

## Daily Market Report 3rd April 2019

### Top Gainers

Company	(%)	Vol.
BAMB	3.85%	100
FIRE	2.72%	500
BAT	2.23%	400
C&G	2.00%	500
TPSE	1.97%	1,500

(Source: NSE, AIB)

### Top Losers

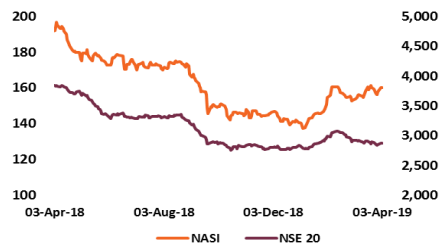
Company	(%)	Vol.
LIMIT	-9.09%	200
SASN	-4.14%	4,400
UCHM	-3.57%	14,800
KPLC	-3.13%	201,800
MSC	-2.13%	417,900

(Source: NSE, AIB)

### Top Movers

Company	Vol.
EQTY	3,341,800
SCOM	2,479,600
KCB	1,142,900
EABL	807,300
COOP	458,700

### Market Index Movement



### Currency

	Today	Previous	% A
USD/KES	100.9033	100.8444	0.06%
EUR/KES	113.0469	113.2558	-0.18%
GBP/KES	131.5981	132.2319	-0.48%
JPY(100)/KES	90.3645	90.7813	-0.46%
YUAN/KES	15.0110	15.0262	-0.10%
RUPEE/KES	1.4649	1.4568	0.56%
KES/UGS	36.8671	36.8192	0.13%
KES/TZS	22.9428	22.9562	-0.06%
RAND/KES	7.1385	7.1055	0.46%

(Source: NSE, AIB)

### Dear client,

Below are today highlights:

#### CURRENCY:

The shilling depreciated 0.06% against the USD to close at 100.90 versus 100.84 traded yesterday. This occurred despite an increase in inflows from the tea sector. In this week's auction, total revenues rose as the average tea price marginally increased from 1.96 to 1.97 while volumes were up 15%.

#### MONEY MARKET:

The interbank rate increased to 3.1% from 2.7% recorded previously, an indication of a decrease in liquidity.

#### EQUITIES:

The market turnover was down 60% to KES 0.487 billion KES 1.215 billion recorded previously. The market indices were up today with NSE-20 moving up 5.15 points, NSE-25 up 10.16 points and NSE ALL share up 0.32 points. Today the counters closed with Bamburi Cement being the top gainers and Limuru Tea being the top losers.

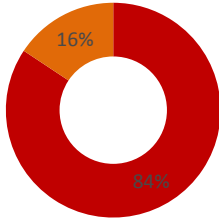
## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	486,867,660	1,215,416,155	(59.94)	↓
Total Volume Traded	11,216,200	32,348,200	(65.33)	↓
Market Cap (Bn KES)	2,397	2,392	0.20	↑
Bond Turnover (Bn KES)	3.07	3.01	1.76	↑
NSE 20 Share Index	2,865.70	2,860.56	0.18	↑
NSE All Share Index	160.08	159.76	0.20	↑
FTSE NSE KENYA 15 Index	197.91	198.36	(0.23)	↓
FTSE NSE Kenya 25 Index	206.64	206.98	(0.16)	↓
FTSE NSE KENYA Gov't bond index	96.56	96.59	(0.03)	↓
Foreign buys (KES)	412,830,447	1,069,138,832	(61.39)	↓
Foreign Sales (KES)	408,257,768	1,097,634,387	(62.81)	↓

(Source: NSE, AIB)

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### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
EABL	169,523,325
EQTY	144,586,125
SCOM	64,803,265
KCB	24,491,325
CFC	9,059,900

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
EABL	160,167,325
EQTY	132,971,550
SCOM	55,482,925
KCB	42,923,190
CFC	6,900,000

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (KES)	
EABL	169,774,725
EQTY	145,273,095
SCOM	69,780,230
KCB	51,312,605
ICDC	13,964,420
CFC	11,009,900
COOP	6,881,415
BBK	3,403,915
NIC	3,033,260
KEGN	2,120,412
NMG	1,248,100
LKL	1,036,820
SCBK	837,300
KPLC	811,185

(Source: NSE, AIB)

### 4 Day Key Market indicators

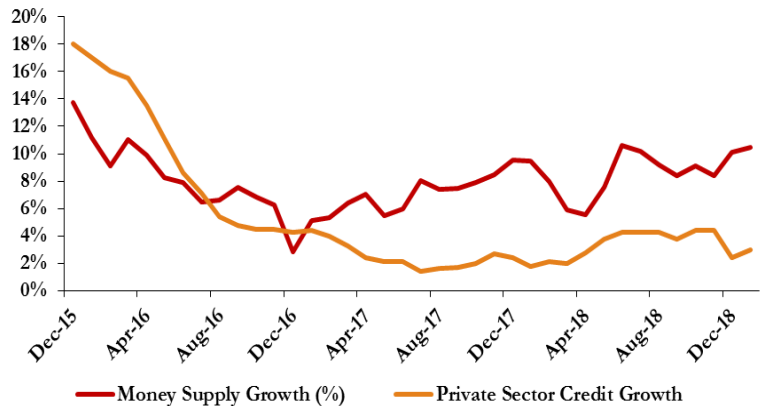
Indicator	3rd April	2nd April	1st April	29th Mar
NSE 20	2865.70	2860.56	2849.59	2846.35
NASI	160.08	159.76	159.01	157.66
Market Cap (KES Bn)	2397	2392.10	2380.75	2360.52
Equity +I Reit turnover (KES Bn)	0.49	1.21	0.37	0.67
Bond Turnover (KES Bn)	3.07	3.01	3.40	2.68

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was up 1.76%, to stand at KES 3.07Bn from the KES 3.01Bn despite a decrease in total number of deals to 66 from 116 recorded previously. The FXD 2/2018/20yr bond was the today's mostly traded bond.

### DAY'S FEATURE: Private Sector credit growth increased to 3.0%



**Private Sector credit growth increased to 3.0% in January 2019 from 2.4% in December 2018.** In the interest rate cap environment, banks had previously increased their allocation to government bonds. As yield on government paper have declined, commercial banks are slowly reallocating funds to the private sector. We expect this growth to pick-up during the year.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
BAMB	5.00	3.85	135.00	130.00	13,500	100
FIRE	0.05	2.72	1.89	1.84	946	500
BAT	12.00	2.23	550.00	538.00	220,000	400
C&G	0.45	2.00	22.95	22.50	11,475	500
TPSE	0.40	1.97	20.70	20.30	31,150	1,500
NSE	0.25	1.84	13.85	13.60	37,440	2,700
CIC	0.07	1.83	3.90	3.83	322,414	82,600
BERG	1.50	1.82	83.75	82.25	168,000	2,000
CFCI	0.12	1.23	9.90	9.78	23,752	2,400
KCB	0.50	1.13	44.90	44.40	51,312,605	1,142,900
EQTY	0.45	1.05	43.45	43.00	145,273,095	3,341,800
EVRD	0.01	0.99	1.02	1.01	18,455	18,100
KEGN	0.04	0.71	5.68	5.64	2,120,412	373,500
NBK	0.03	0.61	4.97	4.94	25,343	5,100
ICDC	0.15	0.47	31.95	31.80	13,964,420	437,100
TOTL	0.10	0.35	29.05	28.95	14,500	500
EABL	0.50	0.24	210.25	209.75	169,774,725	807,300
SCOM	0.00	0.00	28.10	28.10	69,780,230	2,479,600
CFC	0.00	0.00	100.00	100.00	11,009,900	110,100
COOP	0.00	0.00	15.00	15.00	6,881,415	458,700
KNRE	0.00	0.00	11.50	11.50	703,365	61,100
HAFR	0.00	0.00	0.57	0.57	185,967	326,500
SGL	0.00	0.00	24.00	24.00	9,600	400
ARM	0.00	0.00	5.55	5.55	-	-
DCON	0.00	0.00	0.45	0.45	-	-
EGAD	0.00	0.00	14.30	14.30	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
KAPC	0.00	0.00	69.25	69.25	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KUKZ	8.00	2.67	308.00	300.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
NBV	0.00	0.00	1.00	1.00	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
PAFR	0.00	0.00	21.05	21.05	-	-
PORT	0.00	0.00	18.70	18.70	-	-
TCL	0.00	0.00	3.01	3.01	-	-
UNGA	0.00	0.00	33.20	33.20	-	-
SCBK	-0.25	-0.12	214.50	214.75	837,300	3,900
NIC	-0.10	-0.27	36.35	36.45	3,033,260	83,400
BBK	-0.05	-0.42	11.85	11.90	3,403,915	286,200
FAHR	-0.05	-0.47	10.70	10.75	395,080	36,800
WTK	-0.75	-0.52	143.25	144.00	100,400	700
DTK	-1.00	-0.77	129.00	130.00	413,975	3,200
NMG	-0.50	-0.80	62.25	62.75	1,248,100	20,000
I&M	-1.00	-0.87	113.75	114.75	763,000	6,700
CABL	-0.03	-0.99	3.00	3.03	2,700	900
XPRS	-0.08	-1.07	7.42	7.50	-	-
BRIT	-0.10	-1.14	8.64	8.74	589,796	68,300
SCAN	-0.15	-1.25	11.85	12.00	142,640	12,000
LKL	-0.08	-1.34	5.90	5.98	1,036,820	175,800
HFCK	-0.07	-1.38	4.99	5.06	599,150	120,000
KQ	-0.07	-1.41	4.88	4.95	53,173	10,900
CARB	-0.14	-1.49	9.24	9.38	578,552	62,600
JUB	-7.00	-1.72	400.75	407.75	-	-
UMME	-0.14	-1.72	8.00	8.14	194,720	24,300
BOC	-1.50	-1.89	78.00	79.50	78,000	1,000
OCH	-0.05	-2.04	2.40	2.45	66,250	27,600
FTGH	-0.06	-2.11	2.79	2.85	39,570	14,200
MSC	-0.01	-2.13	0.46	0.47	192,788	417,900
KPLC	-0.13	-3.13	4.02	4.15	811,185	201,800
UCHM	-0.02	-3.57	0.54	0.56	8,035	14,800
SASN	-0.70	-4.14	16.20	16.90	71,350	4,400
LIMIT	-50.00	-9.09	500.00	550.00	100,000	200

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