 1.44Bn** recorded yesterday. The number of deals increased to **125** from **99**. The **FXD 1/2016/20Yr** was today's most traded bond.

DAY'S FEATURE: Expenditure on imports drops by 2.3%.



Total Imports in 2Q19 recorded a decrease of 2.3% from KES 460Bn in 2Q18 to KES 450Bn. This is majorly attributable to the decline in expenditure on industrial machinery, as it accounts for 12.3% of the imports by 16.19% from 66Bn in 2Q18 to 55Bn in 2Q19. However, expenditure on Petroleum Products, which accounts for 19%, increased by % from 82Bn in 2Q18 to 89Bn in 2Q19.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev. Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
SASN	1.65	9.79%	18.50	16.85	1,850	100	-	-
EVRD	0.04	4.17%	1.00	0.96	7,606	7,600	-	-
FAHR	0.34	4.13%	8.58	8.24	15,444	1,800	-	-
KPLC	0.11	3.90%	2.93	2.82	83,721	28,600	-	-
BAMB	3.25	3.50%	96.00	92.75	76,850	800	-	67,150
PAFR	0.40	2.35%	17.40	17.00	100,920	5,800	-	-
KCB	0.75	1.83%	41.65	40.90	34,059,655	817,700	30,742,165	2,133,200
FIRE	0.05	1.59%	3.20	3.15	6,720	2,100	-	-
UMME	0.10	1.35%	7.50	7.40	15,756	2,100	-	-
CIC	0.03	0.99%	3.06	3.03	117,419	38,400	-	-
EABL	1.25	0.65%	192.25	191.00	3,962,600	20,600	-	1,241,500
ICDC	0.15	0.52%	29.00	28.85	2,442,080	84,200	-	-
NSE	0.05	0.48%	10.40	10.35	56,200	5,400	-	-
SCAN	0.05	0.38%	13.20	13.15	212,745	16,100	-	-
SCOM	0.10	0.35%	28.30	28.20	100,330,170	3,544,700	99,054,445	37,864,585
KNRE	0.01	0.33%	3.00	2.99	172,190	57,400	-	-
I&M	0.05	0.11%	45.00	44.95	558,000	12,400	40,500	-
KUKZ	-	0.00%	423.25	423.25	-	-	-	-
BAT	-	0.00%	485.00	485.00	-	-	-	-
CFC	-	0.00%	96.00	96.00	-	-	-	-
PORT	-	0.00%	18.50	18.50	-	-	-	-
C&G	-	0.00%	21.60	21.60	-	-	-	-
MSC	-	0.00%	0.27	0.27	-	-	-	-
CABL	-	0.00%	2.98	2.98	8,652	2,900	-	-
UNGA	-	0.00%	31.55	31.55	-	-	-	-
TOTL	-	0.00%	28.25	28.25	8,475	300	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BERG	-	0.00%	66.00	66.00	19,800	300	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
DTK	-	0.00%	115.00	115.00	-	-	-	-
EGAD	-	0.00%	11.35	11.35	-	-	-	-
FTGH	-	0.00%	2.16	2.16	-	-	-	-
GLD	-	0.00%	1,495.00	1,495.00	-	-	-	-
KAPC	-	0.00%	78.25	78.25	-	-	-	-
KENO	-	0.00%	22.00	22.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	470.00	470.00	-	-	-	-
ORCH	-	0.00%	12.60	12.60	-	-	-	-
SGL	-	0.00%	27.25	27.25	-	-	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
UCHM	-	0.00%	0.29	0.29	3,238	11,200	-	-
XPRS	-	0.00%	6.50	6.50	-	-	-	-
SCBK	(0.50)	-0.26%	195.50	196.00	1,507,325	7,700	-	-
TPSE	(0.05)	-0.28%	17.95	18.00	18,000	1,000	-	-
COOP	(0.05)	-0.41%	12.00	12.05	1,178,010	97,900	-	568,975
BBK	(0.05)	-0.45%	11.05	11.10	1,554,630	140,400	154,000	250,835
KEGN	(0.04)	-0.68%	5.80	5.84	364,854	62,800	-	-
WTK	(1.25)	-0.92%	135.25	136.50	974,725	7,200	-	-
EQTY	(0.35)	-0.97%	35.90	36.25	89,844,540	2,501,000	17,101,620	88,755,260
HFCK	(0.10)	-1.43%	6.88	6.98	92,386	13,400	-	-
BRIT	(0.12)	-1.73%	6.80	6.92	390,634	57,400	-	1,360
NMG	(0.75)	-1.79%	41.20	41.95	1,186,480	28,800	-	-
HAFR	(0.01)	-2.04%	0.48	0.49	11,184	23,300	-	-
NIC	(0.80)	-2.68%	29.00	29.80	1,184,530	40,800	-	-
KQ	(0.08)	-2.89%	2.69	2.77	126,513	47,000	-	-
CARB	(0.26)	-3.26%	7.72	7.98	189,828	24,600	-	-
TCL	(0.10)	-3.33%	2.90	3.00	73,120	25,200	-	-
OCH	(0.09)	-4.31%	2.00	2.09	6,005	3,000	-	-
LKL	(0.42)	-5.68%	6.98	7.40	56,614	8,100	-	-
NBV	(0.05)	-5.68%	0.83	0.88	249	300	-	-
JUB	(20.25)	-5.70%	334.75	355.00	35,000	100	-	-
BOC	(3.75)	-6.47%	54.25	58.00	38,125	700	-	11,600
CFCI	(0.76)	-7.24%	9.74	10.50	86,804	8,900	-	-

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