

SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
SGL	4.42	200
C&G	4.38	100
TOTL	2.04	41,400
NSE	1.25	12,900
SASN	0.99	1,600

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
OCH	(8.82)	10,600
BOC	(8.26)	1,000
PAFR	(5.98)	1,100
ORCH	(5.26)	500
BBK	(5.14)	255,300

(Source: NSE, AIB)

Top Movers	
Company	Vol.
SCOM	6,560,400
COOP	4,213,400
EQTY	3,050,100
KCB	1,473,200
KENO	594,200

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	0.03%
NASI	4.81%

AIB Capital Ltd

Finance House, 9th Floor
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

Research1@aibcapital.com

www.aibcapital.com

Research Team

Tel: +254 0711047133

	Today	Previous	%	Trend
Equity Turnover (KES)	670,149,309	1,035,228,835	(35.27)	↓
Total Volume Traded	19,028,700	29,688,000	(35.90)	↓
Market Cap (Bn KES)	2,643.46	2,658.01	(0.55)	↓
Bond Turnover (Bn KES)	4.56	1.77	157.02	↑
NSE 20 Share Index	3,713.19	3,745.01	(0.85)	↓
NSE All Share Index	179.44	180.43	(0.55)	↓
FTSE NSE KENYA 15 Index	217.38	219.95	(1.17)	↓
FTSE NSE Kenya 25 Index	226.70	228.72	(0.88)	↓
FTSE NSE KENYA Gov't bond index	92.79	92.73	0.06	↑
Foreign buys (KES)	189,154,638	350,760,306	(46.07)	↓
Foreign Sales (KES)	338,948,436	827,192,232	(59.02)	↓

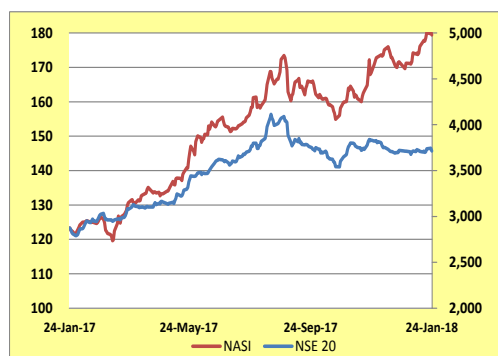
(Source: NSE, AIB)

4 Day Key Market indicators				
Indicator	24th Jan	23rd Jan	22nd Jan	19th Jan
NSE 20	3,713.19	3,745.01	3,741.80	3,737.17
NASI	179.44	180.43	179.81	180.17
Market Cap (KES bn)	2,643.46	2,658.01	2,648.92	2,654.24
Equity +I Reit turnover (KES bn)	0.67	1.04	0.55	5.95
Bond Turnover (KES bn)	4.56	1.77	1.08	0.92

(Source: NSE, AIB)

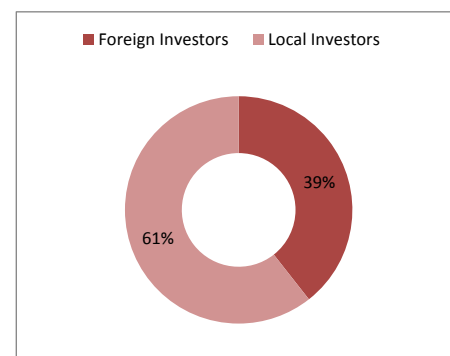
Market Index Movement

(Source: NSE, AIB)



Foreign and Local Participation

(Source: NSE, AIB)



The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
SGL	1.25	4.42	29.50	28.25	5,900	200	-	-	100	-
C&G	0.80	4.38	19.05	18.25	1,900	100	-	-	-	-
TOTL	0.50	2.04	25.00	24.50	1,038,150	41,400	-	-	10,000	7,600
NSE	0.25	1.25	20.25	20.00	263,050	12,900	-	-	5,700	-
SASN	0.25	0.99	25.50	25.25	40,925	1,600	-	-	5,000	-
WTK	1.00	0.66	153.00	152.00	490,300	3,200	-	-	2,100	3,000
CFC	0.50	0.61	82.50	82.00	33,000	400	-	-	200	70,500
BAT	4.00	0.52	780.00	776.00	546,000	700	-	-	1,000	-
EABL	1.00	0.40	248.00	247.00	83,867,700	338,200	15,669,400	76,086,400	20,200	500
CFCI	0.05	0.38	13.35	13.30	77,605	5,800	-	-	-	-
KNRE	0.05	0.25	19.70	19.65	521,335	26,400	-	-	-	12,100
SCOM	-	-	29.50	29.50	193,586,025	6,560,400	108,296,700	169,545,350	-	-
KENO	-	-	14.75	14.75	8,766,470	594,200	447,900	8,350,465	2,000	1,095,900
JUB	-	-	500.00	500.00	4,799,800	9,600	3,500,000	2,650,000	4,700	-
DTK	-	-	200.00	200.00	48,253,000	241,300	-	997,100	300	-
BAMB	-	-	170.00	170.00	918,100	5,400	-	901,000	9,600	30,200
ICDC	-	-	46.00	46.00	5,957,175	129,500	5,533,800	-	202,000	24,900
SCBK	-	-	206.00	206.00	782,700	3,800	329,600	-	7,100	200
HFCK	-	-	10.95	10.95	335,150	30,500	71,500	-	61,300	-
I&M	-	-	116.00	116.00	22,756,000	196,200	-	-	22,700	5,900
UCHM	-	-	3.80	3.80	96,880	25,500	-	-	-	100,000
HAFR	-	-	1.30	1.30	83,395	62,700	-	-	83,400	-
MSC	-	-	1.00	1.00	46,505	44,900	-	-	100,000	257,000
NBV	-	-	2.70	2.70	32,820	12,100	-	-	-	-
EGAD	-	-	24.25	24.25	12,150	500	-	-	500	1,000
GLD	-	-	1,265.00	1,265.00	-	-	-	-	-	-
KAPC	-	-	71.00	71.00	-	-	-	-	5,000	200
KUKZ	-	-	355.00	355.00	-	-	-	-	900	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-	-	-
LIMIT	-	-	500.00	500.00	-	-	-	-	100	-
TCL	-	-	5.90	5.90	-	-	-	-	-	-
UMME	-	-	12.40	12.40	-	-	-	-	-	-
XPRS	-	-	3.75	3.75	-	-	-	-	-	-
SCAN	(0.05)	(0.28)	17.50	17.55	26,405	1,500	-	-	1,000	-
COOP	(0.05)	(0.30)	16.70	16.75	70,548,680	4,213,400	-	66,097,175	5,600	14,600
ARM	(0.05)	(0.38)	12.95	13.00	56,985	4,400	50,505	-	50,000	-
NBK	(0.05)	(0.56)	8.95	9.00	17,135	1,900	-	-	120,000	74,000
KPLC	(0.05)	(0.57)	8.80	8.85	1,922,195	218,500	-	-	110,000	9,200
KEGN	(0.05)	(0.62)	8.05	8.10	2,430,055	300,700	-	-	-	21,500
TPSE	(0.25)	(0.70)	35.25	35.50	492,725	13,900	-	-	-	1,700
NIC	(0.25)	(0.71)	35.00	35.25	11,164,725	318,600	-	-	11,000	-
FAHR	(0.10)	(0.94)	10.55	10.65	84,610	8,000	-	-	3,200	-
PORT	(0.25)	(0.94)	26.25	26.50	7,925	300	-	-	-	-
FTGH	(0.05)	(1.08)	4.60	4.65	8,815	1,900	-	-	-	3,900
EQTY	(0.50)	(1.16)	42.50	43.00	129,845,725	3,050,100	34,332,525	-	47,100	-
CARB	(0.15)	(1.20)	12.30	12.45	1,081,710	87,900	-	-	116,600	23,500
UNGA	(0.50)	(1.69)	29.00	29.50	3,000	100	-	-	12,500	-
CIC	(0.10)	(1.72)	5.70	5.80	2,422,415	424,600	-	-	-	-
DCON	(0.05)	(1.72)	2.85	2.90	45,600	16,000	-	-	-	-
KQ	(0.30)	(1.80)	16.40	16.70	608,380	37,000	-	-	2,400	2,400
NMG	(2.00)	(1.89)	104.00	106.00	6,563,600	63,400	206,000	-	-	-
BERG	(1.50)	(1.89)	78.00	79.50	600,600	7,700	-	-	184,100	-
FIRE	(0.05)	(1.96)	2.50	2.55	2,550	1,000	-	-	-	-
EVRD	(0.05)	(2.17)	2.25	2.30	12,415	5,500	-	-	89,000	-
BRIT	(0.35)	(2.56)	13.30	13.65	2,155,180	161,900	1,353,940	-	112,000	55,500
KCB	(1.50)	(3.37)	43.00	44.50	63,667,300	1,473,200	19,310,475	14,266,875	40,300	32,800
LKL	(0.20)	(3.64)	5.30	5.50	5,310	1,000	-	-	-	45,000
CABL	(0.25)	(4.59)	5.20	5.45	42,690	8,200	-	-	-	12,400
BBK	(0.55)	(5.14)	10.15	10.70	2,591,490	255,300	-	-	164,400	252,400
ORCH	(5.00)	(5.26)	90.00	95.00	45,000	500	-	-	-	-
PAFR	(1.75)	(5.98)	27.50	29.25	30,325	1,100	-	-	-	-
BOC	(9.00)	(8.26)	100.00	109.00	100,000	1,000	-	-	-	-
OCH	(0.30)	(8.82)	3.10	3.40	33,085	10,600	-	-	45,100	-

Top Traders (kshs)

Source: NSE

SCOM	193,586,025
EQTY	129,845,725
EABL	83,867,700
COOP	70,548,680
KCB	63,667,300
DTK	48,253,000
I&M	22,756,000
NIC	11,164,725
KENO	8,766,470
NMG	6,563,600
ICDC	5,957,175
JUB	4,799,800
BBK	2,591,490
KEGN	2,430,055
CIC	2,422,415

Top Foreign Buys

Source: NSE

Company	KES
SCOM	108,296,700
EQTY	34,332,525
KCB	19,310,475
EABL	15,669,400
ICDC	5,533,800

Top Foreign Sales

Source: NSE

Company	KES
SCOM	169,545,350
EABL	76,086,400
COOP	66,097,175
KCB	14,266,875
KENO	8,350,465

	Today	Previous	% Δ
USD/KES	102.56	102.79	-0.22%
EUR/KES	125.98	125.82	0.12%
GBP/KES	143.62	142.84	0.55%
JPY(100)/KES	92.94	92.78	0.17%
YUAN/KES	16.01	16.05	-0.25%
RUPEE/KES	1.61	1.61	-0.01%
KES/UGS	35.40	35.34	0.17%
KES/TZS	21.92	21.88	0.18%
RAND/KES	8.47	8.48	-0.10%

Source: CBK

Contacts
Research Desk

Victor Koech
Koechv@aibcapital.com

Equities Dealing

Bernard Kung'u
kungub@aibcapital.com

Benard Gichuru
gichurub@aibcapital.com

Bond Dealing

Crispus Otieno
otienoc@aibcapital.com

Stephen Ngunje
ngunjies@aibcapital.com

Disclaimer:

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.