

SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
ARM	9.84	1,486,700
SCAN	8.41	2,005,100
TCL	6.41	100
BOC	5.88	600
PAFR	4.00	1,000

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
CABL	(7.14)	12,800
SGL	(4.72)	2,800
DCON	(4.00)	1,000
FIRE	(3.70)	11,600
SCOM	(3.45)	3,750,400

(Source: NSE, AIB)

Top Movers	
Company	Vol.
SCOM	3,750,400
KCB	2,455,400
SCAN	2,005,100
BBK	1,815,200
ARM	1,486,700

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	-11.62%
NASI	-0.82%

	Today	Previous	%	Trend
Equity Turnover (KES)	670,462,076	682,013,165	(1.69)	↓
Total Volume Traded	17,435,600	41,996,600	(58.48)	↓
Market Cap (Bn KES)	2,509.70	2,551.76	(1.65)	↓
Bond Turnover (Bn KES)	1.54	2.38	(35.51)	↓
NSE 20 Share Index	3,280.46	3,273.98	0.20	↑
NSE All Share Index	169.80	172.71	(1.68)	↓
FTSE NSE KENYA 15 Index	211.42	214.04	(1.22)	↓
FTSE NSE Kenya 25 Index	219.33	223.04	(1.66)	↓
FTSE NSE KENYA Gov't bond index	94.48	94.55	(0.07)	↓
Foreign buys (KES)	388,311,253	410,271,376	(5.35)	↓
Foreign Sales (KES)	623,204,527	577,173,931	7.98	↑

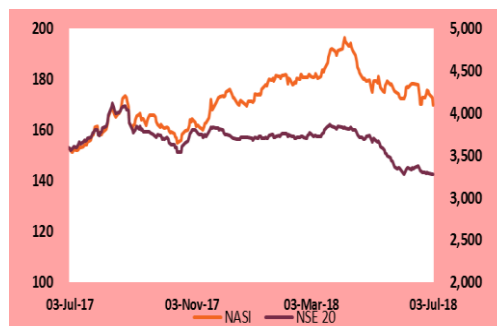
(Source: NSE, AIB)

4 Day Key Market indicators				
Indicator	03 rd June	02 nd June	29 th June	28 th June
NSE 20	3280.46	3,273.98	3,285.73	3289.31
NASI	169.80	169.80	174.36	175.50
Market Cap (KES bn)	2509.70	2551.76	2,576.23	2592.98
Equity +I Reit turnover (KES bn)	0.67	0.68	0.53	0.99
Bond Turnover (KES bn)	1.53	2.38	1.66	2.35

(Source: NSE, AIB)

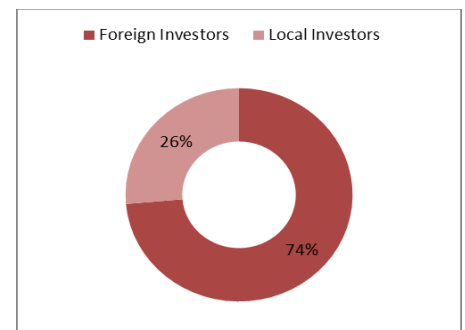
Market Index Movement

(Source: NSE, AIB)



Foreign and Local Participation

(Source: NSE, AIB)



AIB Capital Ltd

Finance House, 9th Floor
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

Research1@aibcapital.com

www.aibcapital.com

Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
ARM	0.30	9.84	3.35	3.05	4,977,040	1,486,700	-	-	2,692,900	-
SCAN	1.30	8.41	16.75	15.45	33,579,790	2,005,100	-	33,500,000	28,600	17,300
TCL	0.25	6.41	4.15	3.90	415	100	-	-	1,300	-
BOC	5.00	5.88	90.00	85.00	54,000	600	-	-	300	5,000
PAFR	1.00	4.00	26.00	25.00	26,000	1,000	-	-	46,400	6,800
EVRD	0.05	3.33	1.55	1.50	8,515	5,400	-	-	28,700	-
KQ	0.30	2.82	10.95	10.65	550,905	50,200	-	-	55,200	45,200
BAT	15.00	2.50	615.00	600.00	-	-	-	-	3,000	2,100
CARB	0.25	2.33	11.00	10.75	74,930	6,800	-	-	123,600	37,200
BAMB	4.00	2.27	180.00	176.00	155,988,000	866,600	137,988,000	155,970,000	30,400	1,100
OCH	0.05	1.92	2.65	2.60	1,860	700	-	-	-	3,000
TOTL	0.50	1.67	30.50	30.00	15,300	500	-	-	107,700	9,700
CFCI	0.20	1.53	13.30	13.10	7,985	600	-	-	10,800	35,100
UMME	0.10	1.19	8.50	8.40	9,350	1,100	-	-	5,900	1,800
LKL	0.05	1.18	4.30	4.25	17,730	4,100	-	445	70,700	61,600
I&M	1.00	0.87	116.00	115.00	-	-	-	-	2,100	22,800
NBK	0.05	0.82	6.15	6.10	30,765	5,000	-	8,680	18,600	44,800
ICDC	0.25	0.67	37.50	37.25	1,075,525	28,500	739,400	924,875	148,400	22,800
EQTY	0.25	0.54	46.25	46.00	51,304,525	1,104,200	24,737,625	34,247,500	870,900	262,200
SCBK	1.00	0.50	201.00	200.00	944,400	4,700	-	-	24,600	29,400
BRIT	0.05	0.34	14.65	14.60	1,203,105	82,100	-	-	604,900	715,500
KEGN	-	-	7.00	7.00	1,062,540	151,000	947,265	134,400	1,310,500	25,600
C&G	-	-	17.10	17.10	-	-	-	-	49,200	-
DTK	-	-	199.00	199.00	676,600	3,400	-	-	59,200	300
EGAD	-	-	19.05	19.05	-	-	-	-	4,500	700
FTGH	-	-	3.45	3.45	-	-	-	-	13,000	29,700
GLD	-	-	1,265.00	1,265.00	-	-	-	-	-	-
HAFR	-	-	0.85	0.85	12,055	13,600	-	-	138,100	300
HFCK	-	-	8.30	8.30	41,635	5,000	-	-	95,800	39,900
KAPC	-	-	69.00	69.00	-	-	-	-	6,300	3,000
KUKZ	-	-	320.00	320.00	-	-	-	-	1,400	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-	-	-
LIMIT	-	-	500.00	500.00	-	-	-	-	200	-
MSC	-	-	0.75	0.75	244,065	322,200	-	-	184,900	723,200
ORCH	-	-	82.00	82.00	-	-	-	-	-	-
PORT	-	-	19.30	19.30	-	-	-	-	-	2,100
UCHM	-	-	1.40	1.40	420	300	-	-	1,600	169,300
UNGA	-	-	39.25	39.25	-	-	-	-	-	-
XPRS	-	-	5.95	5.95	-	-	-	-	-	-
CFC	(0.50)	(0.55)	91.00	91.50	25,234,300	277,300	24,324,300	24,570,000	33,700	17,700
KCB	(0.25)	(0.55)	45.25	45.50	111,684,625	2,455,400	75,996,625	107,691,900	570,600	1,546,600
NIC	(0.25)	(0.70)	35.50	35.75	6,872,625	193,000	-	3,480,050	231,600	142,700
WTK	(1.00)	(0.71)	139.00	140.00	41,600	300	-	-	1,800	2,500
KPLC	(0.05)	(0.72)	6.85	6.90	398,595	58,100	-	-	260,500	290,700
JUB	(4.00)	(0.79)	501.00	505.00	707,000	1,400	707,000	707,000	12,900	2,100
KENO	(0.15)	(0.83)	17.85	18.00	348,605	19,500	-	-	20,100	513,100
NSE	(0.15)	(0.87)	17.05	17.20	140,215	8,200	-	-	7,000	95,800
FAHR	(0.10)	(0.94)	10.55	10.65	30,665	2,900	-	-	18,300	100,500
CIC	(0.05)	(1.10)	4.50	4.55	973,440	214,600	-	-	255,600	257,800
SASN	(0.25)	(1.16)	21.25	21.50	8,500	400	-	-	6,700	16,500
EABL	(3.00)	(1.38)	214.00	217.00	114,279,300	535,100	37,013,900	110,254,400	22,800	35,000
BBK	(0.20)	(1.71)	11.50	11.70	20,876,320	1,815,200	20,575,800	20,011,150	381,700	505,400
TPSE	(0.50)	(1.79)	27.50	28.00	2,800	100	-	2,800	30,500	900
BERG	(1.50)	(1.88)	78.50	80.00	8,000	100	-	-	-	30,000
COOP	(0.35)	(2.01)	17.10	17.45	12,874,935	752,400	-	12,146,115	26,700	154,600
NMG	(2.00)	(2.22)	88.00	90.00	256,200	2,900	-	89,000	9,300	15,700
KNRE	(0.40)	(2.51)	15.55	15.95	18,032,880	1,159,200	15,500,000	17,465,415	10,000	124,400
NBV	(0.05)	(3.23)	1.50	1.55	21,480	14,300	12,450	-	-	11,600
SCOM	(1.00)	(3.45)	28.00	29.00	105,355,150	3,750,400	49,641,375	101,862,200	6,026,900	3,418,000
FIRE	(0.10)	(3.70)	2.60	2.70	30,605	11,600	-	-	100	57,300
DCON	(0.05)	(4.00)	1.20	1.25	1,210	1,000	-	-	100	48,500
SGL	(1.25)	(4.72)	25.25	26.50	71,150	2,800	26,400	44,750	12,100	4,300
CABL	(0.25)	(7.14)	3.25	3.50	42,150	12,800	-	23,820	8,000	400

Top Traders (kshs)

Source: NSE

BAMB	155,988,000
EABL	114,279,300
KCB	111,684,625
SCOM	105,355,150
EQTY	51,304,525
SCAN	33,579,790
CFC	25,234,300
BBK	20,876,320
KNRE	18,032,880
COOP	12,874,935
NIC	6,872,625
ARM	4,977,040
BRIT	1,203,105
ICDC	1,075,525
KEGN	1,062,540

Top Foreign Buys

Source: NSE

Company	KES
BAMB	137,988,000
KCB	75,996,625
SCOM	49,641,375
EABL	37,013,900
EQTY	24,737,625

Source: NSE

Top Foreign Sales

Source: NSE

Company	KES
BAMB	155,970,000
EABL	110,254,400
KCB	107,691,900
SCOM	101,862,200
EQTY	34,247,500

Source: NSE

	Today	Previous	% Δ
USD/KES	100.84	100.89	100.84
EUR/KES	117.11	117.41	117.11
GBP/KES	132.41	132.69	132.41
JPY(100)/KES	91.02	91.11	91.02
YUAN/KES	15.12	15.21	15.12
RUPEE/KES	1.47	1.47	1.47
KES/UGS	38.38	38.46	38.38
KES/TZS	22.56	22.56	22.56
RAND/KES	7.27	7.29	7.27

Source: CBK

Contacts
Research Desk

Willis Nalwenge
nalwengew@aibcapital.com
 Victor Koech
Koechv@aibcapital.com

Equities Dealing

Bernard Kung'u
kungub@aibcapital.com
 Benard Gichuru
gichurub@aibcapital.com

Bond Dealing

Crispus Otieno
otienoc@aibcapital.com
 Stephen Ngunje
ngunjes@aibcapital.com

Disclaimer:

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.