

Daily Market Report

24th April 2019

Top Gainers

Company	(%)	Vol.
NBK	7.75%	80,200
BAMB	5.93%	300
HFCK	5.64%	177,100
CFCI	4.42%	125,600
BAT	3.81%	51,100

(Source: NSE, AIB)

Top Losers

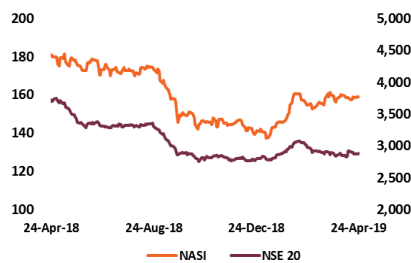
Company	(%)	Vol.
PORT	-9.92%	1,000
LIMIT	-9.59%	100
FTGH	-4.88%	6,000
EVRD	-4.81%	1,900
UCHM	-4.55%	13,200

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	8,046,000
EQTY	2,097,800
BBK	2,077,200
COOP	1,512,300
KCB	747,700

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	101.34	101.26	0.08%
EUR/KES	114.01	114.43	-0.37%
GBP/KES	131.90	132.08	-0.14%
JPY(100)/KES	90.54	90.42	0.13%
YUAN/KES	15.11	15.14	-0.22%
RUPEE/KES	1.46	1.46	0.11%
KES/UGS	36.91	36.87	0.11%
KES/TZS	22.75	22.86	-0.51%
RAND/KES	7.21	7.25	-0.60%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling weakened by 0.20% against the dollar today to close at 101.54 versus 101.34 traded yesterday. This was majorly attributed to an increase in demand for the dollar from importers.

MONEY MARKET:

The latest figures from CBK indicate that the interbank rate increased to 4.75% yesterday from 4.68% recorded on Thursday last week, an indication of tight liquidity due to payment of Taxes, reduction in reserves and purchase of govt securities.

EQUITIES:

The equity market turnover was down by 14.36% to KES 454 Million from KES 531 Million recorded yesterday. Both the NSE All share index and NSE 20 share index were up by 0.24 points and 8.03 points respectively. However, the NSE 25 share index was down 0.92 points.

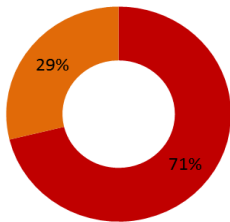
Safaricom, Equity and KCB were the day's top traders as the counters attracted foreign sales. All the counters were net foreign buyers. Safaricom gained 0.18% while KCB lost 0.11%

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	454,382,953	530,586,346	(14.36)	↓
Total Volume Traded	16,336,300	14,556,500	12.23	↑
Market Cap (Bn KES)	2,379.01	2,375.34	0.15	↑
Bond Turnover (Bn KES)	3.52	2.09	68.75	↑
NSE 20 Share Index	2,873.63	2,865.60	0.28	↑
NSE All Share Index	158.89	158.65	0.15	↑
FTSE NSE KENYA 15 Index	197.08	196.88	0.10	↑
FTSE NSE Kenya 25 Index	205.29	204.76	0.26	↑
FTSE NSE KENYA Gov't bond index	96.90	96.88	0.02	↑
Foreign buys (KES)	363,060,596	374,782,967	(3.13)	↓
Foreign Sales (KES)	283,965,273	449,306,045	(36.80)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	205,356,330
EQTY	86,430,720
KCB	30,127,900
BAT	27,848,600
EABL	6,754,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	200,583,570
EQTY	38,147,285
BBK	22,800,000
COOP	15,868,065
KCB	4,647,695

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
SCOM	225,615,620
EQTY	87,911,485
KCB	33,571,585
BAT	27,848,600
BBK	24,926,340
COOP	20,568,735
I&M	8,140,225
EABL	6,754,000
ICDC	3,707,770
NSE	2,632,680
NIC	2,575,700
KPLC	1,831,337
CFCI	1,311,000
SCBK	1,219,650

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	24-Apr-19	23-Apr-19	18-Apr-19	17-Apr-19
NSE 20	2873.63	2865.60	2870.12	2,894.85
NASI	158.89	158.65	158.29	158.78
Market Cap (KES Bn)	2379.01	2375.34	2369.95	2377.33
Equity +I Reit turnover (KES Bn)	0.45	0.53	0.43	0.27
Bond Turnover (KES Bn)	3.52	2.09	3.16	4.42

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up 68.75%, to stand at KES 3.52Bn from the KES 2.09Bn recorded yesterday. This was in tandem with the number of deals which increased from 62 to 105.

DAY'S FEATURE: THE INTERBANK RATE TRIPLES' AS LIQUIDITY TIGHTENS.

Date	Rate
23/04/2019	4.75%
18/04/2019	4.68%
17/04/2019	3.96%
16/04/2019	3.45%
15/04/2019	2.92%
12/4/2019	1.48%
11/4/2019	1.62%
10/4/2019	1.58%
9/4/2019	1.77%
8/4/2019	1.67%

The lending rate among the banks increased to 4.75% at the start of this week from 1.62% recorded 2 weeks ago, the shore up was fueled by remittances of Taxes, payments for government securities and drop of 5.7 billion in the available central bank cash reserves in relation to the 5.25 percent CBK cash reserves requirement.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
NBK	0.40	7.75	5.56	5.16	445,714	80,200
BAMB	7.00	5.93	125.00	118.00	37,500	300
HFCK	0.23	5.64	4.31	4.08	763,763	177,100
CFCI	0.44	4.42	10.40	9.96	1,311,000	125,600
BAT	20.00	3.81	545.00	525.00	27,848,600	51,100
BERG	2.75	3.40	83.75	81.00	108,875	1,300
XPRS	0.10	1.69	6.00	5.90	600	100
FAHR	0.14	1.57	9.08	8.94	46,352	5,100
CARB	0.12	1.33	9.12	9.00	52,920	5,800
KEGN	0.06	0.99	6.12	6.06	118,860	19,400
BBK	0.10	0.84	12.00	11.90	24,926,340	2,077,200
KQ	0.03	0.61	4.98	4.95	121,035	24,300
EABL	1.00	0.46	220.00	219.00	6,754,000	30,700
NSE	0.05	0.37	13.65	13.60	2,632,680	192,700
SASN	0.05	0.33	15.20	15.15	4,560	300
PAFR	0.05	0.26	19.35	19.30	7,755	400
SCOM	0.05	0.18	28.00	27.95	225,615,620	8,046,000
EQTY	0.00	0.00	41.90	41.90	87,911,485	2,097,800
SCBK	0.00	0.00	213.50	213.50	1,219,650	5,700
I&M	0.00	0.00	112.75	112.75	8,140,225	72,100
KPLC	0.00	0.00	4.00	4.00	1,831,337	457,300
KNRE	0.00	0.00	10.80	10.80	266,515	24,600
OCH	0.00	0.00	2.30	2.30	230	100
ARM	0.00	0.00	5.55	5.55	-	-
BOC	0.00	0.00	71.50	71.50	-	-
C&G	0.00	0.00	24.80	24.80	-	-
DCON	0.00	0.00	0.45	0.45	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-
JUB	0.00	0.00	370.00	410.00	-	-
KENO	0.00	0.00	22.00	22.00	-	-
KUKZ	0.00	0.00	300.00	300.00	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-
ORCH	0.00	0.00	12.60	12.60	-	-
TCL	0.00	0.00	2.80	2.80	-	-
TPSE	0.00	0.00	21.50	21.50	-	-
UMME	0.00	0.00	7.76	7.76	-	-
UNGA	0.00	0.00	31.20	31.20	-	-
KCB	-0.05	-0.11	44.90	44.95	33,571,585	747,700
NIC	-0.05	-0.15	34.05	34.10	2,575,700	75,600
ICDC	-0.05	-0.16	31.95	32.00	3,707,770	115,900
LKL	-0.02	-0.33	6.02	6.04	106,076	17,600
CABL	-0.01	-0.40	2.49	2.50	10,690	4,300
BRIT	-0.04	-0.47	8.56	8.60	197,162	23,000
SCAN	-0.10	-0.55	18.00	18.10	245,070	13,600
NMG	-0.50	-0.83	60.00	60.50	817,050	13,600
CIC	-0.03	-0.85	3.50	3.53	369,779	105,700
TOTL	-0.50	-1.75	28.00	28.50	2,800	100
DTK	-2.25	-1.84	120.25	122.50	1,131,700	9,400
HAFR	-0.01	-1.89	0.52	0.53	18,229	35,100
KAPC	-1.50	-2.29	64.00	65.50	12,800	200
MSC	-0.01	-2.50	0.39	0.40	53,901	139,500
COOP	-0.35	-2.51	13.60	13.95	20,568,735	1,512,300
FIRE	-0.06	-2.75	2.12	2.18	1,485	700
SGL	-0.75	-2.91	25.00	25.75	2,500	100
WTK	-5.00	-3.50	138.00	143.00	27,600	200
EGAD	-0.50	-3.85	12.50	13.00	3,750	300
CFC	-4.00	-4.00	96.00	100.00	633,600	6,600
NBV	-0.04	-4.04	0.95	0.99	2,375	2,500
UCHM	-0.02	-4.55	0.42	0.44	5,524	13,200
EVRD	-0.05	-4.81	0.99	1.04	1,889	1,900
FTGH	-0.14	-4.88	2.73	2.87	16,410	6,000
LIMIT	-47.75	-9.59	450.00	497.75	45,000	100
PORT	-1.85	-9.92	16.80	18.65	16,800	1,000

CONTACTS:

**Research Desk
Sarah Wanga**

wangas@aibcapital.com
(+254) 711047105

Victor Koech

koechv@aibcapital.com
(+254) 711047133

**Equities Dealing
Bernard Kung'u**

kungub@aibcapital.com
(+254) 711047108

Benard Gichuru

gichurub@aibcapital.com
(+254) 711047111

Brian Tanui

tanuib@aibcapital.com
(+254) 711047124

**Bond Dealing
Crispus Otieno**

otienoc@aibcapital.com
(+254) 711047113

Titus Marenye

marenyet@aibcapital.com
(+254) 711047118

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