

### SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
XPRS	9.33	100
MSC	5.26	375,100
EQTY	2.17	3,576,900
KCB	0.52	352,200
EABL	0.42	100,900

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
OCH	(9.09)	5,600
NBK	(8.79)	62,400
SASN	(7.41)	61,100
UCHM	(6.25)	42,400
WTK	(5.06)	26,900

(Source: NSE, AIB)

Top Movers	
Company	Vol.
KENO	31,909,100
SCOM	4,359,200
EQTY	3,576,900
CIC	1,492,200
HAFR	474,300

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	0.40%
NASI	5.67%

### AIB Capital Ltd

Finance House, 9th Floor  
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

[Research1@aibcapital.com](mailto:Research1@aibcapital.com)

[www.aibcapital.com](http://www.aibcapital.com)

### Research Team

Tel: +254 0711047133

	Today	Previous	%	Trend
Equity Turnover (KES)	953,547,614	723,701,689	31.76	↑
Total Volume Traded	45,441,500	31,317,500	45.10	↑
Market Cap (Bn KES)	2,665.12	2,670.30	(0.19)	↓
Bond Turnover (Bn KES)	1.29	1.55	(17.13)	↓
NSE 20 Share Index	3,726.74	3,755.95	(0.78)	↓
NSE All Share Index	180.91	181.26	(0.19)	↓
FTSE NSE KENYA 15 Index	225.30	225.11	0.08	↑
FTSE NSE Kenya 25 Index	232.89	232.59	0.13	↑
FTSE NSE KENYA Gov't bond index	93.26	93.36	(0.11)	↓
Foreign buys (KES)	308,582,663	404,057,873	(23.63)	↓
Foreign Sales (KES)	112,960,380	238,303,504	(52.60)	↓

(Source: NSE, AIB)

4 Day Key Market indicators				
Indicator	5 <sup>th</sup> Mar	2 <sup>nd</sup> Mar	1 <sup>st</sup> Mar	28 <sup>th</sup> Feb
NSE 20	3,726.74	3,755.95	3,774.04	3,750.75
NASI	180.91	181.26	181.99	181.77
Market Cap (KES bn)	2,665.12	2,670.30	2,681.02	2,677.81
Equity +I Reit turnover (KES bn)	0.95	0.72	1.99	0.83
Bond Turnover (KES bn)	1.29	1.55	2.38	3.48

(Source: NSE, AIB)

### Market Index Movement

(Source: NSE, AIB)



### Foreign and Local Participation

(Source: NSE, AIB)



The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
XPRS	0.35	9.33	4.10	3.75	410	100	-	-	27,000	-
MSC	0.05	5.26	1.00	0.95	373,795	375,100	-	13,965	1,104,900	-
EQTY	1.00	2.17	47.00	46.00	168,676,100	3,576,900	128,549,925	12,014,550	1,580,200	594,600
KCB	0.25	0.52	48.00	47.75	16,912,900	352,200	1,455,000	535,575	1,699,000	301,800
EABL	1.00	0.42	240.00	239.00	24,213,200	100,900	23,997,800	24,213,200	11,400	69,600
BRIT	0.05	0.41	12.30	12.25	752,245	61,100	221,400	122,000	233,300	65,000
SCOM	-	-	29.25	29.25	128,230,375	4,359,200	81,510,350	50,632,875	4,804,100	1,013,200
DTK	-	-	209.00	209.00	26,040,400	124,600	25,309,900	522,500	500	125,300
CIC	-	-	5.65	5.65	8,425,685	1,492,200	-	-	936,500	298,800
KEGN	-	-	8.50	8.50	2,207,205	259,200	-	145,000	423,300	688,800
KPLC	-	-	8.00	8.00	1,792,405	224,100	240,000	886,400	83,500	327,900
NSE	-	-	20.00	20.00	546,750	27,200	-	111,375	213,600	48,700
I&M	-	-	120.00	120.00	228,000	1,900	-	-	10,000	16,900
BAT	-	-	700.00	700.00	210,000	300	-	-	200	66,100
FIRE	-	-	2.50	2.50	129,395	51,600	-	-	301,300	10,300
BAMB	-	-	178.00	178.00	89,400	500	-	-	67,500	20,100
FTGH	-	-	4.20	4.20	20,360	4,800	-	-	5,600	2,500
NBV	-	-	2.70	2.70	1,365	500	-	-	50,800	6,700
JUB	11.00	-	540.00	529.00	-	-	-	-	6,000	47,600
C&G	-	-	25.50	25.50	-	-	-	-	3,000	8,000
EGAD	-	-	24.50	24.50	-	-	-	-	400	77,400
GLD	-	-	1,265.00	1,265.00	-	-	-	-	100	-
KAPC	-	-	70.00	70.00	-	-	-	-	1,000	900
KUKZ	-	-	390.00	390.00	-	-	-	-	1,400	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-	-	-
LIMIT	-	-	500.00	500.00	-	-	-	-	100	-
ORCH	-	-	90.00	90.00	-	-	-	-	-	100
PORT	-	-	24.50	24.50	-	-	-	-	2,000	1,400
SGL	-	-	32.75	32.75	-	-	-	-	1,600	2,300
TCL	-	-	5.70	5.70	-	-	-	-	16,000	-
UMME	-	-	13.20	13.20	-	-	-	-	1,000	156,400
SCAN	(0.05)	(0.30)	16.80	16.85	15,120	900	-	-	14,400	46,700
ARM	(0.05)	(0.44)	11.20	11.25	290,880	25,900	58,830	-	70,800	166,600
BBK	(0.05)	(0.45)	11.05	11.10	3,014,620	272,300	-	563,880	600,400	1,683,700
UNGA	(0.25)	(0.58)	42.50	42.75	76,500	1,800	-	-	23,900	18,100
COOP	(0.15)	(0.81)	18.45	18.60	8,549,600	463,500	3,100,855	-	253,800	1,106,300
TOTL	(0.25)	(0.86)	28.75	29.00	54,950	1,900	-	-	18,900	49,200
PAFR	(0.25)	(0.90)	27.50	27.75	110,375	4,000	-	-	9,800	22,400
CFC	(1.00)	(1.19)	83.00	84.00	816,300	9,800	-	-	153,700	29,800
KENO	(0.20)	(1.21)	16.30	16.50	520,253,270	31,909,100	16,578,525	1,695	3,875,400	1,780,900
BERG	(1.00)	(1.22)	81.00	82.00	48,600	600	48,600	-	54,000	1,000
NIC	(0.50)	(1.35)	36.50	37.00	2,421,025	65,900	367,500	628,425	429,600	340,000
FAHR	(0.15)	(1.48)	10.00	10.15	135,225	13,500	-	-	224,200	3,400
ICDC	(0.75)	(1.60)	46.00	46.75	10,522,350	228,700	10,230,400	-	1,000	109,700
DCON	(0.05)	(1.72)	2.85	2.90	365,380	128,200	-	-	800	78,600
KNRE	(0.35)	(1.84)	18.65	19.00	463,860	24,800	284,005	44,400	170,900	63,200
LKL	(0.10)	(1.96)	5.00	5.10	249,225	49,800	-	-	6,400	24,800
TPSE	(0.75)	(2.13)	34.50	35.25	280,400	8,100	-	-	1,900	35,700
SCBK	(5.00)	(2.38)	205.00	210.00	143,500	700	-	-	7,700	8,900
KQ	(0.35)	(2.41)	14.15	14.50	231,025	16,300	-	7,125	50,700	221,800
EVRD	(0.05)	(2.50)	1.95	2.00	4,495	2,300	-	-	49,400	37,900
CFCI	(0.35)	(2.65)	12.85	13.20	257,495	20,000	130,000	-	2,200	38,000
BOC	(3.00)	(2.86)	102.00	105.00	81,600	800	-	-	100	1,300
CABL	(0.15)	(2.86)	5.10	5.25	681,180	133,300	254,980	578,340	91,200	7,300
CARB	(0.45)	(3.61)	12.00	12.45	254,530	21,200	112,800	-	63,500	54,700
NMG	(4.00)	(3.85)	100.00	104.00	16,224,900	161,500	14,185,000	15,905,100	5,500	9,000
HFCK	(0.45)	(4.15)	10.40	10.85	2,132,200	205,000	679,910	-	120,300	127,000
HAFR	(0.05)	(4.17)	1.15	1.20	561,120	474,300	29,095	-	156,800	183,200
WTK	(8.00)	(5.06)	150.00	158.00	4,044,200	26,900	600,000	3,965,200	5,700	22,800
UCHM	(0.20)	(6.25)	3.00	3.20	127,600	42,400	-	-	102,200	189,000
SASN	(2.00)	(7.41)	25.00	27.00	1,529,525	61,100	375,000	1,501,575	5,100	9,500
NBK	(0.80)	(8.79)	8.30	9.10	518,115	62,400	223,760	497,360	75,600	71,600
OCH	(0.30)	(9.09)	3.00	3.30	16,900	5,600	13,800	-	45,600	125,800

**Top Traders (kshs)**

Source: NSE

KENO	520,253,270
EQTY	168,676,100
SCOM	128,230,375
DTK	26,040,400
EABL	24,213,200
KCB	16,912,900
NMG	16,224,900
ICDC	10,522,350
COOP	8,549,600
CIC	8,425,685
WTK	4,044,200
BBK	3,014,620
NIC	2,421,025
KEGN	2,207,205
HFCK	2,132,200

**Top Foreign Buys**

Source: NSE

Company	KES
EQTY	128,549,925
SCOM	81,510,350
DTK	25,309,900
EABL	23,997,800
KENO	16,578,525

**Top Foreign Sales**

Source: NSE

Company	KES
SCOM	50,632,875
EABL	24,213,200
NMG	15,905,100
EQTY	12,014,550
WTK	3,965,200

	Today	Previous	% Δ
USD/KES	101.32	101.29	0.04%
EUR/KES	124.73	123.31	1.16%
GBP/KES	139.63	139.23	0.28%
JPY(100)/KES	96.12	94.73	1.46%
YUAN/KES	15.97	15.93	0.22%
RUPEE/KES	1.55	1.55	-0.07%
KES/UGS	35.97	35.99	-0.04%
KES/TZS	22.31	22.24	0.27%
RAND/KES	8.46	8.50	-0.44%

Source: CBK

**Contacts**
**Research Desk**

Willis Nalwenge

[nalwengew@aibcapital.com](mailto:nalwengew@aibcapital.com)

Victor Koech

[Koechv@aibcapital.com](mailto:Koechv@aibcapital.com)
**Equities Dealing**

Bernard Kung'u

[kungub@aibcapital.com](mailto:kungub@aibcapital.com)

Benard Gichuru

[gichurub@aibcapital.com](mailto:gichurub@aibcapital.com)
**Bond Dealing**

Crispus Otieno

[otienoc@aibcapital.com](mailto:otienoc@aibcapital.com)

Stephen Ngunje

[ngunjes@aibcapital.com](mailto:ngunjes@aibcapital.com)
**Disclaimer:**

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.