



Daily Market Report 12th March 2019

Top Gainers

Company	(%)	Vol.
EVRD	7.00%	18,900
FIRE	5.00%	3,700
BRIT	2.77%	11,000
NMG	2.58%	29,900
UCHM	1.89%	5,500

(Source: NSE, AIB)

Top Losers

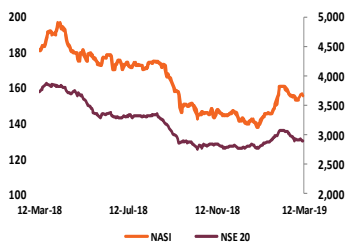
Company	(%)	Vol.
OCH	-9.62%	1,000
TOTL	-6.86%	2,600
BOC	-5.68%	1,900
FAHR	-5.06%	3,700
PORT	-4.52%	700

(Source: NSE, AIB)

Top Movers

Company	Vol.
UMME	8,900,900
SCOM	4,065,500
EQTY	1,136,400
KCB	517,800
EABL	453,800

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% Δ
USD/KES	99.6056	99.6511	-0.05%
EUR/KES	112.0636	111.7850	0.25%
GBP/KES	130.1256	130.2306	-0.08%
JPY(100)/KES	89.6984	89.7960	-0.11%
YUAN/KES	14.8137	14.8260	-0.08%
RUPEE/KES	1.4255	1.4205	0.35%
KES/UGS	37.0864	37.2801	-0.52%
KES/TZS	23.5429	23.5322	0.05%
RAND/KES	6.9439	6.8497	1.38%

Dear client,

Below are today highlights:

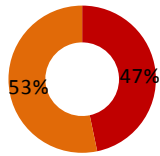
- **CURRENCY:** The shilling continued to gain against the USD as it closed at 99.60 against the dollar. We expect the shilling to continue to strengthen against the USD supported by strong inflows.
- **CBK MOPS UP LIQUIDITY:** Today CBK participated in the repo market mopping up KES 5Bn. The interbank gained from 3.34% to 3.72% indicating a decrease in liquidity.
- **EQUITIES:** The local equity market continued on a downward trend as investors took profit. Foreign investors remained net sellers accounting for 53% of total turnover. The major indices declined as the NSE 20 share Index was down 0.3% to stand at 285.93 the NASI shed 0.1% to settle at 155.15 while the NSE 25 Share index lost 0.47 points to settle at 3877.83. Equity turnover was up today as a total of 16M shares valued at Kes.354M were traded, against 4M shares valued at Kes.118M posted on Monday.

SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend
Equity Turnover (KES)	353,583,230	118,160,451	199.24	↑
Total Volume Traded	16,526,300	4,444,100	271.87	↑
Market Cap (Bn KES)	2,322.87	2,325.40	(0.11)	↓
Bond Turnover (Bn KES)	2.37	3.22	(26.45)	↓
NSE 20 Share Index	2,885.93	2,893.18	(0.25)	↓
NSE All Share Index	155.15	155.32	(0.11)	↓
FTSE NSE KENYA 15 Index	194.26	195.95	(0.86)	↓
FTSE NSE Kenya 25 Index	201.33	203.14	(0.89)	↓
FTSE NSE KENYA Gov't bond index	96.37	96.26	0.11	↑
Foreign buys (KES)	200,043,764	58,340,283	242.89	↑
Foreign Sales (KES)	130,395,981	72,019,606	81.06	↑

(Source: NSE, AIB)

Foreign and Local Participation



Foreign Investors Local Investors

(Source: NSE)

Top Foreign Buys

Company	Vol.
SCOM	102,251,490
UMME	48,554,072
EQTY	35,777,260
KCB	10,090,865
COOP	1,980,775

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	93,541,730
EQTY	26,628,770
KCB	7,181,880
EABL	2,091,000
LKL	667,820

(Source: NSE, AIB)

Top Trader (Ksh)

SCOM	109,354,895
EABL	93,028,400
UMME	48,584,792
EQTY	47,264,125
KCB	22,625,135
BAMB	13,236,850
SCBK	3,524,075
COOP	3,074,755
NIC	2,632,320
BBK	1,944,880
NMG	1,787,775
ICDC	1,192,070
LKL	786,320
KPLC	571,510
KQ	488,606

(Source: NSE, AIB)

4 Day Key Market indicators

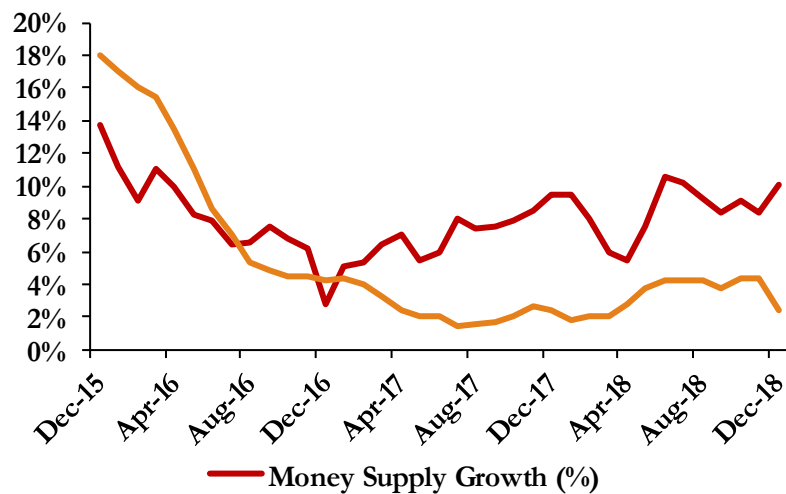
Indicator	12 ^h Mar	11 ^h Mar	8 ^h Mar	7 ^h Mar
NSE 20	2885.93	2893.18	2,915.54	2,905.50
NASI	155.15	155.32	156.11	155.77
Market Cap (KES bn)	2322.87	2,325.40	2,337.22	2,332.13
Equity +I Reit turnover (KES bn)	0.35	0.12	0.66	0.39
Bond Turnover (KES bn)	2.37	3.68	2.68	2.45

(Source: NSE, AIB)

➤ **FIXED INCOME MARKET:** Today, activity in the secondary market decreased by **26.45%** to **KES 2.37Bn** from the **KES 3.22Bn** recorded previously. The fall in the secondary market activity was under pinned by a **29%** decrease in the number of deals to **54** from the **76** deals reported yesterday.

DAY'S FEATURE: Broad money supply registers a 10% growth in December

MONEY SUPPLY & PRIVATE SECTOR CREDIT



➤ **BROAD MONEY SUPPLY GROWTH SUPPORTED BY INCREASED FOREIGN CURRENCY DEPOSITS:** The latest figures from CBK indicate that in December 2018, money supply (M3) increased by 10.1%. This growth was mainly driven by an increase in foreign currency deposits. Foreign currency deposits have been growing in line with the increase in diaspora remittances. These have helped maintain shilling stability.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net change	(%) Change	Closing Price	Previous Price	Total Turnover	Volume Traded	Net Foreign Buys/ (Sales)
EVRD	0.07	7.00	1.07	1.00	20,190	18,900	(5,800)
FIRE	0.10	5.00	2.10	2.00	7,774	3,700	-
BRIT	0.26	2.77	9.64	9.38	106,130	11,000	-
NMG	1.50	2.58	59.75	58.25	1,787,775	29,900	597,500
UCHM	0.01	1.89	0.54	0.53	2,981	5,500	-
BAT	10.00	1.72	590.00	580.00	-	-	-
MSC	0.01	1.69	0.60	0.59	82,930	138,800	-
CFCI	0.15	1.49	10.25	10.10	23,640	2,300	-
LKL	0.08	1.29	6.28	6.20	786,320	125,200	(667,820)
EQTY	0.50	1.22	41.55	41.05	47,264,125	1,136,400	9,148,490
SGL	0.30	1.21	25.05	24.75	17,550	700	-
NBV	0.01	0.98	1.03	1.02	11,060	10,700	-
BBK	0.10	0.85	11.80	11.70	1,944,880	164,700	59,000
NSE	0.10	0.71	14.15	14.05	65,120	4,600	8,430
BERG	0.50	0.60	84.25	83.75	169,000	2,000	169,000
DTK	0.75	0.54	138.75	138.00	430,500	3,100	-
KQ	0.02	0.37	5.40	5.38	488,606	90,500	-
ARM	-	-	5.55	5.55	-	-	-
BAMB	-	-	130.00	130.00	13,236,850	101,800	-
COOP	-	-	14.45	14.45	3,074,755	212,500	1,980,775
DCON	-	-	0.45	0.45	-	-	-
EGAD	-	-	15.00	15.00	-	-	-
GLD	-	-	1,275.00	1,275.00	-	-	-
HAFR	-	-	0.59	0.59	3,690	6,300	-
I&M	-	-	90.00	90.00	468,000	5,200	450,000
ICDC	-	-	32.00	32.00	1,192,070	37,200	-
JUB	-	-	400.00	420.00	-	-	-
KENO	-	-	22.00	22.00	-	-	-
KUKZ	-	-	310.00	310.00	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-
LIMIT	-	-	600.00	583.00	-	-	-
NBK	-	-	5.60	5.60	120,634	21,500	-
ORCH	-	-	14.00	14.00	-	-	-
PAFR	-	-	20.00	21.00	-	-	-
SASN	-	-	17.50	17.15	-	-	-
SCOM	-	-	26.90	26.90	109,354,895	4,065,500	8,709,760
TCL	-	-	3.11	3.11	-	-	-
TPSE	-	-	21.00	21.00	52,545	2,500	-
UNGA	-	-	36.00	36.00	-	-	-
XPRS	-	-	7.94	7.94	-	-	-
CIC	(0.01)	(0.25)	4.02	4.03	93,197	23,200	-
KAPC	(0.25)	(0.32)	79.00	79.25	7,900	100	(7,900)
CABL	(0.01)	(0.35)	2.85	2.86	101,952	35,800	-
EABL	(0.75)	(0.36)	205.00	205.75	93,028,400	453,800	(2,091,000)
KCB	(0.25)	(0.57)	43.65	43.90	22,625,135	517,800	2,908,985
SCBK	(1.25)	(0.63)	197.75	199.00	3,524,075	17,800	-
NIC	(0.30)	(0.82)	36.15	36.45	2,632,320	72,800	-
C&G	(0.25)	(1.00)	24.75	25.00	4,950	200	-
FTGH	(0.04)	(1.74)	2.26	2.30	1,355	600	-
CARB	(0.18)	(1.90)	9.30	9.48	160,030	17,200	(112,600)
KNRE	(0.30)	(2.11)	13.95	14.25	120,225	8,600	94,520
UMME	(0.14)	(2.50)	5.46	5.60	48,584,792	8,900,900	48,554,072
WTK	(3.75)	(2.50)	146.00	149.75	175,200	1,200	-
SCAN	(0.35)	(2.98)	11.40	11.75	18,275	1,600	-
KPLC	(0.13)	(2.98)	4.23	4.36	571,510	135,000	-
KEGN	(0.18)	(2.99)	5.84	6.02	437,720	74,800	-
HFCK	(0.22)	(3.72)	5.70	5.92	324,152	56,800	-
CFC	(4.25)	(4.35)	93.50	97.75	130,975	1,400	-
PORT	(0.90)	(4.52)	19.00	19.90	13,300	700	(13,300)
FAHR	(0.48)	(5.06)	9.00	9.48	33,350	3,700	-
BOC	(4.50)	(5.68)	74.75	79.25	142,350	1,900	(135,000)
TOTL	(2.05)	(6.86)	27.85	29.90	72,490	2,600	-
OCH	(0.25)	(9.62)	2.35	2.60	2,350	1,000	2,350

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