

Daily Market Report 10th April 2019

Top Gainers

Company	(%)	Vol.
KPLC	4.71%	56,300
SASN	3.00%	200
EVRD	2.97%	4,500
UMME	2.51%	1,000
MSC	2.13%	136,400

(Source: NSE, AIB)

Top Losers

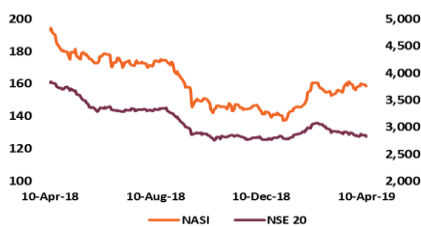
Company	(%)	Vol.
NBK	-8.48%	5,400
UCHM	-5.77%	69,400
TPSE	-4.52%	900
TCL	-4.03%	13,400
BOC	-4.00%	1,500

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	10,065,600
EQTY	4,731,200
KCB	1,604,500
EABL	882,100
BBK	255,900

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	100.6333	100.7167	-0.08%
EUR/KES	113.0042	112.9572	0.04%
GBP/KES	131.2128	132.1389	-0.70%
JPY(100)/KES	90.0885	90.2803	-0.21%
YUAN/KES	14.9774	14.9943	-0.11%
RUPPEE/KES	1.4537	1.4591	-0.37%
KES/UGS	37.1647	37.0843	0.22%
KES/TZS	23.0044	22.9853	0.08%
RAND/KES	7.1490	7.1181	0.43%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

Today the shilling weakened 0.2% against the USD to close at 100.8422 versus 100.6417 traded last Yesterday as the dollar demand reduces

MONEY MARKET:

The latest figures from CBK indicate that the interbank rate increased to 1.77 % recorded yesterday from 1.677 % recorded on Monday, an indication of a decline in liquidity.

EQUITIES:

The market turnover was up 26.96% to KES 758 Million from KES 597 Million recorded yesterday. the NSE 20 share index was up 11.62 points while both the NSE 25 share Index and the NSE All share index were down 2.17 points and 0.19 points respectively.

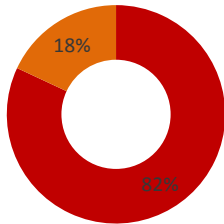
Safaricom, EQTY and EABL were the day's top traders as the counters attracted foreign net inflow. However, both Safaricom and EABL lost 0.36% and 0.12% respectively while only EQTY gained 0.24%

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	758,130,810	597,137,298	26.96	↑
Total Volume Traded	19,017,300	17,091,300	11.27	↑
Market Cap (Bn KES)	2,368.70	2,371.53	(0.12)	↓
Bond Turnover (Bn KES)	2.17	4.60	(52.75)	↓
NSE 20 Share Index	2,836.16	2,824.54	0.41	↑
NSE All Share Index	158.20	158.39	(0.12)	↓
FTSE NSE KENYA 15 Index	196.27	195.88	0.20	↑
FTSE NSE Kenya 25 Index	204.53	204.20	0.16	↑
FTSE NSE KENYA Gov't bond index	96.64	96.64	-	-
Foreign buys (KES)	547,943,344	422,845,947	29.58	↑
Foreign Sales (KES)	694,807,714	526,842,135	31.88	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
EQTY	191,542,140
EABL	183,019,200
SCOM	109,444,780
KCB	61,592,620
ICDC	1,612,800

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	273,918,660
EQTY	192,436,225
EABL	182,956,800
KCB	41,332,365
COOP	1,349,355

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (KES)	
SCOM	279,436,595
EQTY	198,778,480
EABL	183,476,800
KCB	72,022,655
SCBK	7,704,925
BBK	3,103,585
COOP	2,171,860
NIC	1,898,480
ICDC	1,710,760
KQ	1,400,130
KEGN	1,308,100
I&M	1,132,600
NMG	1,089,550
CIC	436,250

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	10th April	9th April	8th April	5th April
NSE 20	2836.16	2824.54	2844.64	2846.85
NASI	158.20	158.39	159.24	159.52
Market Cap (KES Bn)	2368.70	2371.53	2384.24	2388.49
Equity +I Reit turnover (KES Bn)	0.76	0.60	0.54	0.51
Bond Turnover (KES Bn)	2.17	4.60	3.60	4.40

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 52.75 %, to stand at KES 2.17Bn from the KES 4.60n recorded yesterday. This is despite the total number of deals increasing to 68 from 58 which were recorded yesterday. The FXD 2/2018/20yr and FXD 2/2018/15yr were today's mostly traded bonds.

DAY'S FEATURE: MORE DRY DAYS EXPECTED AS ANXIETY FOR LONG RAINS CONTINUES TO SHOVE

A recent update from the weather man divulged that most parts of the country will continue experiencing dry weather even as the upshot of the delayed April rains continues to trickle down the Economy. The situation has been caused by the tropical cyclone which has prolonged the sunny and dry days. Rainfall is however still expected over a few parts of the country during the first half of the forecast period. The second half is expected to be mainly sunny and dry. The scenario is likely to rekindle food inflation if favourable weather does not supersede. Already the Cost of maize flour is up 28pc due to short supply

Kenya's Diaspora Remittances Rises BY 38.63% in 2018

Kenya's diaspora remittances stood at USD 2.72 Bn in 2018 an increase of KSH 75Bn from USD 1.962 recorded in the year 2017, Uganda recorded an increase of 6.8% to USD 1.245Bn from USD1.166Bn In 2017, Tanzania registered the lowest growth of USD 5Mn to USD 430Mn in 2018 from USD 425Mn in 2017

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
KPLC	0.19	4.71	4.22	4.03	237,380	56,300
SASN	0.45	3.00	15.45	15.00	3,090	200
EVRD	0.03	2.97	1.04	1.01	4,669	4,500
UMME	0.20	2.51	8.18	7.98	8,180	1,000
MSC	0.01	2.13	0.48	0.47	65,859	136,400
FIRE	0.04	2.05	1.99	1.95	70,094	35,300
KUKZ	4.50	1.50	304.50	300.00	-	-
KNRE	0.15	1.35	11.30	11.15	133,410	11,800
LKL	0.06	1.01	6.00	5.94	103,200	17,200
BBK	0.10	0.83	12.10	12.00	3,103,585	255,900
ICDC	0.25	0.79	31.95	31.70	1,710,760	53,500
SCBK	1.50	0.72	209.75	208.25	7,704,925	36,700
BAMB	0.75	0.59	127.00	126.25	-	-
CIC	0.02	0.55	3.65	3.63	436,250	119,500
WTK	0.75	0.54	140.25	139.50	42,000	300
TOTL	0.15	0.52	28.90	28.75	26,010	900
BERG	0.25	0.31	82.00	81.75	32,800	400
NIC	0.10	0.28	36.30	36.20	1,898,480	52,300
EQTY	0.10	0.24	42.00	41.90	198,778,480	4,731,200
KCB	0.10	0.22	44.85	44.75	72,022,655	1,604,500
SGL	0.05	0.19	26.05	26.00	2,600	100
KEGN	0.00	0.00	5.84	5.84	1,308,100	223,700
BRIT	0.00	0.00	8.48	8.48	134,980	15,900
DTK	0.00	0.00	125.00	125.00	125,000	1,000
SCAN	0.00	0.00	11.65	11.65	72,540	6,200
C&G	0.00	0.00	24.70	24.70	46,930	1,900
NSE	0.00	0.00	13.50	13.50	41,880	3,100
HAFR	0.00	0.00	0.54	0.54	32,602	60,800
OCH	0.00	0.00	2.30	2.30	15,410	6,700
ARM	0.00	0.00	5.55	5.55	-	-
BAT	0.00	0.00	550.00	550.00	-	-
DCON	0.00	0.00	0.45	0.45	-	-
EGAD	0.00	0.00	13.60	13.60	-	-
FTGH	0.00	0.00	2.79	2.79	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
JUB	-20.25	-5.01	383.75	404.00	-	-
KAPC	0.00	0.00	69.50	69.50	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
LIMIT	0.00	0.00	500.00	500.00	-	-
NBV	0.00	0.00	0.95	0.95	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
PAFR	0.00	0.00	19.50	19.50	-	-
PORT	0.00	0.00	18.70	18.70	-	-
XPRS	0.00	0.00	7.50	7.50	-	-
EABL	-0.25	-0.12	208.00	208.25	183,476,800	882,100
CFCI	-0.02	-0.21	9.50	9.52	220,490	23,200
CARB	-0.02	-0.22	9.18	9.20	420,422	45,800
I&M	-0.25	-0.22	113.25	113.50	1,132,600	10,000
COOP	-0.05	-0.34	14.60	14.65	2,171,860	148,800
SCOM	-0.10	-0.36	27.75	27.85	279,436,595	10,065,600
NMG	-0.25	-0.41	61.00	61.25	1,089,550	17,800
HFCK	-0.02	-0.41	4.80	4.82	159,369	33,200
CFC	-1.50	-1.56	94.50	96.00	-	-
FAHR	-0.16	-1.65	9.56	9.72	29,626	3,100
KQ	-0.12	-2.14	5.48	5.60	1,400,130	255,700
UNGA	-1.00	-3.06	31.70	32.70	9,510	300
CABL	-0.10	-3.33	2.90	3.00	20,040	6,900
BOC	-3.00	-4.00	72.00	75.00	108,000	1,500
TCL	-0.12	-4.03	2.86	2.98	38,308	13,400
TPSE	-0.95	-4.52	20.05	21.00	18,045	900
UCHM	-0.03	-5.77	0.49	0.52	34,181	69,400
NBK	-0.42	-8.48	4.53	4.95	24,460	5,400

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