

## Daily Market Report 17th April 2019

### Top Gainers

| Company | (%)   | Vol.   |
|---------|-------|--------|
| FIRE    | 8.00% | 200    |
| LKL     | 6.78% | 300    |
| HAFR    | 5.77% | 1,300  |
| CFC     | 5.47% | 78,300 |
| UCHM    | 5.00% | 13,900 |

(Source: NSE, AIB)

### Top Losers

| Company | (%)     | Vol.  |
|---------|---------|-------|
| XPRS    | -10.00% | 200   |
| KAPC    | -6.25%  | 1,000 |
| NBK     | -4.16%  | 1,800 |
| SGL     | -3.66%  | 700   |
| FTGH    | -2.76%  | 5,200 |

(Source: NSE, AIB)

### Top Movers

| Company | Vol.      |
|---------|-----------|
| SCOM    | 2,210,700 |
| DTK     | 993,200   |
| KCB     | 687,200   |
| MSC     | 218,600   |
| COOP    | 196,500   |

### Market Index Movement



### Currency

|              | Today  | Previous | % A    |
|--------------|--------|----------|--------|
| USD/KES      | 100.06 | 101.00   | -0.93% |
| EUR/KES      | 114.22 | 114.23   | 0.00%  |
| GBP/KES      | 132.02 | 132.41   | -0.29% |
| JPY(100)/KES | 90.24  | 90.15    | 0.10%  |
| YUAN/KES     | 15.06  | 15.05    | 0.02%  |
| RUPTEE/KES   | 1.45   | 1.46     | -0.21% |
| KES/UGS      | 36.91  | 36.98    | -0.19% |
| KES/TZS      | 22.93  | 22.92    | 0.03%  |
| RAND/KES     | 7.17   | 7.22     | -0.75% |

(Source: NSE, AIB)

### Dear client,

Below are today highlights:

#### CURRENCY:

Today the shilling strengthened 0.93% against the USD to close at 100.06 versus 101.00 traded yesterday as dollar demand increases.

#### EQUITIES:

The market turnover decreased 5.65% to KES 273 Million from KES 290 Million recorded last yesterday. The NSE 20 share index, 25 share Index and All Share Index were all up by 0.20, 0.34 and 0.74 points respectively.

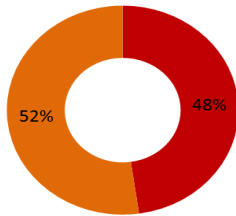
DTB, Safaricom and KCB were the day's top traders. Foreigners were net sellers in all the counters and net buyers in Safaricom only.

## SUMMARY OF MARKET STATISTICS

| KES                             | Today       | Previous    | %       | Trend |
|---------------------------------|-------------|-------------|---------|-------|
| Equity Turnover                 | 273,934,776 | 290,352,406 | (5.65)  | ↓     |
| Total Volume Traded             | 5,517,700   | 11,451,600  | (51.82) | ↓     |
| Market Cap (Bn KES)             | 2,377.33    | 2,359.90    | 0.74    | ↑     |
| Bond Turnover (Bn KES)          | 4.42        | 5.42        | (18.34) | ↓     |
| NSE 20 Share Index              | 2,894.85    | 2,889.19    | 0.20    | ↑     |
| NSE All Share Index             | 158.78      | 157.62      | 0.74    | ↑     |
| FTSE NSE KENYA 15 Index         | 196.83      | 196.54      | 0.15    | ↑     |
| FTSE NSE Kenya 25 Index         | 204.96      | 204.26      | 0.34    | ↑     |
| FTSE NSE KENYA Gov't bond index | 96.84       | 96.68       | 0.17    | ↑     |
| Foreign buys (KES)              | 56,943,106  | 220,803,169 | (74.21) | ↓     |
| Foreign Sales (KES)             | 204,624,429 | 220,105,334 | (7.03)  | ↓     |

(Source: NSE, AIB)

## Foreign and Local Participation



## Top Foreign Buys

| Company | Vol.       |
|---------|------------|
| SCOM    | 22,413,410 |
| EABL    | 18,194,775 |
| CFC     | 7,937,400  |
| JUB     | 6,150,000  |
| EQTY    | 707,685    |

(Source: NSE, AIB)

## Top Foreign Sales

| Company | Vol.        |
|---------|-------------|
| DTK     | 119,500,000 |
| SCOM    | 48,466,015  |
| KCB     | 20,866,500  |
| JUB     | 6,929,000   |
| EABL    | 6,377,825   |

(Source: NSE, AIB)

## Top Trader (Ksh)

| Top Trader (KES) |             |
|------------------|-------------|
| DTK              | 124,149,800 |
| SCOM             | 61,637,230  |
| KCB              | 30,917,990  |
| EABL             | 19,271,575  |
| JUB              | 13,489,000  |
| CFC              | 7,937,400   |
| NIC              | 3,364,805   |
| COOP             | 2,830,205   |
| BBK              | 1,846,700   |
| EQTY             | 1,169,850   |
| CFCI             | 1,029,060   |
| NSE              | 783,645     |
| NMG              | 757,625     |
| I&M              | 665,225     |
| BRB              | 572,718     |

(Source: NSE, AIB)

## 4 Day Key Market indicators

| Indicator                        | 17th April | 16th April | 15th April | 12th April |
|----------------------------------|------------|------------|------------|------------|
| NSE 20                           | 2894.85    | 2,889.19   | 2899.41    | 2914.79    |
| NASI                             | 158.78     | 157.62     | 157.33     | 157.91     |
| Market Cap (KES Bn)              | 2377.33    | 2,359.90   | 2355.57    | 2364.30    |
| Equity +I Reit turnover (KES Bn) | 0.27       | 0.29       | 0.22       | 0.25       |
| Bond Turnover (KES Bn)           | 4.42       | 5.42       | 6.35       | 0.97       |

(Source: NSE, AIB)

## FIXED INCOME MARKET:

Secondary bond market turnover was down 18.34% to stand at KES 4.42 billion from the KES 5.42 billion recorded yesterday despite the number of deals increasing marginally from 78 to 79. The FXD 1/2008/20yr, FXD 2/2019/10yr and FXD 1/2019/ 20yr were today's mostly traded bonds.

## DAY'S FEATURE: NATION MEDIA GROUP RELEASES FY18 ANNUAL RESULTS

| KES( Millions)             | 2018     | 2017      | % Change |
|----------------------------|----------|-----------|----------|
| Turnover                   | 9,660.60 | 10,624.90 | -9.08%   |
| Profit Before Tax          | 1,634.00 | 1,954.60  | -16.40%  |
| Tax                        | 516.50   | 643.80    | -19.77%  |
| Other comprehensive income | (60.80)  | 40.10     | -251.62% |
| Total comprehensive income | 1,056.70 | 1,350.90  | -21.78%  |
| Earnings Per Share         | 5.90     | 6.90      | -14.49%  |
| Dividend Per Share         | 5.00     | 10.00     | -50.00%  |

## Nation Media Group Records a 15% Drop in Earnings per share,

The Turnover slumped 9.08% to KES 9660Mn in FY18 from KES 10624Mn in FY17, This was mainly driven by challenging Business environment, delays in payments, surge in newsprint prices and the depreciation of the UGX. The other comprehensive income recorded a huge drop of 251% to a loss of KES 61Mn in FY18 from a profit of KES 40Mn in FY17 mainly driven by a decline in interest income. The adverse performance led to a 50% drop in DPS to KES 10 in FY18 from KES 5 recorded in FY17.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

| Security ID | Net Change | Per Change | Closing Price | Prev Closing Price | Total Turnover | Total Volume | Foreign buys | Foreign Sales |
|-------------|------------|------------|---------------|--------------------|----------------|--------------|--------------|---------------|
| FIRE        | 0.16       | 8.00       | 2.16          | 2.00               | 432            | 200          | -            | -             |
| LKL         | 0.40       | 6.78       | 6.30          | 5.90               | 1,890          | 300          | -            | -             |
| HAFR        | 0.03       | 5.77       | 0.55          | 0.52               | 715            | 1,300        | -            | -             |
| CFC         | 5.25       | 5.47       | 101.25        | 96.00              | 7,937,400      | 78,300       | 7,937,400    | 1,020,000     |
| UCHM        | 0.02       | 5.00       | 0.42          | 0.40               | 5,882          | 13,900       | -            | -             |
| NBV         | 0.03       | 3.16       | 0.98          | 0.95               | 1,960          | 2,000        | -            | -             |
| DTK         | 2.75       | 2.25       | 125.00        | 122.25             | 124,149,800    | 993,200      | -            | 119,500,000   |
| SCAN        | 0.40       | 2.22       | 18.45         | 18.05              | 373,205        | 20,200       | -            | -             |
| EVRD        | 0.02       | 1.90       | 1.07          | 1.05               | 6,020          | 5,600        | -            | -             |
| EABL        | 3.50       | 1.66       | 213.75        | 210.25             | 19,271,575     | 90,100       | 18,194,775   | 6,377,825     |
| JUB         | 6.00       | 1.49       | 410.00        | 404.00             | 13,489,000     | 32,900       | 6,150,000    | 6,929,000     |
| FAHR        | 0.12       | 1.29       | 9.40          | 9.28               | 126,860        | 13,500       | -            | -             |
| SCOM        | 0.35       | 1.27       | 27.85         | 27.50              | 61,637,230     | 2,210,700    | 22,413,410   | 48,466,015    |
| ICDC        | 0.35       | 1.09       | 32.40         | 32.05              | 58,340         | 1,800        | -            | -             |
| NIC         | 0.30       | 0.82       | 36.80         | 36.50              | 3,364,805      | 91,400       | 184,000      | -             |
| CFCI        | 0.02       | 0.21       | 9.62          | 9.60               | 1,029,060      | 107,000      | -            | 376,320       |
| KCB         | 0.05       | 0.11       | 44.95         | 44.90              | 30,917,990     | 687,200      | -            | 20,866,500    |
| ARM         | 0.00       | 0.00       | 5.55          | 5.55               | -              | -            | -            | -             |
| BAT         | 0.00       | 0.00       | 544.00        | 544.00             | -              | -            | -            | -             |
| BERG        | 0.00       | 0.00       | 83.00         | 83.00              | -              | -            | -            | -             |
| C&G         | 0.00       | 0.00       | 25.00         | 25.00              | -              | -            | -            | -             |
| DCON        | 0.00       | 0.00       | 0.45          | 0.45               | -              | -            | -            | -             |
| GLD         | 0.00       | 0.00       | 1235.00       | 1235.00            | -              | -            | -            | -             |
| KENO        | 0.00       | 0.00       | 22.00         | 22.00              | -              | -            | -            | -             |
| KUKZ        | 0.00       | 0.00       | 300.00        | 300.00             | -              | -            | -            | -             |
| KURV        | 0.00       | 0.00       | 1500.00       | 1500.00            | -              | -            | -            | -             |
| LIMIT       | 0.00       | 0.00       | 483.50        | 500.00             | -              | -            | -            | -             |
| OCH         | 0.00       | 0.00       | 2.30          | 2.30               | -              | -            | -            | -             |
| ORCH        | 0.00       | 0.00       | 12.60         | 12.60              | -              | -            | -            | -             |
| PORT        | 0.00       | 0.00       | 18.65         | 18.65              | -              | -            | -            | -             |
| TCL         | 0.00       | 0.00       | 2.73          | 2.73               | -              | -            | -            | -             |
| TPSE        | 0.00       | 0.00       | 21.00         | 21.00              | -              | -            | -            | -             |
| UNGA        | 0.00       | 0.00       | 31.10         | 31.10              | -              | -            | -            | -             |
| WTK         | 0.00       | 0.00       | 145.00        | 145.00             | -              | -            | -            | -             |
| NSE         | 0.00       | 0.00       | 13.60         | 13.60              | 783,645        | 57,500       | -            | -             |
| BRIT        | 0.00       | 0.00       | 8.50          | 8.50               | 572,718        | 67,300       | -            | -             |
| BAMB        | 0.00       | 0.00       | 125.00        | 125.00             | 62,500         | 500          | -            | -             |
| CARB        | 0.00       | 0.00       | 9.20          | 9.20               | 52,436         | 5,700        | -            | -             |
| UMME        | 0.00       | 0.00       | 8.20          | 8.20               | 35,260         | 4,300        | -            | -             |
| PAFR        | 0.00       | 0.00       | 19.30         | 19.30              | 3,860          | 200          | -            | -             |
| BBK         | 0.00       | 0.00       | 12.00         | 12.00              | 1,846,700      | 153,700      | 423,600      | -             |
| EGAD        | 0.00       | 0.00       | 14.00         | 14.00              | 1,400          | 100          | -            | 1,400         |
| CIC         | -0.01      | -0.27      | 3.65          | 3.66               | 545,234        | 149,200      | -            | 84,315        |
| KEGN        | -0.02      | -0.33      | 6.00          | 6.02               | 470,674        | 78,400       | -            | -             |
| I&M         | -0.50      | -0.44      | 112.75        | 113.25             | 665,225        | 5,900        | 563,750      | -             |
| SCBK        | -1.25      | -0.60      | 205.75        | 207.00             | 412,000        | 2,000        | 247,200      | -             |
| HFCK        | -0.03      | -0.65      | 4.57          | 4.60               | 235,579        | 51,600       | -            | 72,220        |
| SASN        | -0.10      | -0.66      | 15.05         | 15.15              | 104,075        | 6,900        | -            | -             |
| COOP        | -0.10      | -0.69      | 14.40         | 14.50              | 2,830,205      | 196,500      | -            | 890,580       |
| BOC         | -0.50      | -0.69      | 71.50         | 72.00              | 14,300         | 200          | -            | -             |
| EQTY        | -0.30      | -0.71      | 42.05         | 42.35              | 1,169,850      | 27,800       | 707,685      | -             |
| NMG         | -0.50      | -0.81      | 61.50         | 62.00              | 757,625        | 12,300       | -            | -             |
| TOTL        | -0.25      | -0.86      | 28.70         | 28.95              | 83,375         | 2,900        | -            | -             |
| KNRE        | -0.15      | -1.37      | 10.80         | 10.95              | 22,810         | 2,100        | -            | -             |
| KPLC        | -0.06      | -1.47      | 4.01          | 4.07               | 333,568        | 83,100       | -            | -             |
| KQ          | -0.10      | -1.95      | 5.02          | 5.12               | 213,962        | 42,500       | -            | -             |
| MSC         | -0.01      | -2.17      | 0.45          | 0.46               | 99,288         | 218,600      | -            | -             |
| CABL        | -0.07      | -2.58      | 2.64          | 2.71               | 8,980          | 3,400        | -            | -             |
| FTGH        | -0.08      | -2.76      | 2.82          | 2.90               | 14,655         | 5,200        | -            | 13,815        |
| SGL         | -0.95      | -3.66      | 25.00         | 25.95              | 17,500         | 700          | -            | -             |
| NBK         | -0.19      | -4.16      | 4.38          | 4.57               | 7,895          | 1,800        | -            | -             |
| KAPC        | -4.00      | -6.25      | 60.00         | 64.00              | 60,100         | 1,000        | 54,000       | -             |
| XPRS        | -0.70      | -10.00     | 6.30          | 7.00               | 1,260          | 200          | -            | -             |

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