

Daily Market Report 2nd April 2019

Top Gainers

Company	(%)	Vol.
FAHR	7.50%	34,300
FTGH	5.56%	21,900
KNRE	4.55%	3,700
NMG	2.46%	4,100
SCBK	2.02%	5,800

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
UCHM	-6.67%	9,400
MSC	-6.00%	221,900
HAFR	-5.00%	508,000
EVRD	-4.72%	21,900
BRIT	-2.89%	171,400

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	12,466,700
SCOM	12,059,300
KCB	4,626,100
BBK	688,600
HAFR	508,000

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	100.8444	100.7806	0.06%
EUR/KES	113.2558	113.1569	0.09%
GBP/KES	132.2319	131.6686	0.43%
JPY(100)/KES	90.7813	90.9695	-0.21%
YUAN/KES	15.0262	15.0244	0.01%
RUPEE/KES	1.4568	1.4540	0.19%
KES/UGS	36.8192	36.8822	-0.17%
KES/TZS	22.9562	22.9410	0.07%
RAND/KES	7.1055	6.8672	3.47%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated 0.06% against the USD to close at 100.84 versus 100.75 traded yesterday. This was majorly attributed to an increase in demand for the dollar.

MONEY MARKET:

Due to the high liquidity in the money market, CBK withdrew liquidity from the market through repos worth KES 5bn. Consequently, the money market liquidity decreased as indicated by the increase in the interbank rate to 2.8% from 2.6% recorded previously.

EQUITIES:

The market turnover closed at KES1.22 billion an increase of 228.18% from 0.369 billion recorded previously, when the market was open for only two hours. The market indices were up today with NSE-20 moving up 10.97 points, NSE-25 up 13.02 points and NSE ALL share up 0.75 points.

Stanlib Fahari I –REIT remained a top gainer for the third consecutive day indicating investors increased interest on the counter since the company released its financial year results on Friday last week.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	1,215,416,155	369,697,055	228.76	↑
Total Volume Traded	32,348,200	11,493,400	181.45	↑
Market Cap (Bn KES)	2,392.10	2,380.75	0.48	↑
Bond Turnover (Bn KES)	3.01	3.40	(11.29)	↓
NSE 20 Share Index	2,860.56	2,849.59	0.38	↑
NSE All Share Index	159.76	159.01	0.47	↑
FTSE NSE KENYA 15 Index	198.36	197.47	0.45	↑
FTSE NSE Kenya 25 Index	206.98	205.85	0.55	↑
FTSE NSE KENYA Gov't bond index	96.59	96.62	(0.03)	↓
Foreign buys (KES)	1,069,138,832	564,693,240	89.33	↑
Foreign Sales (KES)	1,097,634,387	418,419,574	162.33	↑

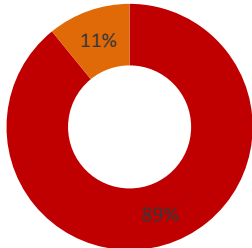
(Source: NSE, AIB)

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Top Foreign Buys

Company	Vol.
EQTY	530,466,255
SCOM	258,126,125
KCB	176,874,930
EABL	101,637,000
BERG	1,102,600

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	522,846,400
SCOM	287,590,650
KCB	184,981,275
EABL	99,244,000
DTK	1,560,000

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (KES)	
EQTY	536,250,540
SCOM	339,209,510
KCB	205,503,435
EABL	102,610,800
BBK	8,192,630
I&M	5,218,500
COOP	4,102,420
DTK	2,366,000
ICDC	2,095,330
BRIT	1,500,086
SCBK	1,246,400
BERG	1,102,600
KEGN	774,472
NIC	663,775

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	2nd April	1st April	29th Mar	28th Mar
NSE 20	2860.56	2849.59	2846.35	2,835.47
NASI	159.76	159.01	157.66	155.85
Market Cap (KES Bn)	2392.10	2380.75	2360.52	2,340.19
Equity +I Reit turnover (KES Bn)	1.21	0.37	0.67	0.42
Bond Turnover (KES Bn)	3.01	3.40	2.68	3.69

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 11.29%, to stand at KES 3.01Bn from the KES 3.40Bn with an increase in total number of deals to 116 from 84 recorded previously. The FXD 2/2018/15 bond was the today's mostly traded bond.

DAY'S FEATURE: UAP HOLDINGS RELEASES FY18 RESULTS

UAP HOLDINGS LIMITED (KES Millions)	FY 2018	FY 2017	% Change
Gross Written Premium	18,770	19,111	-1.78%
Net Earned Premiums	15,523	15,312	1.38%
Total Income	18,669	20,023	-6.76%
Net claims and benefits	10,389	9,447	9.97%
Profit/Loss before Tax	(480)	1,330	-136.09%
Profit After Tax	(518)	608	-185.20%
Other Comprehensive Income	(156)	140	-211.43%
Total Comprehensive Income	674	747	-9.77%
EPS	(1.66)	3.13	-153.04%

UAP Holdings Records KES 518.0Mn loss. The company's performance was affected by a difficult operating environment in Kenya and the wider region. Management attributed the decline in earnings to a combination of a bearish performance on the NSE, the contracting economy in South Sudan, increased competition and a one-off restructuring cost of KES 342.0Mn incurred in 1H18.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
FAHR	0.75	7.50	10.75	10.00	369,995	34,300
FTGH	0.15	5.56	2.85	2.70	62,338	21,900
KNRE	0.50	4.55	11.50	11.00	42,670	3,700
NMG	1.50	2.46	62.50	61.00	257,325	4,100
SCBK	4.25	2.02	214.25	210.00	1,246,400	5,800
BERG	1.25	1.54	82.25	81.00	1,102,600	13,400
CFC	1.50	1.50	101.50	100.00	-	-
KEGN	0.08	1.44	5.64	5.56	774,472	137,300
KQ	0.07	1.43	4.95	4.88	195,604	39,500
HFCK	0.06	1.20	5.06	5.00	61,215	12,100
SASN	0.20	1.20	16.90	16.70	10,140	600
CABL	0.03	1.00	3.03	3.00	23,000	7,600
UMME	0.08	0.99	8.14	8.06	532,268	65,400
CARB	0.08	0.86	9.38	9.30	47,830	5,100
BBK	0.10	0.85	11.90	11.80	8,192,630	688,600
SCOM	0.20	0.72	28.10	27.90	339,209,510	12,059,300
TCL	0.02	0.67	3.01	2.99	9,948	3,300
KCB	0.25	0.57	44.40	44.15	205,503,435	4,626,100
FIRE	0.01	0.55	1.84	1.83	9,018	4,900
COOP	0.05	0.33	15.00	14.95	4,102,420	273,000
UNGA	0.10	0.30	33.20	33.10	6,640	200
EABL	0.50	0.24	209.75	209.25	102,610,800	488,700
NBK	0.01	0.20	4.94	4.93	21,249	4,300
EQTY	0.00	0.00	43.00	43.00	536,250,540	12,466,700
SCAN	0.00	0.00	12.00	12.00	20,400	1,700
NSE	0.00	0.00	13.60	13.60	579,355	42,600
BAMB	0.00	0.00	130.00	130.00	221,000	1,700
TOTL	0.00	0.00	28.95	28.95	150,530	5,200
PORT	0.00	0.00	18.70	18.70	1,870	100
ARM	0.00	0.00	5.55	5.55	-	-
BOC	0.00	0.00	79.50	79.50	-	-
C&G	0.00	0.00	22.50	22.50	-	-
DCON	0.00	0.00	0.45	0.45	-	-
EGAD	0.00	0.00	14.30	14.30	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
JUB	0.00	0.00	407.75	407.75	-	-
KAPC	0.00	0.00	69.25	69.25	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KUKZ	0.00	0.00	300.00	300.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
LIMIT	0.00	0.00	550.00	550.00	-	-
NBV	0.00	0.00	1.00	1.00	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
PAFR	0.00	0.00	21.05	21.05	-	-
SGL	0.00	0.00	24.00	24.00	-	-
XPRS	0.00	0.00	7.50	7.50	-	-
DTK	-0.25	-0.19	130.00	130.25	2,366,000	18,200
ICDC	-0.10	-0.31	31.80	31.90	2,095,330	65,800
LKL	-0.02	-0.33	5.98	6.00	241,800	40,400
I&M	-0.50	-0.43	114.75	115.25	5,218,500	45,400
NIC	-0.25	-0.68	36.45	36.70	663,775	18,200
WTK	-1.00	-0.69	144.00	145.00	57,600	400
KPLC	-0.03	-0.72	4.15	4.18	310,562	74,800
CFCI	-0.08	-0.81	9.78	9.86	101,748	10,400
BAT	-6.00	-1.10	538.00	544.00	53,800	100
TPSE	-0.25	-1.22	20.25	20.50	22,330	1,100
OCH	-0.05	-2.00	2.45	2.50	5,150	2,100
CIC	-0.09	-2.30	3.83	3.92	597,323	155,800
BRIT	-0.26	-2.89	8.74	9.00	1,500,086	171,400
EVRD	-0.05	-4.72	1.01	1.06	22,044	21,900
HAFR	-0.03	-5.00	0.57	0.60	291,122	508,000
MSC	-0.03	-6.00	0.47	0.50	103,745	221,900
UCHM	-0.04	-6.67	0.56	0.60	5,232	9,400

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