

SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
TOTL	7.69	44,900
SGL	6.50	13,300
HAFR	5.56	124,200
UCHM	4.00	26,000
FIRE	3.85	115,400

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
NBK	(9.24)	27,200
ICDC	(7.91)	928,000
ARM	(6.25)	1,287,100
PAFR	(5.94)	13,400
EVRD	(3.33)	16,600

(Source: NSE, AIB)

Top Movers	
Company	Vol.
SCOM	3,960,900
EQTY	1,793,900
KCB	1,424,800
ARM	1,287,100
ICDC	928,000

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	-11.36%
NASI	0.60%

	Today	Previous	%	Trend
Equity Turnover (KES)	419,882,072	601,467,356	(30.19)	↓
Total Volume Traded	13,172,100	23,561,800	(44.10)	↓
Market Cap (Bn KES)	2,545.23	2,528.08	0.68	↑
Bond Turnover (Bn KES)	1.50	2.05	-	-
NSE 20 Share Index	3,290.40	3,326.78	(1.09)	↓
NSE All Share Index	172.22	171.00	0.71	↑
FTSE NSE KENYA 15 Index	214.24	214.30	(0.03)	↓
FTSE NSE Kenya 25 Index	222.79	221.80	0.45	↑
FTSE NSE KENYA Gov't bond index	94.56	94.55	0.01	↑
Foreign buys (KES)	148,226,753	374,149,908	(60.38)	↓
Foreign Sales (KES)	241,984,564	529,197,632	(54.27)	↓

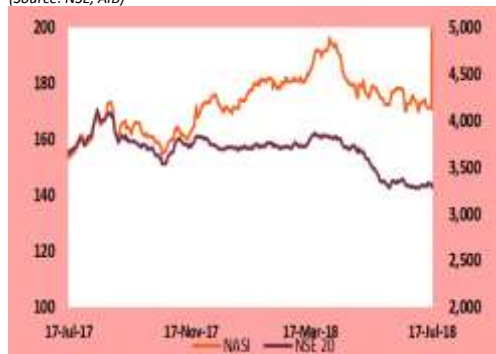
(Source: NSE, AIB)

4 Day Key Market indicators				
Indicator	17 th July	16 th July	13 th July	12 th July
NSE 20	3290.40	3334.21	3302.17	3308.67
NASI	172.22	171.27	171.86	172.23
Market Cap (KES bn)	2545.23	2531.19	2539.95	2545.49
Equity +I Reit turnover (KES bn)	0.42	0.20	0.34	0.53
Bond Turnover (KES bn)	1.50	2.28	2.95	1.85

(Source: NSE, AIB)

Market Index Movement

(Source: NSE, AIB)



Foreign and Local Participation

(Source: NSE, AIB)



AIB Capital Ltd

Finance House, 9th Floor
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

Research1@aibcapital.com

www.aibcapital.com

Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
TOTL	2.25	7.69	31.50	29.25	1,420,950	44,900		-	41,800	100
SGL	2.00	6.50	32.75	30.75	438,600	13,300		336,600	1,900	-
HAFR	0.05	5.56	0.95	0.90	117,780	124,200		-	671,000	-
UCHM	0.05	4.00	1.30	1.25	33,750	26,000		2,500	350,300	21,300
FIRE	0.10	3.85	2.70	2.60	311,585	115,400		285	126,000	13,700
CARB	0.40	3.62	11.45	11.05	479,125	41,700	462,300	-	40,100	23,000
KQ	0.35	3.20	11.30	10.95	1,624,365	143,300		1,088,680	34,300	142,400
SCOM	0.50	1.77	28.75	28.25	113,899,550	3,960,900	49,200,725	72,868,800	6,296,300	986,200
BAMB	2.00	1.14	178.00	176.00	7,624,400	42,800		6,568,200	11,400	700
CFC	1.00	1.11	91.00	90.00	27,400	300	9,000	-	41,600	33,700
DTK	2.00	1.03	196.00	194.00	2,798,400	14,300		-	3,600	400
XPRS	0.05	0.84	6.00	5.95	929,080	154,900		-	20,200	-
WTK	1.00	0.74	137.00	136.00	137,500	1,000		-	1,500	3,500
SCBK	1.00	0.49	204.00	203.00	1,609,400	7,900	408,000	-	16,600	7,900
EABL	1.00	0.49	207.00	206.00	60,752,000	293,100	35,252,600	47,853,600	249,200	3,000
FAHR	0.05	0.47	10.65	10.60	1,693,620	159,000		-	70,700	100
KCB		-	47.50	47.50	67,736,825	1,424,800		51,821,450	1,046,400	814,000
MSC		-	0.70	0.70	173,350	243,700		45,360	676,700	482,000
BBK		-	11.45	11.45	1,835,755	159,800		29,800	191,300	312,300
LKL		-	4.60	4.60	156,530	34,000		-	5,800	800
UMME		-	8.90	8.90	133,500	15,000		-	2,400	400
TPSE		-	28.00	28.00	84,000	3,000		-	10,300	15,900
FTGH		-	3.90	3.90	24,960	6,400		-	7,200	800
BOC		-	79.00	79.00	7,900	100		-	50,400	200
DCON		-	1.30	1.30	4,940	3,800		-	7,700	-
TCL		-	4.15	4.15	830	200		-	1,200	130,400
C&G	(1.70)	-	15.30	17.00		-		-	4,200	-
BERG	(5.50)	-	53.50	59.00		-		-	1,000	300
KAPC	6.50	-	75.50	69.00		-		-	3,000	1,900
EGAD		-	19.05	19.05		-		-	11,800	2,100
GLD		-	1,220.00	1,220.00		-		-	-	-
KUKZ		-	320.00	320.00		-		-	2,000	2,200
KURV		-	1,500.00	1,500.00		-		-	-	-
LIMIT		-	500.00	500.00		-		-	100	-
OCH		-	2.75	2.75		-		-	26,200	7,800
ORCH		-	82.00	82.00		-		-	-	-
PORT		-	17.50	17.50		-		-	500	1,700
UNGA		-	39.25	39.25		-		-	-	-
BRIT	(0.05)	(0.34)	14.45	14.50	598,140	41,300		-	391,900	864,600
EQTY	(0.25)	(0.51)	48.50	48.75	87,153,325	1,793,900	62,221,025	41,767,025	1,371,100	87,500
NMG	(0.50)	(0.53)	93.50	94.00	1,116,850	11,900		-	37,800	14,900
KENO	(0.10)	(0.57)	17.50	17.60	5,454,660	311,700		5,250,000	93,900	274,100
COOP	(0.10)	(0.58)	17.10	17.20	9,170,545	535,500		1,924,890	424,900	876,600
HFCK	(0.05)	(0.59)	8.45	8.50	323,575	38,200		-	79,600	29,200
BAT	(4.00)	(0.66)	601.00	605.00	2,223,600	3,700		-	220	600
KEGN	(0.05)	(0.72)	6.90	6.95	903,850	130,500		44,160	920,000	389,900
I&M	(1.00)	(0.87)	114.00	115.00	638,400	5,600		638,400	1,000	6,400
KNRE	(0.15)	(0.94)	15.80	15.95	1,568,220	99,000	14,220	-	172,800	129,300
CFCI	(0.15)	(1.14)	13.05	13.20	26,100	2,000		-	400	66,900
SCAN	(0.20)	(1.24)	15.95	16.15	43,170	2,700		32,000	69,700	108,300
NIC	(0.50)	(1.47)	33.50	34.00	3,879,275	115,000	59,400	2,593,650	277,700	192,100
NSE	(0.30)	(1.71)	17.20	17.50	139,695	8,100		72,255	18,700	167,300
JUB	(10.00)	(1.89)	519.00	529.00	674,900	1,300		-	8,100	89,700
CIC	(0.10)	(2.22)	4.40	4.50	779,385	176,300		-	380,600	593,200
CABL	(0.10)	(2.27)	4.30	4.40	5,160	1,200		-	1,300	313,300
KPLC	(0.15)	(2.29)	6.40	6.55	4,644,395	723,100		135,720	161,200	285,300
SASN	(0.50)	(2.38)	20.50	21.00	265,900	12,900		-	100	41,100
NBV	(0.05)	(2.94)	1.65	1.70	18,375	11,100		-	600	7,500
EVRD	(0.05)	(3.33)	1.45	1.50	24,205	16,600		580	18,300	38,400
PAFR	(1.50)	(5.94)	23.75	25.25	318,700	13,400		-	23,200	6,200
ARM	(0.30)	(6.25)	4.50	4.80	5,826,415	1,287,100	9,790	673,325	-	2,246,200
ICDC	(2.75)	(7.91)	32.00	34.75	29,721,100	928,000	581,000	8,229,825	6,900	215,100
NBK	(0.55)	(9.24)	5.40	5.95	147,245	27,200		-	8,300	9,000

Top Traders (kshs)

Source: NSE

SCOM	113,899,550
EQTY	87,153,325
KCB	67,736,825
EABL	60,752,000
ICDC	29,721,100
COOP	9,170,545
BAMB	7,624,400
ARM	5,826,415
KENO	5,454,660
KPLC	4,644,395
NIC	3,879,275
DTK	2,798,400
BAT	2,223,600
BBK	1,835,755
FAHR	1,693,620

Top Foreign Buys

Source: NSE

Company	KES
EQTY	62,221,025
SCOM	49,200,725
EABL	35,252,600
ICDC	581,000
CARB	462,300

Top Foreign Sales

Source: NSE

Company	KES
SCOM	72,868,800
KCB	51,821,450
EABL	47,853,600
EQTY	41,767,025
ICDC	8,229,825

	Today	Previous	% Δ
USD/KES	100.39	100.66	-0.26%
EUR/KES	117.55	117.20	0.30%
GBP/KES	133.08	132.58	0.38%
JPY(100)/KES	89.35	89.45	-0.12%
YUAN/KES	15.02	15.03	-0.05%
RUPEE/KES	1.46	1.47	-0.46%
KES/UGS	36.80	36.91	-0.28%
KES/TZS	22.67	22.60	0.31%
RAND/KES	7.60	7.56	0.53%

Source: CBK

Contacts
Research Desk

Victor Koech
Koechv@aibcapital.com

Equities Dealing

Bernard Kung'u
kungub@aibcapital.com

Bond Dealing

Crispus Otieno
otienoc@aibcapital.com

Benard Gichuru
gichurub@aibcapital.com

Stephen Ngunje
ngunjes@aibcapital.com

Disclaimer:

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.