

Daily Market Report 16th April 2019

Top Gainers

Company	(%)	Vol.
SGL	8.13%	100
WTK	3.76%	100
BERG	3.75%	3,700
UMME	2.76%	2,500
BRIT	1.67%	187,400

(Source: NSE, AIB)

Top Losers

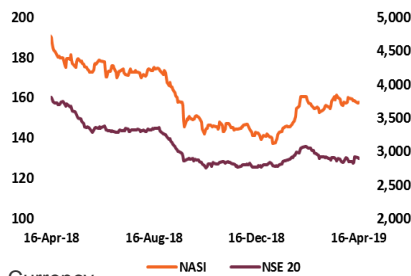
Company	(%)	Vol.
UCHM	-9.09%	302,200
OCH	-8.00%	1,600
CABL	-7.51%	18,800
HAFR	-5.45%	76,700
LKL	-4.53%	9,900

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	7,255,600
KPLC	955,700
KCB	678,400
COOP	475,400
EQTY	383,200

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	101.00	100.99	0.01%
EUR/KES	114.23	114.30	-0.07%
GBP/KES	132.41	132.44	-0.02%
JPY(100)/KES	90.15	90.23	-0.09%
YUAN/KES	15.05	15.06	-0.03%
RUPEE/KES	1.46	1.46	-0.31%
KES/UGS	36.98	37.08	-0.27%
KES/TZS	22.92	22.92	-0.01%
RAND/KES	7.22	7.23	-0.18%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

Today the shilling weakened 0.01% against the USD to close at 101.00 versus 100.99 traded yesterday as dollar supply decreased.

EQUITIES:

The market turnover increased 32.37% to KES 290 Million from KES 219 Million recorded last week. Both the NSE 20 share index and the NSE 25 share Index were down 10.22 and 5.36 points respectively while the NSE All share index was up 0.29 points

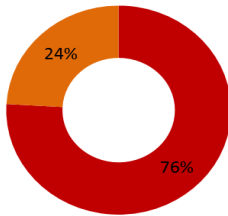
Safaricom, KCB and EQTY were the day's top traders. Foreigners were net sellers and buyers on all the counters

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	290,352,406	219,344,245	32.37	↑
Total Volume Traded	11,451,600	7,038,900	62.69	↑
Market Cap (Bn KES)	2,359.90	2,355.57	0.18	↑
Bond Turnover (Bn KES)	5.42	6.35	(14.69)	↓
NSE 20 Share Index	2,889.19	2,899.41	(0.35)	↓
NSE All Share Index	157.62	157.33	0.18	↑
FTSE NSE KENYA 15 Index	196.54	196.27	0.14	↑
FTSE NSE Kenya 25 Index	204.26	203.81	0.22	↑
FTSE NSE KENYA Gov't bond index	96.68	96.65	0.03	↑
Foreign buys (KES)	220,803,169	154,785,414	42.65	↑
Foreign Sales (KES)	220,105,334	108,203,805	103.42	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	179,171,015
KCB	27,709,015
EQTY	7,161,190
KPLC	2,539,950
EABL	1,450,725

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	177,312,220
EQTY	14,152,695
COOP	5,799,350
DTK	1,487,500
KNRE	1,196,800

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (KES)	
SCOM	199,573,535
KCB	30,460,505
EQTY	16,235,455
DTK	14,523,700
COOP	6,893,320
BBK	4,500,305
KPLC	3,892,793
NIC	2,568,385
ICDC	1,938,340
BRIT	1,592,678
EABL	1,450,725
SCBK	1,387,450
KNRE	1,307,795
I&M	827,525
BERG	307,800

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	16th April	15th April	12th April	11th April
NSE 20	2,889.19	2899.41	2914.79	2918.81
NASI	157.62	157.33	157.91	158.29
Market Cap (KES Bn)	2,359.90	2355.57	2364.30	2369.95
Equity +I Reit turnover (KES Bn)	0.29	0.22	0.25	0.19
Bond Turnover (KES Bn)	5.42	6.35	0.97	1.70

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 14.69% to stand at KES 5.42 billion from the KES 6.35 billion recorded yesterday which was in tandem with the total number of deals which decreased to 78 from 88 which were recorded yesterday. The IFB 1/2018/15yr and FXD 1/2018/5yr were today's mostly traded bonds.

DAY'S FEATURE: KURWITU VENTURES RELEASES FY18 ANNUAL RESULTS

	2018	2017	% Change
Total Revenue	441,597	317	
Total operating costs	(8,238,468)	(15,380,306)	-46%
Operating profit	(7,796,871)	(15,379,989)	-49%
Taxation credit	2,403,599	4,545,809	-47%
Loss	(5,393,272)	(10,834,180)	-50%
Earning per share	(89)	(177)	-50%

Kurwitu Ventures Records a 50% Rise in Earnings per share,

The Net earnings recorded a double digit rise of 50% from a loss of 10.8Mn in FY 17 to a loss of 5.4Mn in FY 18, The operating loss also recorded a decline of 49% to KES 7.8Mn in FY18 from 15.4Mn in FY17 mainly driven by a decline in operating expenses by 46% to KES 8.2Mn in FY18 from KES 15.4Mn in FY17..

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
SGL	1.95	8.13	25.95	24.00	2,595	100	-	-
WTK	5.25	3.76	145.00	139.75	14,500	100	-	-
BERG	3.00	3.75	83.00	80.00	307,800	3,700	307,800	-
UMME	0.22	2.76	8.20	7.98	20,536	2,500	-	-
BRIT	0.14	1.67	8.50	8.36	1,592,678	187,400	-	-
KQ	0.06	1.19	5.12	5.06	154,430	30,100	-	-
SCOM	0.20	0.73	27.50	27.30	199,573,535	7,255,600	179,171,015	177,312,220
SASN	0.10	0.66	15.15	15.05	147,295	9,700	-	-
NMG	0.25	0.40	62.00	61.75	298,250	4,800	-	-
NSE	0.05	0.37	13.55	13.50	14,990	1,100	-	-
KEGN	0.02	0.33	6.02	6.00	302,840	50,300	-	-
SCBK	0.25	0.12	207.00	206.75	1,387,450	6,700	-	-
KCB	0.05	0.11	44.90	44.85	30,460,505	678,400	27,709,015	44,900
FTGH	0.00	0.00	2.90	2.90	29,595	10,200	-	11,600
BBK	0.00	0.00	12.00	12.00	4,500,305	374,100	1,257,600	-
ICDC	0.00	0.00	32.05	32.05	1,938,340	60,400	1,172,505	-
NIC	0.00	0.00	36.50	36.50	2,568,385	70,300	-	-
I&M	0.00	0.00	113.25	113.25	827,525	7,300	-	-
CARB	0.00	0.00	9.20	9.20	286,106	31,100	-	-
CFCI	0.00	0.00	9.60	9.60	271,880	28,300	-	-
KAPC	0.00	0.00	64.00	64.00	96,150	1,500	-	-
PAFR	0.00	0.00	19.30	19.30	15,440	800	-	-
BAMB	0.00	0.00	125.00	125.00	12,500	100	-	-
NBV	0.00	0.00	0.95	0.95	1,900	2,000	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BAT	0.00	0.00	544.00	544.00	-	-	-	-
BOC	0.00	0.00	72.00	72.00	-	-	-	-
C&G	0.00	0.00	25.00	25.00	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	14.00	14.00	-	-	-	-
GLD.E0000	0.00	0.00	1235.00	1235.00	-	-	-	-
JUB	0.00	0.00	404.00	404.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	300.00	300.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMT	0.00	0.00	500.00	500.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PORT	0.00	0.00	18.65	18.65	-	-	-	-
UNGA	0.00	0.00	31.10	31.10	-	-	-	-
XPRS	0.00	0.00	7.00	7.00	-	-	-	-
KPLC	-0.01	-0.25	4.07	4.08	3,892,793	955,700	2,539,950	-
CFC	-0.50	-0.52	96.00	96.50	86,400	900	-	-
CIC	-0.02	-0.54	3.66	3.68	109,009	29,800	-	-
TOTL	-0.20	-0.69	28.95	29.15	110,100	3,800	-	-
EQTY	-0.30	-0.70	42.35	42.65	16,235,455	383,200	7,161,190	14,152,695
EABL	-1.50	-0.71	210.00	211.50	1,450,725	6,900	1,450,725	-
NBK	-0.04	-0.87	4.57	4.61	75,372	16,500	-	-
KNRE	-0.15	-1.35	10.95	11.10	1,307,795	119,100	-	1,196,800
COOP	-0.20	-1.36	14.50	14.70	6,893,320	475,400	-	5,799,350
HFCK	-0.07	-1.50	4.60	4.67	28,082	6,100	-	-
FAHR	-0.16	-1.69	9.28	9.44	37,120	4,000	-	-
FIRE	-0.04	-1.96	2.00	2.04	57,208	28,600	-	-
TCL	-0.07	-2.50	2.73	2.80	31,352	11,500	-	27,250
EVRD	-0.03	-2.78	1.05	1.08	6,484	6,200	-	-
SCAN	-0.60	-3.22	18.05	18.65	162,645	9,000	-	-
DTK	-4.50	-3.55	122.25	126.75	14,523,700	118,700	-	1,487,500
MSC	-0.02	-4.17	0.46	0.48	24,610	53,500	-	-
TPSE	-0.95	-4.34	20.95	21.90	18,900	900	18,900	-
LKL	-0.28	-4.53	5.90	6.18	58,470	9,900	-	-
HAFR	-0.03	-5.45	0.52	0.55	39,678	76,700	-	-
CABL	-0.22	-7.51	2.71	2.93	50,900	18,800	-	27,000
OCH	-0.20	-8.00	2.30	2.50	3,680	1,600	-	-
UCHM	-0.04	-9.09	0.40	0.44	121,915	302,200	-	-

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