

Daily Market Report 8th April 2019

Top Gainers

Company	(%)	Vol.
EVRD	5.43%	300
KQ	5.20%	92,700
OCH	4.55%	900
CARB	3.90%	500
FTGH	3.57%	700

(Source: NSE, AIB)

Top Losers

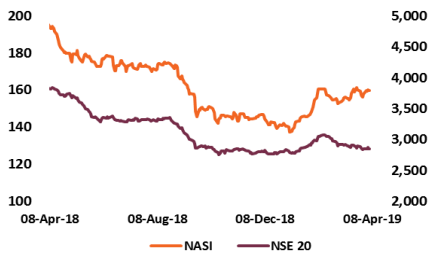
Company	(%)	Vol.
CIC	-6.17%	99,700
MSC	-6.12%	363,300
BERG	-4.46%	3,300
NBV	-4.00%	2,000
UCHM	-3.70%	300

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	15,722,000
KEGN	7,945,300
BBK	1,183,700
HAFR	418,400
MSC	363,300

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	100.6333	100.7167	-0.08%
EUR/KES	113.0042	112.9572	0.04%
GBP/KES	131.2128	132.1389	-0.70%
JPY(100)/KES	90.0885	90.2803	-0.21%
YUAN/KES	14.9774	14.9943	-0.11%
RUPPEE/KES	1.4537	1.4591	-0.37%
KES/UGS	37.1647	37.0843	0.22%
KES/TZS	23.0044	22.9853	0.08%
RAND/KES	7.1490	7.1181	0.43%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

Today the shilling gained 0.08% against the USD to close at 100.63 versus 100.7167 traded last Friday as dollar demand remained muted.

MONEY MARKET:

The latest figures from CBK indicate that the interbank rate reduced to 1.84% on Friday last week from 3.60% recorded on Thursday last week, an indication of increase in liquidity.

EQUITIES:

The market turnover was up 5.40% to KES 541 Million from KES 513 Million recorded last Friday. All the indexes were down with NSE All share index, NSE 20 share index and NSE 25 share index falling 0.28 points, 2.21 points and 7.46 points respectively.

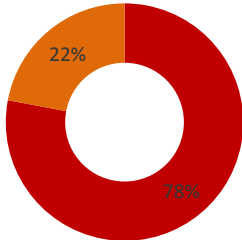
Safaricom, KenGen and BBK were the days top traders as the counters attracted foreign net inflow. This saw KenGen and BBK gain 0.35% and 0.42% respectively respectively.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	541,119,223	513,403,734	5.40	↑
Total Volume Traded	27,068,400	16,386,500	65.19	↑
Market Cap (Bn KES)	2,384.24	2,388.49	(0.18)	↓
Bond Turnover (Bn KES)	3.60	4.40	(18.27)	↓
NSE 20 Share Index	2,844.64	2,846.85	(0.08)	↓
NSE All Share Index	159.24	159.52	(0.18)	↓
FTSE NSE KENYA 15 Index	196.92	197.78	(0.43)	↓
FTSE NSE Kenya 25 Index	205.68	206.32	(0.31)	↓
FTSE NSE KENYA Gov't bond index	96.62	96.62	-	-
Foreign buys (KES)	398,297,569	477,042,323	(16.51)	↓
Foreign Sales (KES)	445,427,160	457,007,617	(2.53)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	355,265,175
KEGN	32,842,820
EABL	7,612,800
JUB	734,400
EQTY	675,450

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	426,722,800
EABL	7,612,800
EQTY	6,049,025
DTK	1,290,000
JUB	1,142,400

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (KES)	
SCOM	440,190,535
KEGN	45,500,278
BBK	14,205,880
EABL	7,925,700
EQTY	6,494,940
KCB	5,203,865
COOP	4,353,105
SCBK	2,889,375
NMG	2,806,000
NIC	1,730,575
ICDC	1,420,175
DTK	1,418,200
KPLC	1,289,912
JUB	1,264,800

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	8th April	5th April	4th April	3rd April
NSE 20	2844.64	2846.85	2848.05	2865.70
NASI	159.24	159.52	159.58	160.08
Market Cap (KES Bn)	2384.24	2388.49	2389.28	2396.89
Equity +I Reit turnover (KES Bn)	0.54	0.51	0.19	0.49
Bond Turnover (KES Bn)	3.60	4.40	2.30	3.07

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 18.27 %, to stand at KES 3.60Bn from the KES 4.40Bn recorded at the end of last week . This was in tandem with the total number of deals, which also decreased to 56 from the 80 recorded at the closure of last week. The IFB IFB 1/2018/15 yr. was today's mostly traded bond.

DAY'S FEATURE: Stanlib's KSH 135bn advisory business on sale

Liberty insurance seeks to dispose its advisory business in Kenya which manages KSH 135 Bn of Assets and could fetch it up to Ksh 2.7Bn. This is fuelled by the company's extensive review of its Pan-African operations that is targeting the divesture of the multinational's insurance and asset management business in the entire east African region.

Sanlam sells KSH 730m stake in asset manager

The company sold its asset management business in Kenya (sanlaam investments East Africa) to its local partner in Kenya on a deal worth Ksh 730 Million via its subsidiary Sanlam emerging markets. This has reduced the 75% stake acquired from the subsidiary in 2017. The move was driven by its strategy of deepening relationships with local partners with an aim of benefitting from their expertise and contacts in the various markets.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
EVRD	0.05	5.43	0.97	0.92	290	300
KQ	0.26	5.20	5.26	5.00	488,394	92,700
OCH	0.10	4.55	2.30	2.20	2,070	900
CARB	0.36	3.90	9.60	9.24	4,806	500
FTGH	0.10	3.57	2.90	2.80	2,032	700
SCAN	0.40	3.51	11.80	11.40	17,775	1,500
FIRE	0.06	3.49	1.78	1.72	356	200
HAFR	0.01	1.92	0.53	0.52	220,570	418,400
LKL	0.08	1.37	5.94	5.86	6,530	1,100
HFCK	0.05	1.01	4.99	4.94	5,490	1,100
DTK	1.25	0.98	128.75	127.50	1,418,200	11,000
NSE	0.10	0.73	13.80	13.70	9,690	700
BBK	0.05	0.42	12.00	11.95	14,205,880	1,183,700
KEGN	0.02	0.35	5.72	5.70	45,500,278	7,945,300
TOTL	0.10	0.35	28.90	28.80	144,490	5,000
NIC	0.10	0.28	36.35	36.25	1,730,575	47,600
I&M	0.25	0.22	113.75	113.50	603,700	5,300
SGL	0.05	0.20	24.85	24.80	62,200	2,500
JUB	0.50	0.12	407.50	407.00	1,264,800	3,100
SCOM	0.00	0.00	28.00	28.00	440,190,535	15,722,000
EABL	0.00	0.00	208.00	208.00	7,925,700	38,100
KNRE	0.00	0.00	11.35	11.35	956,835	84,300
WTK	0.00	0.00	140.00	140.00	70,000	500
KAPC	0.00	0.00	69.75	69.75	48,825	700
BOC	0.00	0.00	79.50	79.50	39,750	500
PORT	0.00	0.00	18.70	18.70	1,870	100
ARM	0.00	0.00	5.55	5.55	-	-
C&G	0.00	0.00	22.55	22.55	-	-
CABL	0.00	0.00	2.90	2.90	-	-
DCON	0.00	0.00	0.45	0.45	-	-
EGAD	0.00	0.00	13.60	13.60	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KUKZ	0.00	0.00	300.00	300.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
LIMT	0.00	0.00	500.00	500.00	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
PAFR	0.00	0.00	19.75	19.75	-	-
TCL	0.00	0.00	2.71	2.71	-	-
UNGA	0.00	0.00	33.20	33.20	-	-
XPRS	0.00	0.00	7.50	7.50	-	-
KCB	-0.05	-0.11	44.75	44.80	5,203,865	116,200
ICDC	-0.05	-0.16	31.60	31.65	1,420,175	44,900
BAMB	-0.25	-0.19	130.00	130.25	91,150	700
COOP	-0.05	-0.33	14.90	14.95	4,353,105	291,300
NMG	-0.25	-0.40	62.00	62.25	2,806,000	45,200
NBK	-0.03	-0.60	4.95	4.98	32,670	6,600
FAHR	-0.10	-0.99	10.00	10.10	101,400	10,100
KPLC	-0.05	-1.23	4.00	4.05	1,289,912	322,100
SCBK	-2.75	-1.30	209.25	212.00	2,889,375	13,800
TPSE	-0.35	-1.60	21.50	21.85	215,000	10,000
EQTY	-0.70	-1.62	42.55	43.25	6,494,940	152,600
CFC	-1.75	-1.70	101.25	103.00	91,200	900
SASN	-0.30	-1.94	15.15	15.45	31,860	2,100
BAT	-11.00	-2.00	539.00	550.00	-	-
UMME	-0.18	-2.21	7.98	8.16	798	100
BRIT	-0.24	-2.75	8.48	8.72	149,298	17,600
CFCI	-0.28	-2.86	9.52	9.80	75,178	7,900
UCHM	-0.02	-3.70	0.52	0.54	155	300
NBV	-0.04	-4.00	0.96	1.00	1,925	2,000
BERG	-3.75	-4.46	80.25	84.00	264,800	3,300
MSC	-0.03	-6.12	0.46	0.49	167,453	363,300
CIC	-0.24	-6.17	3.65	3.89	363,767	99,700

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