

SUMMARY OF MARKET STATISTICS

Top Gainers		
Company	(%)	Vol.
FTGH	8.70%	200
BOC	6.69%	13,400
SASN	5.31%	2,700
KQ	3.62%	341,700
LIMIT	3.45%	500

(Source: NSE, AIB)

Top Losers		
Company	(%)	Vol.
UMME	-9.20%	21,400
TPSE	-8.98%	4,100
TCL	-8.82%	7,600
SCAN	-8.33%	8,295,400
MSC	-6.78%	324,900

(Source: NSE, AIB)

Top Movers	
Company	Vol.
SCOM	13,900,000
SCAN	8,295,400
KCB	2,777,300
BBK	2,000,600
EQTY	1,936,200

(Source: NSE, AIB)

Index	YTD % Change
NSE 20	2.13%
NASI	8.64%

	Today	Previous	%	Trend
Equity Turnover (KES)	892,955,647	405,705,335	120.10	↑
Total Volume Traded	33,642,300	8,571,200	292.50	↑
Market Cap (Bn KES)	2,284.05	2,314.49	(1.32)	↓
Bond Turnover (Bn KES)	2.60	2.47	5.32	↑
NSE 20 Share Index	2,894.20	2,932.40	(1.30)	↓
NSE All Share Index	152.56	154.59	(1.31)	↓
FTSE NSE KENYA 15 Index	190.03	191.71	(0.88)	↓
FTSE NSE Kenya 25 Index	196.85	199.34	(1.25)	↓
FTSE NSE KENYA Gov't bond index	96.11	96.11	-	-
Foreign buys (KES)	695,694,874	291,067,746	139.01	↑
Foreign Sales (KES)	686,185,284	327,868,806	109.29	↑

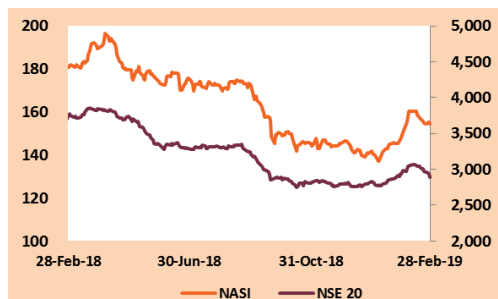
(Source: NSE, AIB)

4 Day Key Market indicators				
Indicator	28 TH Feb	27 TH Feb	26 TH Feb	25 TH Feb
NSE 20	2,894.20	2,932.40	2,947.31	2,956.87
NASI	152.56	154.59	155.23	155.03
Market Cap (KES bn)	2,284.05	2,314.49	2,323.98	2,321.05
Equity +I Reit turnover (KES bn)	0.89	0.41	0.20	0.26
Bond Turnover (KES bn)	2.60	2.47	1.90	1.20

(Source: NSE, AIB)

Market Index Movement

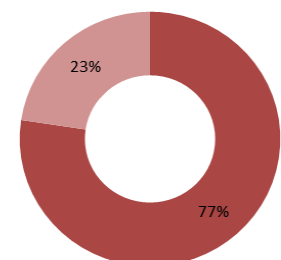
(Source: NSE, AIB)



Foreign and Local Participation

(Source: NSE, AIB)

■ Foreign Investors ■ Local Investors



AIB Capital Ltd

Finance House, 9th Floor
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

Research1@aibcapital.com

www.aibcapital.com

Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Counter	Net Change (KES)	Change (%)	Closing Price (KES)	Previous Closing Price (KES)	Total Turnover (KES)	Volume Traded (Shares)	Foreign Buys (KES)	Foreign Sales (KES)	Closing Demand (Shares)	Closing Supply (Shares)
FTGH	0.20	8.70	2.50	2.30	500	200	-	-	2,000	14,200
BOC	5.00	6.69	79.75	74.75	1,071,700	13,400	-	904,000	-	6,900
SASN	0.95	5.31	18.85	17.90	50,910	2,700	-	-	3,500	14,600
KQ	0.22	3.62	6.30	6.08	2,155,334	341,700	-	-	32,100	195,400
LIMIT	20.00	3.45	600.00	580.00	300,000	500	-	-	-	1,200
LKL	0.18	3.16	5.88	5.70	1,182,800	200,800	-	-	150,500	92,900
PAFR	0.45	1.95	23.50	23.05	2,350	100	-	-	500	1,400
HAFR	0.01	1.69	0.60	0.59	84,840	141,400	-	-	200,100	126,300
KAPC	1.00	1.27	80.00	79.00	40,000	500	-	-	200	49,800
KPLC	0.05	1.10	4.61	4.56	2,203,298	478,000	-	4,550	712,900	476,100
EABL	1.75	0.92	192.25	190.50	116,484,175	605,200	112,688,475	112,477,525	154,000	9,800
BRIT	0.04	0.42	9.60	9.56	2,442,666	254,400	-	-	55,100	409,500
COOP	0.05	0.35	14.50	14.45	16,772,670	1,155,900	1,557,440	2,578,400	335,400	369,400
UNGA	0.05	0.14	36.25	36.20	43,440	1,200	-	-	3,800	4,600
CFC	-	-	92.75	92.75	2,324,350	25,000	1,329,900	-	108,700	8,100
NSE	-	-	14.30	14.30	1,644,610	114,700	14,400	-	25,300	26,200
CIC	-	-	4.12	4.12	288,643	70,000	-	-	288,300	140,500
C&G	-	-	24.00	24.00	127,300	5,300	-	-	9,100	9,600
ARM	-	-	5.55	5.55	-	-	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-	-	-
EGAD	-	-	15.90	15.90	-	-	-	-	-	-
GLD	-	-	1,275.00	1,275.00	-	-	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-	-	-
KUKZ	-	-	320.00	320.00	-	-	-	-	1,900	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-	-	-
ORCH	-	-	14.00	14.00	-	-	-	-	200	-
PORT	-	-	15.15	15.15	-	-	-	-	-	-
XPRS	-	-	7.94	7.94	-	-	-	-	-	132,200
DTK	(0.50)	(0.34)	147.75	148.25	3,064,000	20,700	-	30,000	11,000	52,500
CFCI	(0.05)	(0.44)	11.25	11.30	170,225	15,100	-	-	3,000	81,000
ICDC	(0.15)	(0.46)	32.50	32.65	3,035,385	93,300	-	-	70,400	112,100
SGL	(0.15)	(0.59)	25.35	25.50	-	-	-	-	1,400	10,300
CARB	(0.06)	(0.65)	9.20	9.26	34,040	3,700	-	-	53,200	48,700
EQTY	(0.35)	(0.84)	41.15	41.50	79,683,745	1,936,200	64,714,225	73,001,720	155,900	251,500
KCB	(0.40)	(0.95)	41.65	42.05	115,699,320	2,777,300	21,734,160	49,663,365	446,100	418,400
BAMB	(1.25)	(0.95)	130.00	131.25	3,900,200	30,000	-	-	3,500	1,000
EVRD	(0.01)	(1.06)	0.93	0.94	25,562	27,400	-	300	22,500	3,200
JUB	(4.75)	(1.11)	425.00	429.75	510,000	1,200	425,000	-	1,800	12,600
KEGN	(0.08)	(1.21)	6.54	6.62	961,158	146,800	40,800	120,918	367,500	387,300
TOTL	(0.40)	(1.31)	30.10	30.50	57,220	1,900	-	30,000	30,100	71,200
BAT	(8.00)	(1.32)	600.00	608.00	13,681,000	22,800	601,000	13,621,000	2,700	69,200
NIC	(0.55)	(1.52)	35.70	36.25	8,926,415	250,000	3,600	-	286,000	247,600
UCHM	(0.01)	(1.56)	0.63	0.64	11,360	18,000	-	434	1,400	360,400
I&M	(1.75)	(1.87)	92.00	93.75	3,956,775	43,000	-	-	10,500	14,900
OCH	(0.05)	(1.96)	2.50	2.55	250	100	-	-	700	31,500
SCBK	(4.00)	(2.01)	195.00	199.00	31,126,100	159,600	30,556,500	-	92,700	35,700
SCOM	(0.55)	(2.07)	26.00	26.55	361,414,805	13,900,000	351,450,370	352,524,380	119,100	1,686,800
BBK	(0.25)	(2.20)	11.10	11.35	22,200,425	2,000,600	19,322,155	-	1,050,200	552,200
NBV	(0.03)	(2.88)	1.01	1.04	24,605	24,400	-	-	-	32,700
WTK	(4.50)	(2.89)	151.00	155.50	801,500	5,300	-	-	2,100	2,400
FAHR	(0.30)	(3.01)	9.66	9.96	144,030	14,900	-	-	3,000	163,200
KNRE	(0.45)	(3.14)	13.90	14.35	167,460	12,000	-	-	6,400	204,400
HFCK	(0.20)	(3.15)	6.14	6.34	48,510	7,900	-	-	21,600	127,600
NBK	(0.20)	(3.19)	6.06	6.26	4,270	700	-	-	28,100	80,300
NMG	(2.25)	(3.59)	60.50	62.75	4,071,425	67,100	-	-	3,500	52,700
BERG	(3.25)	(3.88)	80.50	83.75	64,550	800	56,100	8,050	10,400	1,900
CABL	(0.14)	(4.46)	3.00	3.14	30,628	10,200	30,000	-	200	39,100
FIRE	(0.12)	(5.45)	2.08	2.20	3,740	1,800	-	-	-	9,400
MSC	(0.04)	(6.78)	0.55	0.59	178,811	324,900	4,838	56	384,400	155,400
SCAN	(1.00)	(8.33)	11.00	12.00	91,250,980	8,295,400	91,132,800	81,205,300	24,700	40,400
TCL	(0.30)	(8.82)	3.10	3.40	23,560	7,600	-	-	900	17,000
TPSE	(2.15)	(8.98)	21.80	23.95	89,365	4,100	-	-	-	5,900
UMME	(0.64)	(9.20)	6.32	6.96	135,212	21,400	-	-	-	33,000

Top Traders (kshs)

Source: NSE

SCOM	361,414,805
EABL	116,484,175
KCB	115,699,320
SCAN	91,250,980
EQTY	79,683,745
SCBK	31,126,100
BBK	22,200,425
COOP	16,772,670
BAT	13,681,000
NIC	8,926,415
NMG	4,071,425
I&M	3,956,775
BAMB	3,900,200
DTK	3,064,000
ICDC	3,035,385

Top Foreign Buys

Source: NSE

Company	KES
SCOM	351,450,370
EABL	112,688,475
SCAN	91,132,800
EQTY	64,714,225
SCBK	30,556,500

Top Foreign Sales

Source: NSE

Company	KES
SCOM	352,524,380
EABL	112,477,525
SCAN	81,205,300
EQTY	73,001,720
KCB	49,663,365

	Today	Previous	% Δ
USD/KES	100.0861	100.1278	-0.04%
EUR/KES	113.8861	113.8128	0.06%
GBP/KES	133.2381	132.0347	0.91%
JPY(100)/KES	90.2938	90.4619	-0.19%
YUAN/KES	14.9800	14.9594	0.14%
RUPEE/KES	1.4063	1.4067	-0.03%
KES/UGS	36.8184	36.7331	0.23%
KES/TZS	23.4299	23.4201	0.04%
RAND/KES	7.1778	7.2314	-0.74%

Source: CBK

Contacts
Research Desk

Sarah Wanga
wangas@aibcapital.com

Victor Koech
Koechv@aibcapital.com

Equities Dealing

Bernard Kung'u
kungub@aibcapital.com

Benard Gichuru
gichurub@aibcapital.com

Bond Dealing

Crispus Otieno
otienoc@aibcapital.com

Titus Marenye
marenyet@aibcapital.com

Disclaimer:

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.