

### SUMMARY OF MARKET STATISTICS

| Top Gainers |       |        |
|-------------|-------|--------|
| Company     | (%)   | Vol.   |
| BOC         | 8.70% | 100    |
| BAMB        | 5.86% | 300    |
| BRIT        | 3.58% | 17,100 |
| C&G         | 3.53% | 100    |
| FAHR        | 3.48% | 8,400  |

(Source: NSE, AIB)

| Top Losers |        |         |
|------------|--------|---------|
| Company    | (%)    | Vol.    |
| TCL        | -4.55% | 1,300   |
| UCHM       | -4.11% | 105,300 |
| HAFR       | -3.13% | 125,200 |
| CFC        | -2.65% | 1,800   |
| BBK        | -2.54% | 174,000 |

(Source: NSE, AIB)

| Top Movers |            |
|------------|------------|
| Company    | Vol.       |
| SCOM       | 10,594,400 |
| KPLC       | 4,512,800  |
| EQTY       | 3,748,400  |
| KCB        | 901,300    |
| EABL       | 229,400    |

(Source: NSE, AIB)

|                                 | Today       | Previous    | %       | Trend |
|---------------------------------|-------------|-------------|---------|-------|
| Equity Turnover (KES)           | 569,123,860 | 597,643,737 | (4.77)  | ↓     |
| Total Volume Traded             | 21,478,400  | 9,407,500   | 128.31  | ↑     |
| Market Cap (Bn KES)             | 2,345.14    | 2,355.02    | (0.42)  | ↓     |
| Bond Turnover (Bn KES)          | 1.73        | 2.91        | (40.72) | ↓     |
| NSE 20 Share Index              | 3,047.35    | 3,045.40    | 0.06    | ↑     |
| NSE All Share Index             | 156.63      | 4,003.18    | (96.09) | ↓     |
| FTSE NSE KENYA 15 Index         | 195.55      | 197.53      | (1.00)  | ↓     |
| FTSE NSE Kenya 25 Index         | 202.08      | 203.71      | (0.80)  | ↓     |
| FTSE NSE KENYA Gov't bond index | 96.07       | 96.04       | 0.03    | ↑     |
| Foreign buys (KES)              | 434,768,966 | 488,017,167 | (10.91) | ↓     |
| Foreign Sales (KES)             | 286,675,511 | 333,505,606 | (14.04) | ↓     |

(Source: NSE, AIB)

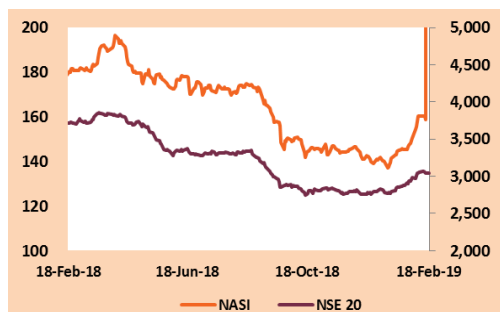
| 4 Day Key Market indicators      |                      |                      |                      |                      |
|----------------------------------|----------------------|----------------------|----------------------|----------------------|
| Indicator                        | 18 <sup>th</sup> Feb | 15 <sup>th</sup> Feb | 14 <sup>th</sup> Feb | 13 <sup>th</sup> Feb |
| NSE 20                           | 3,047.35             | 3,045.40             | 3,058.29             | 3,070.33             |
| NASI                             | 156.63               | 4,003.18             | 158.85               | 160.28               |
| Market Cap (KES bn)              | 2,345.14             | 2,355.02             | 2,378.36             | 2,399.86             |
| Equity +I Reit turnover (KES bn) | 0.57                 | 0.60                 | 0.52                 | 0.75                 |
| Bond Turnover (KES bn)           | 1.73                 | 2.56                 | 2.56                 | 4.64                 |

(Source: NSE, AIB)

| Index  | YTD % Change |
|--------|--------------|
| NSE 20 | 7.53%        |
| NASI   | 11.54%       |

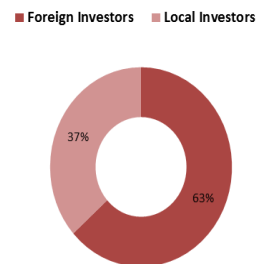
### Market Index Movement

(Source: NSE, AIB)



### Foreign and Local Participation

(Source: NSE, AIB)



### AIB Capital Ltd

Finance House, 9th Floor  
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

[Research1@aibcapital.com](mailto:Research1@aibcapital.com)

[www.aibcapital.com](http://www.aibcapital.com)

### Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

| Counter | Net Change (KES) | Change (%) | Closing Price (KES) | Previous Closing Price (KES) | Total Turnover (KES) | Volume Traded (Shares) | Foreign Buys (KES) | Foreign Sales (KES) | Closing Demand (Shares) | Closing Supply (Shares) |
|---------|------------------|------------|---------------------|------------------------------|----------------------|------------------------|--------------------|---------------------|-------------------------|-------------------------|
| BOC     | 6.50             | 8.70       | 81.25               | 74.75                        | 8,125                | 100                    | -                  | -                   | 100                     | 2,000                   |
| BAMB    | 7.75             | 5.86       | 140.00              | 132.25                       | 42,000               | 300                    | -                  | -                   | 17,800                  | 200                     |
| BRIT    | 0.34             | 3.58       | 9.84                | 9.50                         | 168,390              | 17,100                 | -                  | -                   | 118,800                 | 370,600                 |
| C&G     | 0.90             | 3.53       | 26.40               | 25.50                        | 2,645                | 100                    | -                  | -                   | 5,000                   | 1,200                   |
| FAHR    | 0.35             | 3.48       | 10.40               | 10.05                        | 87,730               | 8,400                  | -                  | -                   | 4,400                   | 65,500                  |
| KUKZ    | 10.00            | 3.23       | 320.00              | 310.00                       | 128,000              | 400                    | -                  | -                   | 800                     | 100                     |
| FIRE    | 0.05             | 2.33       | 2.20                | 2.15                         | 11,000               | 5,000                  | -                  | -                   | 6,900                   | 14,900                  |
| FTGH    | 0.05             | 2.17       | 2.35                | 2.30                         | 23,965               | 10,200                 | -                  | 6,250               | 2,100                   | 23,000                  |
| DTK     | 1.75             | 1.17       | 151.75              | 150.00                       | 15,200               | 100                    | -                  | -                   | 3,100                   | 11,800                  |
| TPSE    | 0.25             | 1.10       | 23.00               | 22.75                        | 23,000               | 1,000                  | -                  | -                   | 7,700                   | 9,600                   |
| SGL     | 0.25             | 0.88       | 28.75               | 28.50                        | 28,785               | 1,000                  | -                  | -                   | 2,300                   | -                       |
| WTK     | 1.25             | 0.83       | 152.75              | 151.50                       | 122,200              | 800                    | -                  | -                   | 6,600                   | 2,500                   |
| LKL     | 0.04             | 0.78       | 5.18                | 5.14                         | 1,069,642            | 206,200                | -                  | -                   | 7,800                   | 8,700                   |
| SASN    | 0.15             | 0.73       | 20.80               | 20.65                        | 8,235                | 400                    | -                  | -                   | -                       | 59,100                  |
| KEGN    | 0.04             | 0.62       | 6.54                | 6.50                         | 541,000              | 82,700                 | 9,520              | -                   | 37,400                  | 133,700                 |
| KENO    | 0.10             | 0.46       | 22.00               | 21.90                        | 336,775              | 15,300                 | -                  | -                   | 2,958,500               | 211,200                 |
| NMG     | 0.25             | 0.37       | 68.25               | 68.00                        | 540,900              | 7,900                  | -                  | -                   | 77,800                  | 68,300                  |
| NBK     | 0.02             | 0.35       | 5.70                | 5.68                         | 55,904               | 9,800                  | -                  | -                   | 39,900                  | 6,300                   |
| BERG    | 0.25             | 0.31       | 80.75               | 80.50                        | 161,750              | 2,000                  | 161,750            | -                   | 14,800                  | 3,000                   |
| NIC     | 0.35             | 0.89       | 39.85               | 39.50                        | 3,460,575            | 86,800                 | 7,900              | 175,780             | 323,800                 | 228,200                 |
| CFCI    | -                | -          | 11.40               | 12.00                        | -                    | -                      | -                  | -                   | 4,600                   | 81,900                  |
| OCH     | -                | -          | 2.52                | 2.80                         | -                    | -                      | -                  | -                   | 1,400                   | 800                     |
| ARM     | -                | -          | 5.55                | 5.55                         | -                    | -                      | -                  | -                   | -                       | -                       |
| BAT     | -                | -          | 640.00              | 640.00                       | -                    | -                      | -                  | -                   | 10,300                  | 37,100                  |
| DCON    | -                | -          | 0.45                | 0.45                         | -                    | -                      | -                  | -                   | -                       | -                       |
| EGAD    | -                | -          | 16.00               | 16.00                        | 9,600                | 600                    | -                  | -                   | 2,100                   | 1,000                   |
| GLD     | -                | -          | 1,255.00            | 1,255.00                     | -                    | -                      | -                  | -                   | -                       | -                       |
| I&M     | -                | -          | 95.50               | 95.50                        | 9,500                | 100                    | -                  | -                   | 600                     | 24,500                  |
| KAPC    | -                | -          | 79.50               | 79.50                        | 23,850               | 300                    | -                  | -                   | 100                     | 1,000                   |
| KPLC    | -                | -          | 5.20                | 5.20                         | 23,480,346           | 4,512,800              | 10,070             | 5,213,354           | 2,169,800               | 2,191,100               |
| KURV    | -                | -          | 1,500.00            | 1,500.00                     | -                    | -                      | -                  | -                   | -                       | -                       |
| LIMIT   | -                | -          | 554.00              | 554.00                       | -                    | -                      | -                  | -                   | -                       | 1,800                   |
| NBV     | -                | -          | 0.91                | 0.91                         | -                    | -                      | -                  | -                   | 27,400                  | -                       |
| ORCH    | -                | -          | 14.00               | 14.00                        | -                    | -                      | -                  | -                   | 200                     | -                       |
| PORT    | -                | -          | 15.50               | 15.50                        | -                    | -                      | -                  | -                   | 500                     | -                       |
| UMME    | -                | -          | 7.00                | 7.00                         | 10,500               | 1,500                  | -                  | -                   | 6,300                   | 25,400                  |
| XPRS    | -                | -          | 7.94                | 7.94                         | -                    | -                      | -                  | -                   | -                       | 131,900                 |
| SCBK    | (0.25)           | (0.12)     | 204.00              | 204.25                       | 11,934,700           | 58,500                 | -                  | 1,960,000           | 38,200                  | 41,900                  |
| SCOM    | (0.05)           | (0.19)     | 26.05               | 26.10                        | 276,049,275          | 10,594,400             | 227,632,025        | 146,154,600         | 2,609,300               | 3,737,200               |
| PAFR    | (0.05)           | (0.21)     | 23.55               | 23.60                        | 181,400              | 7,700                  | -                  | -                   | 3,000                   | 4,900                   |
| HFCK    | (0.02)           | (0.31)     | 6.50                | 6.52                         | 107,850              | 16,600                 | -                  | 8,256               | 61,700                  | 43,700                  |
| NSE     | (0.05)           | (0.33)     | 15.00               | 15.05                        | 139,900              | 9,300                  | 120,400            | -                   | 41,400                  | 71,800                  |
| JUB     | (1.50)           | (0.35)     | 423.50              | 425.00                       | 85,000               | 200                    | 85,000             | -                   | 8,100                   | 13,100                  |
| SCAN    | (0.05)           | (0.39)     | 12.75               | 12.80                        | 65,200               | 5,100                  | -                  | -                   | 9,000                   | 20,800                  |
| CIC     | (0.02)           | (0.47)     | 4.21                | 4.23                         | 235,924              | 56,100                 | -                  | -                   | 462,400                 | 157,800                 |
| UNGA    | (0.25)           | (0.69)     | 36.00               | 36.25                        | -                    | -                      | -                  | -                   | 7,700                   | 4,000                   |
| KNRE    | (0.10)           | (0.70)     | 14.20               | 14.30                        | 360,395              | 25,300                 | -                  | -                   | 76,000                  | 147,900                 |
| EQTY    | (0.30)           | (0.71)     | 42.20               | 42.50                        | 158,223,365          | 3,748,400              | 146,586,025        | 75,520,780          | 141,900                 | 1,214,200               |
| ICDC    | (0.30)           | (0.89)     | 33.30               | 33.60                        | 1,416,865            | 42,500                 | 10,170             | -                   | 58,800                  | 141,000                 |
| CABL    | (0.04)           | (1.25)     | 3.16                | 3.20                         | 24,372               | 7,700                  | -                  | -                   | 45,300                  | -                       |
| KCB     | (0.65)           | (1.50)     | 42.80               | 43.45                        | 38,576,380           | 901,300                | 18,945,990         | 9,945,130           | 131,200                 | 656,600                 |
| MSC     | (0.01)           | (1.52)     | 0.65                | 0.66                         | 148,767              | 228,100                | -                  | 715                 | 312,400                 | 265,400                 |
| COOP    | (0.25)           | (1.61)     | 15.30               | 15.55                        | 998,035              | 65,200                 | 9,360              | -                   | 275,000                 | 224,700                 |
| EVRD    | (0.02)           | (1.72)     | 1.14                | 1.16                         | 53,760               | 47,000                 | -                  | -                   | -                       | 46,900                  |
| TOTL    | (0.55)           | (1.74)     | 31.10               | 31.65                        | 124,550              | 4,000                  | -                  | -                   | 21,700                  | 22,800                  |
| KQ      | (0.18)           | (2.13)     | 8.26                | 8.44                         | 237,076              | 28,700                 | -                  | -                   | 43,400                  | 99,700                  |
| CARB    | (0.23)           | (2.29)     | 9.82                | 10.05                        | 322,450              | 32,800                 | -                  | 298,456             | 117,700                 | 89,200                  |
| EABL    | (5.25)           | (2.50)     | 205.00              | 210.25                       | 47,037,600           | 229,400                | 41,000,000         | 46,644,500          | 26,300                  | 47,600                  |
| BBK     | (0.30)           | (2.54)     | 11.50               | 11.80                        | 2,006,175            | 174,000                | 171,750            | 745,950             | 46,700                  | 702,700                 |
| CFC     | (2.50)           | (2.65)     | 91.75               | 94.25                        | 165,325              | 1,800                  | -                  | -                   | 56,100                  | 8,400                   |
| HAFR    | (0.02)           | (3.13)     | 0.62                | 0.64                         | 77,437               | 125,200                | 9,900              | -                   | -                       | 166,000                 |
| UCHM    | (0.03)           | (4.11)     | 0.70                | 0.73                         | 73,905               | 105,300                | -                  | -                   | 5,200                   | 304,300                 |
| TCL     | (0.15)           | (4.55)     | 3.15                | 3.30                         | 4,095                | 1,300                  | -                  | -                   | 6,000                   | 22,700                  |

**Top Traders (kshs)**

Source: NSE

|      |             |
|------|-------------|
| SCOM | 276,049,275 |
| EQTY | 158,223,365 |
| EABL | 47,037,600  |
| KCB  | 38,576,380  |
| KPLC | 23,480,346  |
| SCBK | 11,934,700  |
| NIC  | 3,460,575   |
| BBK  | 2,006,175   |
| ICDC | 1,416,865   |
| LKL  | 1,069,642   |
| COOP | 998,035     |
| KEGN | 541,000     |
| NMG  | 540,900     |
| KNRE | 360,395     |
| KENO | 336,775     |

**Top Foreign Buys**

Source: NSE

| Company | KES         |
|---------|-------------|
| SCOM    | 227,632,025 |
| EQTY    | 146,586,025 |
| EABL    | 41,000,000  |
| KCB     | 18,945,990  |
| BBK     | 171,750     |

**Top Foreign Sales**

Source: NSE

| Company | KES         |
|---------|-------------|
| SCOM    | 146,154,600 |
| EQTY    | 75,520,780  |
| EABL    | 46,644,500  |
| KCB     | 9,945,130   |
| KPLC    | 5,213,354   |

|              | Today    | Previous | % Δ    |
|--------------|----------|----------|--------|
| USD/KES      | 100.1917 | 100.2400 | -0.05% |
| EUR/KES      | 112.5831 | 113.3333 | -0.66% |
| GBP/KES      | 128.2142 | 128.4575 | -0.19% |
| JPY(100)/KES | 90.5933  | 90.5142  | 0.09%  |
| YUAN/KES     | 14.7939  | 14.8052  | -0.08% |
| RUPEE/KES    | 1.4032   | 1.4106   | -0.52% |
| KES/UGS      | 36.6798  | 36.6621  | 0.05%  |
| KES/TZS      | 23.2555  | 23.2443  | 0.05%  |
| RAND/KES     | 7.0771   | 7.0735   | 0.05%  |

Source: CBK

**Contacts**
**Research Desk**

Sarah Wanga  
[wangas@aibcapital.com](mailto:wangas@aibcapital.com)

Victor Koech  
[Koechv@aibcapital.com](mailto:Koechv@aibcapital.com)

**Equities Dealing**

Bernard Kung'u  
[kungub@aibcapital.com](mailto:kungub@aibcapital.com)

Benard Gichuru  
[gichurub@aibcapital.com](mailto:gichurub@aibcapital.com)

**Bond Dealing**

Crispus Otieno  
[otienoc@aibcapital.com](mailto:otienoc@aibcapital.com)

Titus Marenye  
[marenyet@aibcapital.com](mailto:marenyet@aibcapital.com)

**Disclaimer:**

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.