

Daily Market Report 4th April 2019

Top Gainers

Company	(%)	Vol.
SGL	10.00%	200
MSC	6.52%	18,800
TPSE	5.30%	6,700
FTGH	4.30%	6,200
KEGN	1.76%	406,000

(Source: NSE, AIB)

Top Losers

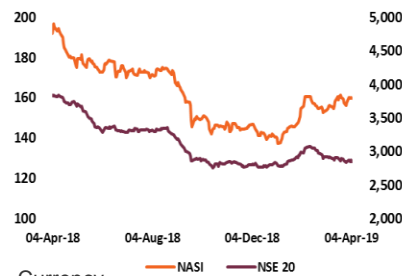
Company	(%)	Vol.
EVRD	-8.82%	2,200
OCH	-5.83%	5,100
FIRE	-5.82%	24,000
SASN	-5.56%	3,500
SCAN	-5.06%	1,600

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	3,202,600
BBK	739,000
EQTY	638,000
HAFR	575,800
KPLC	513,300

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	100.8006	100.9033	-0.10%
EUR/KES	113.1975	113.0469	0.13%
GBP/KES	132.4558	131.5981	0.65%
JPY(100)/KES	90.4731	90.3645	0.12%
YUAN/KES	15.0194	15.0110	0.06%
RUPPEE/KES	1.4732	1.4649	0.57%
KES/UGS	36.9046	36.8671	0.10%
KES/TZS	22.9662	22.9428	0.10%
RAND/KES	7.1051	7.1385	-0.47%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

Today the shilling gained 0.10% against the USD to close at 100.80 versus 100.90 traded yesterday. This was attributed to reduced demand for the dollar and increased dollar inflows from the tea sector.

MONEY MARKET:

The interbank rate increased to 3.3% from 3.2% recorded previously, an indication of a decrease in liquidity.

EQUITIES:

The market turnover was down 61.02% to KES 190 Million from KES 487 Million recorded previously. The market indices were down with NSE-20 losing 17.66 points, NSE-25 down 16.76 points and NSE ALL share down 0.50 points.

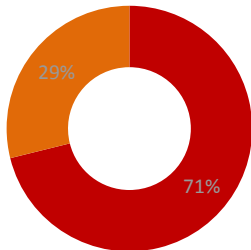
Safaricom as the top trader mainly due to foreign net sales. The counter lost 0.2% to close at KES 28.10 as some foreigners took profits.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	189,777,394	486,867,660	(61.02)	↓
Total Volume Traded	7,260,400	11,216,200	(35.27)	↓
Market Cap (Bn KES)	2,389.28	2,396.89	(0.32)	↓
Bond Turnover (Bn KES)	2.30	3.07	(24.97)	↓
NSE 20 Share Index	2,848.05	2,865.70	(0.62)	↓
NSE All Share Index	159.58	160.08	(0.31)	↓
FTSE NSE KENYA 15 Index	197.64	197.91	(0.14)	↓
FTSE NSE Kenya 25 Index	206.40	206.64	(0.12)	↓
FTSE NSE KENYA Gov't bond index	96.54	96.56	(0.02)	↓
Foreign buys (KES)	133,738,277	412,830,447	(67.60)	↓
Foreign Sales (KES)	136,227,810	408,257,768	(66.63)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	76,265,990
EABL	34,944,000
EQTY	22,033,255
BBK	395,080
BERG	84,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	87,338,830
EABL	39,249,600
EQTY	8,297,190
NIC	944,000
HFCK	234,040

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (KES)	
SCOM	89,891,580
EABL	39,877,600
EQTY	27,653,310
BBK	8,824,360
KCB	5,935,320
HFCK	2,485,006
KEGN	2,346,060
SCBK	2,268,850
KPLC	2,077,647
I&M	1,630,075
NIC	1,331,120
JUB	734,400
COOP	705,155
NMG	652,375

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	4th April	3rd April	2nd April	1st April
NSE 20	2848.05	2865.70	2860.56	2849.59
NASI	159.58	160.08	159.76	159.01
Market Cap (KES Bn)	2389.28	2396.89	2392.10	2380.75
Equity +I Reit turnover (KES Bn)	0.19	0.49	1.21	0.37
Bond Turnover (KES Bn)	2.30	3.07	3.01	3.40

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 24.97%, to stand at KES 3.07Bn from the KES 3.01Bn despite a n increase in total number of deals to 95 from 66 recorded previously. The IFB 1/2018/15Yr bond was the today's mostly traded bond.

DAY'S FEATURE: Banks increase lending to the Consumer Durables and Trade Sectors

	18-Mar	18-Jun	18-Sep	18-Dec	19-Jan
Agriculture	-6%	-5%	-6%	-2%	0%
Manufacturing	11%	12%	12%	7%	7%
Trade	5%	9%	3%	3%	7%
Building & Transportation	13%	13%	11%	2%	1%
Communications	-18%	-13%	-9%	-9%	-7%
Finance & Insurance	12%	4%	7%	18%	15%
Real estate	5%	4%	2%	-1%	-3%
Mining & Quarrying	-3%	-9%	-16%	-11%	-15%
Private households	-1%	3%	5%	7%	6%
Consumer durables	5%	8%	8%	11%	15%
Business services	-1%	7%	4%	8%	0%
Other activities	-6%	-8%	3%	-35%	-27%
Total	3.2	6.7	5.8	4.6	5.4

The Consumer Durables and Trade sectors record a positive growth in the Private Sector Credit.

In January 2019, commercial banks increased lending to the consumer durables and trade sectors. The trade sector has traditionally been a key lending area for banks but has in recent years been a major reason for the increase in non-performing loans (NPLs) in the banking sector. Meanwhile, the growth in credit to the Finance and Insurance sector decreased to 15% from 18% in December.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
SGL	2.40	10.00	26.40	24.00	5,280	200
MSC	0.03	6.52	0.49	0.46	9,124	18,800
TPSE	1.10	5.30	21.85	20.75	146,500	6,700
FTGH	0.12	4.30	2.91	2.79	18,012	6,200
KEGN	0.10	1.76	5.78	5.68	2,346,060	406,000
LKL	0.10	1.69	6.00	5.90	12,600	2,100
HFCK	0.07	1.40	5.06	4.99	2,485,006	491,500
FAHR	0.15	1.40	10.85	10.70	103,340	9,500
KQ	0.06	1.23	4.94	4.88	136,800	27,700
CABL	0.03	1.00	3.03	3.00	4,550	1,500
KPLC	0.03	0.75	4.05	4.02	2,077,647	513,300
KAPC	0.50	0.72	69.75	69.25	13,950	200
DTK	0.75	0.58	130.00	129.25	-	-
BBK	0.05	0.42	11.90	11.85	8,824,360	739,000
CFCI	0.04	0.40	9.94	9.90	34,838	3,500
NSE	0.05	0.36	13.90	13.85	6,950	500
JUB	0.25	0.06	408.00	407.75	734,400	1,800
C&G	0.00	0.00	22.95	22.95	50,490	2,200
KUKZ	0.00	0.00	300.00	300.00	30,000	100
NBV	0.00	0.00	1.00	1.00	2,000	2,000
EGAD	0.00	0.00	14.30	14.30	1,430	100
ARM	0.00	0.00	5.55	5.55	-	-
BAT	0.00	0.00	550.00	550.00	-	-
DCON	0.00	0.00	0.45	0.45	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
LIMIT	0.00	0.00	500.00	500.00	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
PORT	0.00	0.00	18.70	18.70	-	-
TCL	0.00	0.00	3.01	3.01	-	-
UNGA	0.00	0.00	33.20	33.20	-	-
XPRS	0.00	0.00	7.50	7.50	-	-
TOTL	-0.05	-0.17	28.95	29.00	382,600	13,200
SCOM	-0.05	-0.18	28.05	28.10	89,891,580	3,202,600
KCB	-0.10	-0.22	44.80	44.90	5,935,320	132,400
UMME	-0.02	-0.25	7.98	8.00	164,600	20,600
BERG	-0.25	-0.30	83.75	84.00	84,000	1,000
COOP	-0.05	-0.33	14.95	15.00	705,155	47,100
EQTY	-0.15	-0.35	43.30	43.45	27,653,310	638,000
SCBK	-0.75	-0.35	213.75	214.50	2,268,850	10,600
NMG	-0.25	-0.40	62.00	62.25	652,375	10,500
CARB	-0.04	-0.43	9.20	9.24	13,800	1,500
ICDC	-0.15	-0.47	31.80	31.95	398,095	12,500
NBK	-0.03	-0.60	4.94	4.97	72,153	14,600
I&M	-0.75	-0.66	113.00	113.75	1,630,075	14,400
NIC	-0.30	-0.83	36.05	36.35	1,331,120	36,900
EABL	-2.25	-1.07	208.00	210.25	39,877,600	191,700
BRIT	-0.10	-1.16	8.54	8.64	284,282	33,300
BOC	-1.00	-1.28	77.00	78.00	38,500	500
KNRE	-0.20	-1.74	11.30	11.50	88,490	7,800
CFC	-1.75	-1.75	98.25	100.00	443,700	4,500
HAFR	-0.01	-1.75	0.56	0.57	320,020	575,800
UCHM	-0.01	-1.85	0.53	0.54	688	1,300
CIC	-0.08	-2.05	3.82	3.90	106,526	27,900
WTK	-4.75	-3.32	138.50	143.25	97,000	700
BAMB	-4.75	-3.52	130.25	135.00	78,200	600
PAFR	-1.05	-4.99	20.00	21.05	12,000	600
SCAN	-0.60	-5.06	11.25	11.85	18,050	1,600
SASN	-0.90	-5.56	15.30	16.20	53,680	3,500
FIRE	-0.11	-5.82	1.78	1.89	42,752	24,000
OCH	-0.14	-5.83	2.26	2.40	11,515	5,100
EVRD	-0.09	-8.82	0.93	1.02	2,053	2,200

CONTACTS:

Research Desk

Sarah Wang

wangas@aibcapital.com

(+254) 711047105

Victor Koech

koechv@aibcapital.com

(+254) 711047133

Equities Dealing

Bernard Kung'u

kungub@aibcapital.com

(+254) 711047108

Benard Gichuru

gichurub@aibcapital.com

(+254) 711047111

Brian Tanui

tanuib@aibcapital.com

(+254) 711047124

Bond Dealing

Crispus Otieno

otienoc@aibcapital.com

(+254) 711047113

Titus Marenye

marenyet@aibcapital.com

(+254) 711047118

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