

Daily Market Report 11th April 2019

Top Gainers

Company	(%)	Vol.
SCAN	71.37%	262,300
KPLC	4.03%	98,200
EGAD	2.94%	100
CFC	2.08%	300
FAHR	1.88%	2,500

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
HFCK	-6.04%	91,600
FTGH	-5.02%	1,500
PAFR	-2.56%	300
BERG	-2.44%	200
SASN	-2.27%	13,500

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	3,305,000
EQTY	742,900
NSE	588,900
ICDC	546,800
BBK	464,900

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	101.0944	100.8422	0.25%
EUR/KES	113.6956	113.5842	0.10%
GBP/KES	132.1867	131.8119	0.28%
JPY(100)/KES	91.0146	90.7181	0.33%
YUAN/KES	15.0590	15.0172	0.28%
RUPPEE/KES	1.4620	1.4578	0.29%
KES/UGS	37.1597	37.1571	0.01%
KES/TZS	22.8995	22.9567	-0.25%
RAND/KES	7.2547	7.1628	1.28%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

Today the shilling weakened 0.25% against the USD to close at 101.0944 versus 100.8422 traded last Yesterday as the dollar demand reduces

MONEY MARKET:

The latest figures from CBK indicate that the interbank rate increased to 1.6200 % from 1.5828 % recorded yesterday, an indication of easy liquidity.

EQUITIES:

The market turnover was Down 74.60% to KES 192 Million from KES 758 Million recorded yesterday. All the indexes were up with NSE 20 share index, NSE 25 share Index and the NSE All share index going up 82.65 points, 12.18 points and 0.09 points respectively.

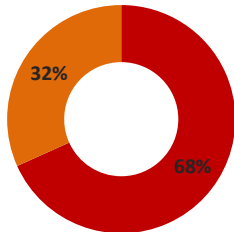
Safaricom, EQTY and ICDC were the day's top traders as the counters attracted foreign net inflow. However, both Safaricom and EQTY lost 0.18% and 0.12% respectively while only ICDC gained 1.56%

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	192,592,633	758,130,810	(74.60)	↓
Total Volume Traded	7,700,500	19,017,300	(59.51)	↓
Market Cap (Bn KES)	2,369.95	2,368.70	0.05	↑
Bond Turnover (Bn KES)	1.70	2.17	(21.71)	↓
NSE 20 Share Index	2,918.81	2,836.16	2.91	↑
NSE All Share Index	158.29	158.20	0.06	↑
FTSE NSE KENYA 15 Index	196.03	196.27	(0.12)	↓
FTSE NSE Kenya 25 Index	203.79	204.53	(0.36)	↓
FTSE NSE KENYA Gov't bond index	96.64	96.64	-	-
Foreign buys (KES)	135,003,786	547,943,344	(75.36)	↓
Foreign Sales (KES)	127,983,274	694,807,714	(81.58)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	76,719,215
EQTY	26,281,100
ICDC	17,675,150
KCB	6,607,735
NSE	6,308,410

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	86,384,425
EQTY	24,877,760
KCB	11,226,990
DTK	1,769,300
EABL	1,310,400

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (KES)	
SCOM	91,634,460
EQTY	31,178,885
ICDC	17,748,805
KCB	16,720,125
NSE	7,945,875
BBK	5,617,860
SCAN	5,266,120
NIC	2,852,005
COOP	2,224,265
DTK	1,769,300
BRIT	1,689,576
EABL	1,622,675
TPSE	640,980
KEGN	623,846

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	11th April	10th April	9th April	8th April
NSE 20	2918.81	2836.16	2824.54	2844.64
NASI	158.29	158.20	158.39	159.24
Market Cap (KES Bn)	2369.95	2368.70	2371.53	2384.24
Equity +I Reit turnover (KES Bn)	0.19	0.76	0.60	0.54
Bond Turnover (KES Bn)	1.70	2.17	4.60	3.60

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 21.71%, to stand at KES 1.70Bn from the KES 2.17Bn recorded yesterday. This is despite the total number of deals increasing to 86 from 68 which were recorded yesterday. The FXD 1/2018/10yr was today's mostly traded bond.

DAY'S FEATURE: Scan Group Plc. Releases the FY18 Annual Results

(Millions)	2018	2017	% change
Billings	13,821.	14,118.	-2.10%
Revenue	4,504.	4,122.	9.27%
Operating and Admin expenses	-3863	-3710.	4.13%
Operating Profit	641	412	55.49%
Profit Before Tax	959.	696.	37.83%
Tax	(348)	(218)	59.14%
Profit After Tax	612	478	28.09%
Basic and Diluted Earning per Share	1.37	1.2	14.17%

Scan Group Plc. Records a Double Digit Growth in the PAT,

The group registered 55% increase in the operating profit to KES 641Mn in the FY18 from KES 412 MN recorded in the FY17, The overall revenue grew by 9%, This was attributed to growth in the digital and technology offering and in research due to TNS Kantar research business which was acquired last year, This has resulted to growth of revenues from Nigeria to 11% of the group's revenue from the 6% recorded last year. Kenya Accounted for 62% of the total revenue although a drop from 73% recorded in the FY17.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
SCAN	8.35	71.37	20.05	11.70	5,266,120	262,300
KPLC	0.17	4.03	4.39	4.22	431,605	98,200
EGAD	0.40	2.94	14.00	13.60	1,400	100
CFC	2.00	2.08	98.00	96.00	29,400	300
FAHR	0.18	1.88	9.74	9.56	24,380	2,500
ICDC	0.50	1.56	32.45	31.95	17,748,805	546,800
KEGN	0.06	1.03	5.90	5.84	623,846	105,700
DTK	1.25	1.00	126.25	125.00	1,769,300	14,000
CFCI	0.08	0.84	9.58	9.50	42,230	4,400
COOP	0.10	0.68	14.70	14.60	2,224,265	151,000
NBK	0.03	0.66	4.56	4.53	14,595	3,200
FIRE	0.01	0.50	2.00	1.99	7,200	3,600
NIC	0.15	0.41	36.45	36.30	2,852,005	78,200
LKL	0.02	0.33	6.02	6.00	146,520	24,300
BRIT	0.02	0.24	8.50	8.48	1,689,576	198,800
EABL	0.00	0.00	208.00	208.00	1,622,675	7,800
TPSE	0.00	0.00	20.05	20.05	640,980	31,900
NMG	0.00	0.00	61.00	61.00	274,950	4,500
KQ	0.00	0.00	5.48	5.48	360,526	65,800
BAT	0.00	0.00	550.00	550.00	385,000	700
JUB	0.00	0.00	404.00	404.00	80,800	200
MSC	0.00	0.00	0.48	0.48	69,783	146,500
CABL	0.00	0.00	2.90	2.90	60,610	20,900
UCHM	0.00	0.00	0.49	0.49	57,444	116,400
KAPC	0.00	0.00	69.50	69.50	41,700	600
HAFR	0.00	0.00	0.54	0.54	16,313	30,000
OCH	0.00	0.00	2.30	2.30	4,600	2,000
ARM	0.00	0.00	5.55	5.55	-	-
BOC	0.00	0.00	72.00	72.00	-	-
C&G	0.00	0.00	24.70	24.70	-	-
DCON	0.00	0.00	0.45	0.45	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
LIMIT	0.00	0.00	500.00	500.00	-	-
NBV	0.00	0.00	0.95	0.95	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
PORT	0.00	0.00	18.70	18.70	-	-
SGL	0.00	0.00	26.00	26.00	-	-
TCL	0.00	0.00	2.86	2.86	-	-
XPRS	0.00	0.00	7.50	7.50	-	-
EQTY	-0.05	-0.12	41.95	42.00	31,178,885	742,900
TOTL	-0.05	-0.17	28.85	28.90	251,125	8,700
SCOM	-0.05	-0.18	27.70	27.75	91,634,460	3,305,000
CARB	-0.02	-0.22	9.16	9.18	18,340	2,000
KCB	-0.10	-0.22	44.75	44.85	16,720,125	373,300
WTK	-0.50	-0.36	139.50	140.00	-	-
NSE	-0.05	-0.37	13.45	13.50	7,945,875	588,900
BBK	-0.05	-0.41	12.05	12.10	5,617,860	464,900
UMME	-0.04	-0.49	8.14	8.18	162,070	19,900
CIC	-0.02	-0.55	3.63	3.65	459,660	126,700
BAMB	-0.75	-0.59	125.50	126.25	100,400	800
I&M	-0.75	-0.66	112.50	113.25	518,000	4,600
KUKZ	-2.50	-0.83	297.50	300.00	90,000	300
KNRE	-0.20	-1.77	11.10	11.30	385,495	34,600
UNGA	-0.60	-1.89	31.10	31.70	18,660	600
SCBK	-4.00	-1.91	205.75	209.75	267,800	1,300
EVRD	-0.02	-1.92	1.02	1.04	717	700
SASN	-0.35	-2.27	15.10	15.45	203,890	13,500
BERG	-2.00	-2.44	80.00	82.00	16,000	200
PAFR	-0.50	-2.56	19.00	19.50	5,700	300
FTGH	-0.14	-5.02	2.65	2.79	3,975	1,500
HFCK	-0.29	-6.04	4.51	4.80	412,850	91,600

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