

Daily Market Report

5th April 2019

Top Gainers

Company	(%)	Vol.
CFC	4.57%	100
BOC	3.25%	200
UMME	2.26%	1,500
BRIT	2.11%	22,500
UCHM	1.89%	8,700

(Source: NSE, AIB)

Top Losers

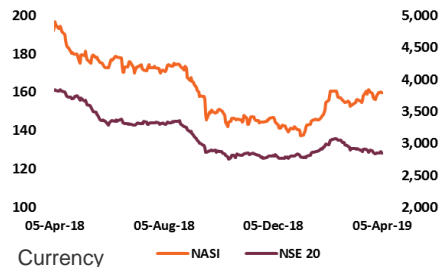
Company	(%)	Vol.
TCL	-9.97%	1,000
HAFR	-7.14%	158,500
FAHR	-6.91%	17,800
SGL	-6.06%	600
EGAD	-4.90%	2,000

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	11,067,300
EQTY	3,757,800
KCB	263,600
HAFR	158,500
BBK	145,200

Market Index Movement



Currency	Today	Previous	% A
USD/KES	100.7167	100.8006	-0.08%
EUR/KES	112.9572	113.1975	-0.21%
GBP/KES	132.1389	132.4558	-0.24%
JPY(100)/KES	90.2803	90.4731	-0.21%
YUAN/KES	14.9943	15.0194	-0.17%
RUPPEE/KES	1.4591	1.4732	-0.96%
KES/UGS	37.0843	36.9046	0.49%
KES/TZS	22.9853	22.9662	0.08%
RAND/KES	7.1181	7.1051	0.18%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

Today the shilling gained 0.08% against the USD to close at 100.72 versus 100.81 traded yesterday as dollar demand remained muted.

MONEY MARKET:

The latest figures from CBK indicate that the interbank rate increased to 3.3% on Thursday from 3.2% recorded on Wednesday, an indication of a decrease in liquidity.

EQUITIES:

The market turnover spiked 170.53% to KES 513 Million from KES 190 Million recorded previously. The NSE-25 share index was up 6.12 points while both the NSE All share index and the NSE 20 share index were down 0.06 points and 1.20 points respectively.

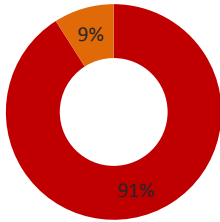
Safaricom, Equity and KCB were the days top traders as the counters attracted foreign net inflow. Despite the increased foreign investor interest, Safaricom and Equity lost 0.18% and 0.12% respectively.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	513,403,734	189,777,394	170.53	↑
Total Volume Traded	16,386,500	7,260,400	125.70	↑
Market Cap (Bn KES)	2,388.49	2,389.28	(0.03)	↓
Bond Turnover (Bn KES)	4.40	2.30	91.26	↑
NSE 20 Share Index	2,846.85	2,848.05	(0.04)	↓
NSE All Share Index	159.52	159.58	(0.04)	↓
FTSE NSE KENYA 15 Index	197.78	197.64	0.07	↑
FTSE NSE Kenya 25 Index	206.32	206.40	(0.04)	↓
FTSE NSE KENYA Gov't bond index	96.62	96.54	0.08	↑
Foreign buys (KES)	477,042,323	133,738,277	256.70	↑
Foreign Sales (KES)	457,007,617	136,227,810	235.47	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	301,775,330
EQTY	161,373,700
KCB	2,024,960
EABL	1,622,400
COOP	145,015

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	298,012,270
EQTY	142,330,380
EABL	4,097,600
DTK	1,570,000
NIC	504,405

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (KES)	
SCOM	309,971,590
EQTY	162,652,485
KCB	11,816,995
EABL	6,281,700
JUB	2,849,000
BBK	1,741,050
DTK	1,570,000
NIC	925,420
COOP	785,185
I&M	784,550
ICDC	547,795
CARB	536,116
KQ	429,408
KPLC	381,187

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	5th April	4th April	3rd April	2nd April
NSE 20	2846.85	2848.05	2865.70	2860.56
NASI	159.52	159.58	160.08	159.76
Market Cap (KES Bn)	2388.49	2389.28	2396.89	2392.10
Equity +I Reit turnover (KES Bn)	0.51	0.19	0.49	1.21
Bond Turnover (KES Bn)	4.40	2.30	3.07	3.01

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up 91.26 %, to stand at KES 4.40Bn from the KES 2.30 Bn despite a decrease in total number of deals to 80 from 95 recorded previously. The IFB 1/2018/15 was today's mostly traded bond.

DAY'S FEATURE: Banks increase lending to the Consumer Durables and Trade Sectors

	18-Mar	18-Jun	18-Sep	18-Dec	19-Jan
Agriculture	-6%	-5%	-6%	-2%	0%
Manufacturing	11%	12%	12%	7%	7%
Trade	5%	9%	3%	3%	7%
Building & Transportation	13%	13%	11%	2%	1%
Communications	-18%	-13%	-9%	-9%	-7%
Finance & Insurance	12%	4%	7%	18%	15%
Real estate	5%	4%	2%	-1%	-3%
Mining & Quarrying	-3%	-9%	-16%	-11%	-15%
Private households	-1%	3%	5%	7%	6%
Consumer durables	5%	8%	8%	11%	15%
Business services	-1%	7%	4%	8%	0%
Other activities	-6%	-8%	3%	-35%	-27%
Total	3.2	6.7	5.8	4.6	5.4

The Consumer Durables and Trade sectors record a positive growth in the Private Sector Credit.

In January 2019, commercial banks increased lending to the consumer durables and trade sectors. The trade sector has traditionally been a key lending area for banks but has in recent years been a major reason for the increase in non-performing loans (NPLs) in the banking sector. Meanwhile, the growth in credit to the Finance and Insurance sector decreased to 15% from 18% in December.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
CFC	4.50	4.57	103.00	98.50	10,300	100
BOC	2.50	3.25	79.50	77.00	15,900	200
UMME	0.18	2.26	8.16	7.98	12,234	1,500
BRIT	0.18	2.11	8.72	8.54	196,472	22,500
UCHM	0.01	1.89	0.54	0.53	4,725	8,700
CIC	0.07	1.83	3.89	3.82	26,036	6,700
SCAN	0.15	1.33	11.40	11.25	1,140	100
KQ	0.06	1.21	5.00	4.94	429,408	85,700
WTK	1.50	1.08	140.00	138.50	126,000	900
SASN	0.15	0.98	15.45	15.30	38,650	2,500
NBK	0.04	0.81	4.98	4.94	15,434	3,100
NIC	0.20	0.55	36.25	36.05	925,420	25,500
I&M	0.50	0.44	113.50	113.00	784,550	6,900
KNRE	0.05	0.44	11.35	11.30	100,060	8,800
CARB	0.04	0.43	9.24	9.20	536,116	58,000
BBK	0.05	0.42	11.95	11.90	1,741,050	145,200
NMG	0.25	0.40	62.25	62.00	273,925	4,400
KCB	0.00	0.00	44.80	44.80	11,816,995	263,600
EABL	0.00	0.00	208.00	208.00	6,281,700	30,200
COOP	0.00	0.00	14.95	14.95	785,185	52,400
KPLC	0.00	0.00	4.05	4.05	381,187	94,200
MSC	0.00	0.00	0.49	0.49	53,496	110,200
KAPC	0.00	0.00	69.75	69.75	41,850	600
ARM	0.00	0.00	5.55	5.55	-	-
BAMB	0.00	0.00	130.25	130.25	-	-
BERG	0.00	0.00	84.00	84.00	-	-
DCON	0.00	0.00	0.45	0.45	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KUKZ	0.00	0.00	300.00	300.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
LIMIT	0.00	0.00	500.00	500.00	-	-
NBV	0.00	0.00	1.00	1.00	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
PORT	0.00	0.00	18.70	18.70	-	-
TPSE	-1.85	-8.47	20.00	21.85	-	-
UNGA	0.00	0.00	33.20	33.20	-	-
XPRS	0.00	0.00	7.50	7.50	-	-
EQTY	-0.05	-0.12	43.25	43.30	162,652,485	3,757,800
SCOM	-0.05	-0.18	28.00	28.05	309,971,590	11,067,300
JUB	-1.00	-0.25	407.00	408.00	2,849,000	7,000
TOTL	-0.15	-0.52	28.80	28.95	89,410	3,100
ICDC	-0.20	-0.63	31.65	31.85	547,795	17,300
SCBK	-2.00	-0.93	212.00	214.00	42,400	200
EVRD	-0.01	-1.08	0.92	0.93	2,198	2,400
PAFR	-0.25	-1.25	19.75	20.00	3,950	200
BAT	-7.00	-1.27	543.00	550.00	-	-
DTK	-1.75	-1.35	127.50	129.25	1,570,000	12,300
KEGN	-0.08	-1.38	5.70	5.78	257,786	45,200
CFCI	-0.14	-1.41	9.80	9.94	7,838	800
NSE	-0.20	-1.44	13.70	13.90	60,325	4,400
C&G	-0.40	-1.74	22.55	22.95	2,255	100
LKL	-0.14	-2.33	5.86	6.00	59,166	10,100
HFCK	-0.12	-2.37	4.94	5.06	137,446	27,800
OCH	-0.06	-2.65	2.20	2.26	4,400	2,000
FIRE	-0.06	-3.37	1.72	1.78	5,510	3,200
FTGH	-0.11	-3.78	2.80	2.91	2,800	1,000
CABL	-0.13	-4.29	2.90	3.03	7,830	2,700
EGAD	-0.70	-4.90	13.60	14.30	27,200	2,000
SGL	-1.60	-6.06	24.80	26.40	14,900	600
FAHR	-0.75	-6.91	10.10	10.85	180,220	17,800
HAFR	-0.04	-7.14	0.52	0.56	83,167	158,500
TCL	-0.30	-9.97	2.71	3.01	2,711	1,000

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