

### SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
BBK	2.85	1,616,600
KPLC	2.61	1,280,500
BOC	2.15	100
KCB	2.00	7,148,800
EQTY	1.90	13,066,600

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
FTGH	(7.61)	7,600
SGL	(6.62)	500
KQ	(6.61)	45,700
MSC	(5.26)	1,448,200
EVRD	(5.00)	40,600

(Source: NSE, AIB)

Top Movers	
Company	Vol.
SCOM	17,990,100
EQTY	13,066,600
KCB	7,148,800
CARB	2,915,100
COOP	1,918,100

(Source: NSE, AIB)

	Today	Previous	%	Trend
Equity Turnover (KES)	1,893,199,236	1,098,940,189	72.28	↑
Total Volume Traded	51,289,800	29,353,000	74.73	↑
Market Cap (Bn KES)	2,805.87	2,778.68	0.98	↑
Bond Turnover (Bn KES)	0.87	2.19	(60.17)	↓
NSE 20 Share Index	3,862.27	3,850.56	0.30	↑
NSE All Share Index	190.45	188.61	0.98	↑
FTSE NSE KENYA 15 Index	241.25	237.88	1.42	↑
FTSE NSE Kenya 25 Index	249.26	245.79	1.41	↑
FTSE NSE KENYA Gov't bond index	93.58	93.57	0.01	↑
Foreign buys (KES)	1,251,481,196	674,675,485	85.49	↑
Foreign Sales (KES)	1,297,481,436	565,177,275	129.57	↑

(Source: NSE, AIB)

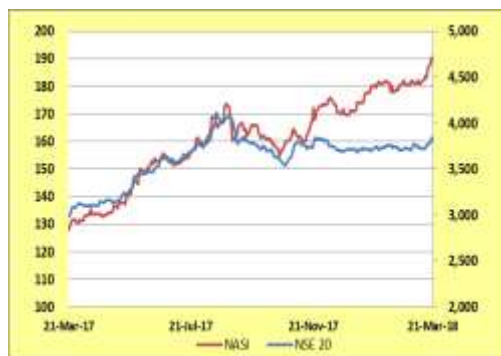
4 Day Key Market indicators				
Indicator	21st Mar	20th Mar	19th Mar	16th Mar
NSE 20	3,862.27	3,850.56	3,840.08	3,801.79
NASI	190.45	188.61	186.65	184.09
Market Cap (KES bn)	2,805.87	2,778.68	2,749.81	2,712.07
Equity +I Reit turnover (KES bn)	1.89	1.09	1.93	0.66
Bond Turnover (KES bn)	0.87	2.19	0.93	3.61

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	4.05%
NASI	11.24%

### Market Index Movement

(Source: NSE, AIB)



### Foreign and Local Participation

(Source: NSE, AIB)



### AIB Capital Ltd

Finance House, 9th Floor  
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

[Research1@aibcapital.com](mailto:Research1@aibcapital.com)

[www.aibcapital.com](http://www.aibcapital.com)

### Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
BBK	0.35	2.85	12.65	12.30	20,513,630	1,616,600	4,489,150	-	1,859,400	1,168,000
KPLC	0.20	2.61	7.85	7.65	10,052,070	1,280,500	-	-	113,200	39,800
BOC	2.00	2.15	95.00	93.00	9,500	100	-	-	10,300	-
KCB	1.00	2.00	51.00	50.00	364,884,600	7,148,800	218,582,750	299,455,800	2,050,900	776,700
EQTY	1.00	1.90	53.50	52.50	699,188,450	13,066,600	683,702,100	537,986,600	4,713,800	2,555,000
TOTL	0.50	1.65	30.75	30.25	615,700	20,000	-	-	30,600	3,300
SCOM	0.50	1.63	31.25	30.75	564,526,125	17,990,100	247,793,175	408,004,375	5,667,000	1,046,800
COOP	0.25	1.30	19.45	19.20	37,377,500	1,918,100	520,515	116,400	528,000	453,100
BERG	1.00	1.23	82.00	81.00	131,200	1,600	131,200	-	53,000	500
EABL	3.00	1.18	257.00	254.00	68,703,500	267,200	68,547,400	38,412,000	298,000	8,000
NMG	1.00	0.98	103.00	102.00	7,530,200	73,100	401,700	-	81,800	4,600
NIC	0.25	0.65	39.00	38.75	12,580,575	322,600	-	300,300	626,700	814,500
BAMB	1.00	0.55	182.00	181.00	5,702,900	31,300	834,300	-	57,700	9,000
ICDC	0.25	0.54	46.50	46.25	8,758,675	188,000	-	-	79,000	83,800
FAHR	0.05	0.48	10.45	10.40	9,410	900	-	-	98,900	56,300
SCAN	0.05	0.30	16.80	16.75	2,224,770	132,100	5,040	-	94,100	89,200
JUB	-	-	530.00	530.00	9,964,000	18,800	-	9,964,000	8,400	5,400
DTK	-	-	219.00	219.00	5,040,400	23,000	-	2,494,000	54,000	6,400
KNRE	-	-	17.95	17.95	3,510,110	195,200	165,525	-	177,100	131,800
I&M	-	-	124.00	124.00	2,315,300	18,600	-	-	38,600	12,100
KEGN	-	-	9.10	9.10	2,054,455	225,700	675,460	-	1,231,300	804,600
NSE	-	-	21.00	21.00	1,524,400	72,400	-	-	55,400	1,051,600
HFCK	-	-	10.75	10.75	845,325	78,400	-	-	504,200	20,000
CABL	-	-	5.00	5.00	383,500	76,700	-	-	25,100	43,200
DCON	-	-	2.70	2.70	271,350	100,500	-	271,350	1,600	14,500
UNGA	-	-	40.00	40.00	228,000	5,700	-	-	22,900	28,800
CFC	-	-	91.50	91.50	211,500	2,300	-	-	93,000	45,600
WTK	-	-	150.00	150.00	45,000	300	-	-	1,700	4,600
TCL	-	-	4.65	4.65	4,650	1,000	-	4,650	43,700	19,000
EGAD	-	-	20.25	20.25	-	-	-	-	1,400	-
GLD	-	-	1,265.00	1,265.00	-	-	-	-	-	-
KAPC	-	-	74.00	74.00	-	-	-	-	1,100	1,000
KUKZ	-	-	360.00	360.00	-	-	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-	-	-
LIMIT	-	-	510.00	510.00	-	-	-	-	700	100
ORCH	-	-	82.00	82.00	-	-	-	-	-	200
PORT	-	-	26.75	26.75	-	-	-	-	100	1,200
UMME	-	-	12.00	12.00	-	-	-	-	2,600	146,700
BAT	(2.00)	(0.28)	721.00	723.00	2,816,500	3,900	-	-	5,400	21,400
SCBK	(1.00)	(0.47)	213.00	214.00	4,097,000	19,200	-	299,600	71,100	21,200
CFCI	(0.10)	(0.72)	13.80	13.90	291,860	21,100	-	-	63,100	21,900
LKL	(0.05)	(1.00)	4.95	5.00	107,395	21,700	-	-	11,800	184,000
XPRS	(0.05)	(1.00)	4.95	5.00	2,970	600	-	-	13,300	8,500
ARM	(0.10)	(1.04)	9.50	9.60	144,345	15,200	-	-	13,800	76,400
KENO	(0.20)	(1.12)	17.65	17.85	14,741,535	833,900	538,910	-	330,500	1,159,400
BRIT	(0.20)	(1.54)	12.75	12.95	295,035	23,100	-	-	830,200	29,200
OCH	(0.05)	(1.64)	3.00	3.05	63,000	21,000	-	-	95,500	102,400
NBK	(0.15)	(1.80)	8.20	8.35	3,474,990	423,000	-	-	47,100	45,900
CIC	(0.10)	(1.82)	5.40	5.50	745,225	136,900	-	-	1,451,600	631,200
NBV	(0.05)	(1.85)	2.65	2.70	8,215	3,100	-	-	1,400	6,800
C&G	(0.50)	(2.00)	24.50	25.00	5,000	200	-	-	1,000	23,500
CARB	(0.25)	(2.12)	11.55	11.80	33,673,585	2,915,100	24,845,000	-	39,700	4,600
TPSE	(1.00)	(2.86)	34.00	35.00	79,100	2,300	-	-	-	49,500
PAFR	(1.00)	(3.51)	27.50	28.50	135,800	4,900	-	-	12,600	10,300
UCHM	(0.10)	(3.70)	2.60	2.70	37,165	14,100	-	-	43,800	259,700
SASN	(1.00)	(3.85)	25.00	26.00	511,025	20,300	-	-	24,200	37,200
HAFR	(0.05)	(4.17)	1.15	1.20	450,085	384,100	-	19,320	425,600	306,100
FIRE	(0.10)	(4.17)	2.30	2.40	18,860	8,200	-	-	53,000	59,900
EVRD	(0.10)	(5.00)	1.90	2.00	78,895	40,600	-	-	27,500	38,000
MSC	(0.05)	(5.26)	0.90	0.95	1,307,880	1,448,200	90,000	180	1,196,100	1,824,700
KQ	(0.75)	(6.61)	10.60	11.35	485,810	45,700	-	-	362,000	452,400
SGL	(2.25)	(6.62)	31.75	34.00	15,900	500	-	-	200	4,500
FTGH	(0.35)	(7.61)	4.25	4.60	32,560	7,600	-	-	7,100	18,300

**Top Traders (kshs)**

Source: NSE

EQTY	699,188,450
SCOM	564,526,125
KCB	364,884,600
EABL	68,703,500
COOP	37,377,500
CARB	33,673,585
BBK	20,513,630
KENO	14,741,535
NIC	12,580,575
KPLC	10,052,070
JUB	9,964,000
ICDC	8,758,675
NMG	7,530,200
BAMB	5,702,900
DTK	5,040,400

**Top Foreign Buys**

Source: NSE

Company	KES
EQTY	683,702,100
SCOM	247,793,175
KCB	218,582,750
EABL	68,547,400
CARB	24,845,000

**Top Foreign Sales**

Source: NSE

Company	KES
EQTY	537,986,600
SCOM	408,004,375
KCB	299,455,800
EABL	38,412,000
JUB	9,964,000

	Today	Previous	% Δ
USD/KES	101.27	101.27	0.00%
EUR/KES	124.19	124.70	-0.41%
GBP/KES	141.84	142.37	-0.37%
JPY(100)/KES	95.18	95.43	-0.27%
YUAN/KES	15.99	15.99	0.01%
RUPEE/KES	1.55	1.55	-0.05%
KES/UGS	36.17	36.14	0.07%
KES/TZS	22.30	22.29	0.05%
RAND/KES	8.48	8.38	1.19%

Source: CBK

**Contacts**
**Research Desk**

Willis Nalwenge  
[nalwengew@aibcapital.com](mailto:nalwengew@aibcapital.com)  
 Victor Koech  
[Koechv@aibcapital.com](mailto:Koechv@aibcapital.com)

**Equities Dealing**

Bernard Kung'u  
[kungub@aibcapital.com](mailto:kungub@aibcapital.com)  
 Benard Gichuru  
[gichurub@aibcapital.com](mailto:gichurub@aibcapital.com)

**Bond Dealing**

Crispus Otieno  
[otienoc@aibcapital.com](mailto:otienoc@aibcapital.com)  
 Stephen Ngunje  
[ngunjes@aibcapital.com](mailto:ngunjes@aibcapital.com)

**Disclaimer:**

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.