

SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
FIRE	9.43	100
PORT	9.09	100
SGL	8.82	100
UNGA	6.25	1,600
OCH	6.06	11,000

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
TPSE	(7.19)	11,200
MSC	(4.35)	214,200
FAHR	(3.18)	1,700
NBK	(3.16)	100
EVRD	(2.08)	6,700

(Source: NSE, AIB)

Top Movers	
Company	Vol.
SCOM	6,604,600
CARB	4,322,700
KCB	1,302,400
KEGN	981,700
NIC	457,500

(Source: NSE, AIB)

	Today	Previous	%	Trend
Equity Turnover (KES)	450,300,522	612,642,654	(26.50)	↓
Total Volume Traded	16,362,800	20,086,500	(18.54)	↓
Market Cap (Bn KES)	2,527.91	2,524.08	0.15	↑
Bond Turnover (Bn KES)	3.71	1.52	144.06	↑
NSE 20 Share Index	3,719.38	3,695.41	0.65	↑
NSE All Share Index	171.62	171.36	0.15	↑
FTSE NSE KENYA 15 Index	210.82	210.44	0.18	↑
FTSE NSE Kenya 25 Index	216.03	215.68	0.16	↑
FTSE NSE KENYA Gov't bond index	91.43	91.43	-	-
Foreign buys (KES)	250,134,843	217,260,772	15.13	↑
Foreign Sales (KES)	336,513,525	298,804,061	12.62	↑

(Source: NSE, AIB)

4 Day Key Market indicators				
Indicator	22 nd Dec	21 st Dec	20 th Dec	19 th Dec
NSE 20	3,719.38	3,695.41	3,696.15	3,696.13
NASI	171.62	171.36	169.99	170.16
Market Cap (KES bn)	2,527.91	2,524.08	2503.88	2,506.44
Equity +I Reit turnover (KES bn)	0.45	0.61	0.92	0.90
Bond Turnover (KES bn)	3.71	1.52	1.30	0.90

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	16.73%
NASI	28.71%

Market Index Movement

(Source: NSE, AIB)



Foreign and Local Participation

(Source: NSE, AIB)



AIB Capital Ltd

Finance House, 9th Floor
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

Research1@aibcapital.com

www.aibcapital.com

Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
FIRE	0.25	9.43	2.90	2.65	290	100	-	-	5,400	2,100
PORT	2.25	9.09	27.00	24.75	2,700	100	-	-	5,400	900
SGL	3.00	8.82	37.00	34.00	3,700	100	-	-	2,000	1,900
UNGA	1.75	6.25	29.75	28.00	47,775	1,600	-	-	13,800	4,000
OCH	0.20	6.06	3.50	3.30	38,510	11,000	-	-	32,900	7,900
JUB	26.00	5.53	496.00	470.00	4,658,000	9,400	4,158,000	3,418,500	20,400	14,400
SASN	1.50	5.41	29.25	27.75	47,000	1,600	-	-	500	50,000
CARB	0.60	5.00	12.60	12.00	54,459,360	4,322,700	-	-	84,100	43,900
NSE	0.80	4.01	20.75	19.95	330,845	15,900	-	-	18,700	25,900
NBV	0.10	3.08	3.35	3.25	65,905	19,700	-	-	2,500	1,900
BRIT	0.40	2.99	13.80	13.40	1,112,165	80,600	-	-	194,200	50,300
PAFR	0.75	2.78	27.75	27.00	30,750	1,100	-	-	6,400	1,700
KENO	0.30	2.19	14.00	13.70	1,398,485	99,900	-	1,369,200	54,400	1,665,200
CIC	0.10	1.75	5.80	5.70	632,305	108,300	-	-	937,500	317,400
WTK	2.00	1.27	160.00	158.00	208,000	1,300	-	-	1,600	4,800
KEGN	0.10	1.16	8.70	8.60	8,536,630	981,700	-	4,306,500	134,600	148,400
BAMB	2.00	1.12	180.00	178.00	11,455,200	63,600	-	10,242,000	20,600	2,600
NMG	1.00	0.85	118.00	117.00	246,800	2,100	-	-	18,600	87,900
TCL	0.05	0.78	6.50	6.45	7,160	1,100	-	-	59,600	43,200
NIC	0.25	0.74	34.00	33.75	15,553,350	457,500	-	-	80,300	77,100
CFC	0.50	0.61	82.50	82.00	1,773,250	21,500	-	-	23,200	41,100
KPLC	0.05	0.54	9.25	9.20	1,591,875	171,900	-	-	98,200	107,700
KNRE	0.10	0.51	19.70	19.60	102,620	5,200	-	57,710	18,600	76,800
ARM	0.05	0.41	12.10	12.05	2,363,810	195,200	-	-	280,100	2,100
EABL	1.00	0.41	244.00	243.00	97,770,900	400,700	97,600,000	97,600,000	77,600	77,700
SCOM	-	-	26.50	26.50	174,992,500	6,604,600	141,333,575	170,177,700	8,645,300	3,283,900
KCB	-	-	42.75	42.75	55,975,025	1,302,400	4,119,250	45,726,200	540,400	255,400
UCHM	-	-	4.50	4.50	1,182,225	262,300	-	-	38,800	390,800
HAFR	-	-	1.35	1.35	348,475	253,500	-	-	82,400	335,900
BBK	-	-	9.75	9.75	2,253,750	230,300	-	-	449,000	155,100
LKL	-	-	5.50	5.50	601,065	108,600	-	-	502,100	208,800
EQTY	-	-	40.25	40.25	4,149,475	102,900	-	3,358,875	259,400	594,000
ICDC	-	-	44.50	44.50	3,389,325	76,100	2,861,350	-	322,800	130,600
CABL	-	-	5.70	5.70	22,930	4,000	-	-	30,000	70,000
SCBK	-	-	207.00	207.00	248,400	1,200	-	-	24,400	5,400
CFCI	-	-	12.50	12.50	7,500	600	-	-	14,300	120,900
KAPC	-	-	77.00	70.00	-	-	-	-	5,100	2,200
BERG	-	-	76.00	76.00	-	-	-	-	175,200	4,200
BOC	-	-	107.00	107.00	-	-	-	-	-	2,900
C&G	-	-	21.00	21.00	-	-	-	-	6,600	-
DCON	-	-	3.30	3.30	-	-	-	-	37,300	2,200
DTK	-	-	193.00	193.00	-	-	-	-	500	19,300
EGAD	-	-	25.25	25.25	-	-	-	-	1,500	8,900
GLD	-	-	1,265.00	1,265.00	-	-	-	-	-	-
I&M	-	-	127.00	127.00	-	-	-	-	32,800	12,100
KUKZ	-	-	329.00	329.00	-	-	-	-	5,500	1,900
KURV	-	-	1,500.00	1,500.00	-	-	-	-	-	-
LIMIT	-	-	500.00	500.00	-	-	-	-	-	1,000
ORCH	-	-	97.00	97.00	-	-	-	-	-	-
UMME	-	-	12.80	12.80	-	-	-	-	37,900	10,100
XPRS	-	-	3.75	3.75	-	-	-	-	-	-
SCAN	(0.05)	(0.29)	17.40	17.45	36,555	2,100	-	-	38,300	8,800
COOP	(0.10)	(0.63)	15.90	16.00	1,665,360	104,600	-	160,000	196,700	343,300
KQ	(0.15)	(0.83)	17.90	18.05	810,415	45,200	-	3,600	69,000	190,600
HFCK	(0.10)	(0.92)	10.75	10.85	324,835	30,100	-	-	28,500	29,100
FTGH	(0.05)	(1.04)	4.75	4.80	31,055	6,500	-	-	19,700	37,800
TOTL	(0.25)	(1.06)	23.25	23.50	493,375	21,000	-	-	20,500	30,900
BAT	(15.00)	(1.89)	780.00	795.00	546,000	700	-	-	12,400	300
EVRD	(0.05)	(2.08)	2.35	2.40	15,745	6,700	-	-	44,500	43,500
NBK	(0.30)	(3.16)	9.20	9.50	940	100	-	-	35,000	47,800
FAHR	(0.35)	(3.18)	10.65	11.00	18,180	1,700	-	-	15,200	12,700
MSC	(0.05)	(4.35)	1.10	1.15	237,570	214,200	-	-	1,034,400	1,872,400
TPSE	(2.50)	(7.19)	32.25	34.75	361,850	11,200	-	-	11,800	30,800

Top Traders (kshs)

Source: NSE

SCOM	174,992,500
EABL	97,770,900
KCB	55,975,025
CARB	54,459,360
NIC	15,553,350
BAMB	11,455,200
KEGN	8,536,630
JUB	4,658,000
EQTY	4,149,475
ICDC	3,389,325
ARM	2,363,810
BBK	2,253,750
CFC	1,773,250
COOP	1,665,360
KPLC	1,591,875

Top Foreign Buys

Source: NSE

Company	KES
SCOM	141,333,575
EABL	97,600,000
JUB	4,158,000
KCB	4,119,250
ICDC	2,861,350

Source: NSE

Top Foreign Sales

Source: NSE

Company	KES
SCOM	170,177,700
EABL	97,600,000
KCB	45,726,200
BAMB	10,242,000
KEGN	4,306,500

Source: NSE

	Today	Previous	% Δ
USD/KES	103.08	103.09	-0.01%
EUR/KES	122.25	122.06	0.15%
GBP/KES	137.68	138.22	-0.39%
JPY(100)/KES	90.84	91.02	-0.19%
YUAN/KES	15.65	15.67	-0.10%
RUPEE/KES	1.61	1.61	0.12%
KES/UGS	35.09	35.09	0.01%
KES/TZS	21.73	21.73	0.01%
RAND/KES	8.11	8.13	-0.24%

Source: CBK

Contacts
Research Desk

Victor Koech
Koechv@aibcapital.com

Equities Dealing

Bernard Kung'u
kungub@aibcapital.com

Bond Dealing

Crispus Otieno
otienoc@aibcapital.com

Benard Gichuru
gichurub@aibcapital.com

Stephen Ngunje
ngunjes@aibcapital.com

Disclaimer:

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.