

## Daily Market Report 9th April 2019

### Top Gainers

Company	(%)	Vol.
TCL	9.96%	100
FIRE	9.55%	1,100
C&G	9.53%	200
KQ	6.46%	183,500
SGL	4.63%	100

(Source: NSE, AIB)

### Top Losers

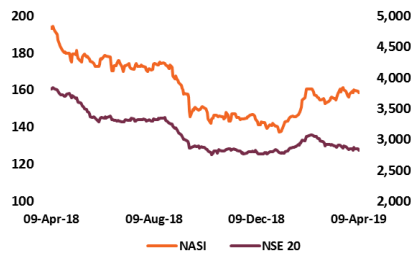
Company	(%)	Vol.
BOC	-5.66%	5,600
CFC	-5.19%	200
CARB	-4.17%	42,300
FTGH	-3.79%	900
HFCK	-3.41%	10,100

(Source: NSE, AIB)

### Top Movers

Company	Vol.
SCOM	10,031,100
KCB	4,432,800
COOP	450,400
EABL	395,500
KPLC	352,900

### Market Index Movement



### Currency

	Today	Previous	% A
USD/KES	100.6333	100.7167	-0.08%
EUR/KES	113.0042	112.9572	0.04%
GBP/KES	131.2128	132.1389	-0.70%
JPY(100)/KES	90.0885	90.2803	-0.21%
YUAN/KES	14.9774	14.9943	-0.11%
RUPPEE/KES	1.4537	1.4591	-0.37%
KES/UGS	37.1647	37.0843	0.22%
KES/TZS	23.0044	22.9853	0.08%
RAND/KES	7.1490	7.1181	0.43%

(Source: NSE, AIB)

### Dear client,

Below are today highlights:

#### CURRENCY:

Today the shilling gained 0.01% against the USD to close at 100.6417 versus 100.6333 traded last Yesterday as the dollar demand rises

#### MONEY MARKET:

The latest figures from CBK indicate that the interbank rate reduced to 1.6770 % recorded yesterday from 1.8404 % recorded on Friday last week, an indication of increase in liquidity.

#### EQUITIES:

The market turnover was up 10.35% to KES 597 Million from KES 541 Million recorded yesterday. All the indices were down with NSE All share index, NSE 20 share index and NSE 25 share index falling 0.85 points, 20.10 points and 23.98 points respectively.

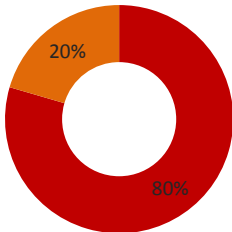
Safaricom, KCB and EABL were the days top traders as the counters attracted foreign net inflow. This EABL gained 0.12% but Safaricom lost 0.54%.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	597,137,298	541,119,223	10.35	↑
Total Volume Traded	17,091,300	27,068,400	(36.86)	↓
Market Cap (Bn KES)	2,371.53	2,384.24	(0.53)	↓
Bond Turnover (Bn KES)	4.60	3.60	27.85	↑
NSE 20 Share Index	2,824.54	2,844.64	(0.71)	↓
NSE All Share Index	158.39	159.24	(0.53)	↓
FTSE NSE KENYA 15 Index	195.88	196.92	(0.53)	↓
FTSE NSE Kenya 25 Index	204.20	205.68	(0.72)	↓
FTSE NSE KENYA Gov't bond index	96.64	96.62	0.02	↑
Foreign buys (KES)	422,845,947	398,297,569	6.16	↑
Foreign Sales (KES)	526,842,135	445,427,160	18.28	↑

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	200,085,390
KCB	145,943,300
EABL	71,572,800
EQTY	4,190,000
I&M	340,500

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	261,571,825
KCB	180,780,000
EABL	71,572,800
COOP	4,831,640
EQTY	4,752,930

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (KES)	
SCOM	279,553,085
KCB	198,483,165
EABL	82,363,500
COOP	6,612,400
EQTY	6,188,085
I&M	5,323,200
KNRE	2,785,250
NIC	2,748,410
NMG	1,871,000
DTK	1,502,400
KPLC	1,423,925
BBK	1,182,910
KQ	1,030,112
ICDC	704,710

(Source: NSE, AIB)

### 4 Day Key Market indicators

Indicator	9th April	8th April	5th April	4th April
NSE 20	2824.54	2844.64	2846.85	2848.05
NASI	158.39	159.24	159.52	159.58
Market Cap (KES Bn)	2371.53	2384.24	2388.49	2389.28
Equity +I Reit turnover (KES Bn)	0.60	0.54	0.51	0.19
Bond Turnover (KES Bn)	4.60	3.60	4.40	2.30

(Source: NSE, AIB)

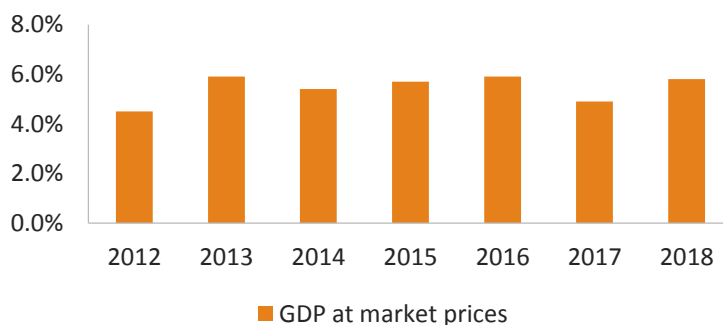
### FIXED INCOME MARKET:

Secondary bond market turnover was up 27.85 %, to stand at KES 4.60Bn from the KES 3.60Bn recorded yesterday. The total number of deals increased to 58 from 56 recorded which were recorded yesterday . The IFB IFB 1/2018/15 yr. was today's mostly traded bond.

### DAY'S FEATURE: WORLD BANK FORECASTS GDP GROWTH OF 5.8% IN 2018

According to the new World Bank Kenya Economic Update, recent threats of drought could lead to food inflation and continued poor performance of the private sector investment could drag down growth in the near-term. They forecast a marginal reduction of growth in 2019 to 5.7% which is then expected to pick-up in 2020 to stands at 5.9%.

### GDP Growth



The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
TCL	0.27	9.96	2.98	2.71	298	100
FIRE	0.17	9.55	1.95	1.78	2,145	1,100
C&G	2.15	9.53	24.70	22.55	4,940	200
KQ	0.34	6.46	5.60	5.26	1,030,112	183,500
SGL	1.15	4.63	26.00	24.85	2,600	100
CABL	0.10	3.45	3.00	2.90	600	200
EVRD	0.03	3.09	1.00	0.97	905	900
BERG	1.75	2.19	81.75	80.00	286,600	3,500
MSC	0.01	2.17	0.47	0.46	18,852	39,800
KEGN	0.12	2.10	5.84	5.72	295,324	50,500
HAFR	0.01	1.89	0.54	0.53	11,650	21,600
KPLC	0.03	0.75	4.03	4.00	1,423,925	352,900
ICDC	0.10	0.32	31.70	31.60	704,710	22,200
EABL	0.25	0.12	208.25	208.00	82,363,500	395,500
KCB	0.00	0.00	44.75	44.75	198,483,165	4,432,800
BRIT	0.00	0.00	8.48	8.48	608,410	71,700
BBK	0.00	0.00	12.00	12.00	1,182,910	98,300
LKL	0.00	0.00	5.94	5.94	87,294	14,700
OCH	0.00	0.00	2.30	2.30	82,110	35,700
EGAD	0.00	0.00	13.60	13.60	54,400	4,000
NBK	0.00	0.00	4.95	4.95	25,220	5,100
UMME	0.00	0.00	7.98	7.98	11,180	1,400
UCHM	0.00	0.00	0.52	0.52	8,947	17,100
PORT	0.00	0.00	18.70	18.70	3,740	200
ARM	0.00	0.00	5.55	5.55	-	-
BAT	0.00	0.00	550.00	550.00	-	-
DCON	0.00	0.00	0.45	0.45	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KUKZ	0.00	0.00	300.00	300.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
LIMT	0.00	0.00	500.00	500.00	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
XPRS	0.00	0.00	7.50	7.50	-	-
CFCI	-0.02	-0.21	9.50	9.52	54,270	5,700
I&M	-0.25	-0.22	113.50	113.75	5,323,200	46,900
WTK	-0.50	-0.36	139.50	140.00	195,450	1,400
KAPC	-0.25	-0.36	69.50	69.75	41,700	600
NIC	-0.15	-0.41	36.20	36.35	2,748,410	75,900
SCBK	-1.00	-0.48	208.25	209.25	687,725	3,300
TOTL	-0.15	-0.52	28.75	28.90	636,175	22,100
SCOM	-0.15	-0.54	27.85	28.00	279,553,085	10,031,100
CIC	-0.02	-0.55	3.63	3.65	669,660	184,300
SASN	-0.15	-0.99	15.00	15.15	13,525	900
NBV	-0.01	-1.04	0.95	0.96	2,380	2,500
NMG	-0.75	-1.21	61.25	62.00	1,871,000	30,500
PAFR	-0.25	-1.27	19.50	19.75	54,600	2,800
JUB	-5.75	-1.41	402.25	408.00	80,800	200
UNGA	-0.50	-1.51	32.70	33.20	68,740	2,100
EQTY	-0.65	-1.53	41.90	42.55	6,188,085	147,600
COOP	-0.25	-1.68	14.65	14.90	6,612,400	450,400
SCAN	-0.20	-1.69	11.65	11.85	26,860	2,300
KNRE	-0.20	-1.76	11.15	11.35	2,785,250	249,700
NSE	-0.30	-2.17	13.50	13.80	82,590	6,100
TPSE	-0.50	-2.33	21.00	21.50	2,100	100
FAHR	-0.28	-2.80	9.72	10.00	201,360	20,700
BAMB	-3.75	-2.88	126.25	130.00	75,825	600
DTK	-3.75	-2.91	125.00	128.75	1,502,400	12,000
HFCK	-0.17	-3.41	4.82	4.99	48,702	10,100
FTGH	-0.11	-3.79	2.79	2.90	2,510	900
CARB	-0.40	-4.17	9.20	9.60	389,294	42,300
CFC	-5.25	-5.19	96.00	101.25	19,200	200
BOC	-4.50	-5.66	75.00	79.50	420,250	5,600

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