

## Daily Market Report

### 25<sup>th</sup> April 2019

#### Top Gainers

Company	(%)	Vol.
UNGA	9.94%	500
OCH	7.39%	100
TCL	7.14%	300
CFC	3.91%	173,400
SASN	1.97%	23,700

(Source: NSE, AIB)

#### Top Losers

Company	(%)	Vol.
HFCK	-7.19%	1,135,800
UCHM	-7.14%	36,700
HAFR	-5.77%	223,900
FIRE	-5.66%	44,300
SCAN	-5.28%	660,000

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	14,337,500
EQTY	4,133,600
KCB	2,010,700
COOP	1,480,700
HFCK	1,135,800

#### Market Index Movement



#### Currency

	Today	Previous	% A
USD/KES	101.55	101.54	0.01%
EUR/KES	113.79	113.90	-0.10%
GBP/KES	131.59	131.59	0.00%
JPY(100)/KES	90.83	90.70	0.15%
YUAN/KES	15.11	15.10	0.06%
RUPEE/KES	1.45	1.46	-0.35%
KES/UGS	36.78	36.81	-0.10%
KES/TZS	22.70	22.70	-0.01%
RAND/KES	7.05	7.12	-0.98%

(Source: NSE, AIB)

#### Dear client,

Below are today highlights:

#### CURRENCY:

The shilling weakened by 0.01% against the dollar today to close at 101.55 versus 101.54 traded yesterday. This was majorly attributed to an increase in demand for the dollar from importers.

#### MONEY MARKET:

The latest figures from CBK indicate that the interbank rate increased to 5.12 % yesterday from 4.75% recorded on Tuesday, an indication of tight liquidity due to payment of Taxes, reduction in reserves and purchase of govt securities.

#### EQUITIES:

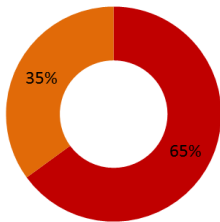
The NSE equity turnover rose immensely today recovering from the last few days' slumber. The acceleration of foreign Investor activity around equities today helped grow the market turnover to KES 918.76Mn, up 102.20% from yesterday's KES 454.38Mn. Today's turnover was driven by investment focus around Safaricom Plc, EABL and Equity Group that moved KES 401.2 Mn, KES 172.8Mn and KES 171.72Mn worth of stock respectively

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	918,755,390	454,382,953	102.20	↑
Total Volume Traded	26,624,700	16,336,300	62.98	↑
Market Cap (Bn KES)	2,377	2,379	(0.10)	↓
Bond Turnover (Bn KES)	3.02	3.52	(14.36)	↓
NSE 20 Share Index	2,858	2,874	(0.54)	↓
NSE All Share Index	158.73	158.89	(0.10)	↓
FTSE NSE KENYA 15 Index	196.70	197.08	(0.19)	↓
FTSE NSE Kenya 25 Index	204.46	205.29	(0.40)	↓
FTSE NSE KENYA Gov't bond index	97.00	96.90	0.10	↑
Foreign buys (KES)	789,513,835	363,060,596	117.46	↑
Foreign Sales (KES)	404,387,517	283,965,273	42.41	↑

(Source: NSE, AIB)

### Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	385,549,310
EQTY	168,346,950
EABL	135,670,775
KCB	79,522,060
CFC	17,334,000

(Source: NSE, AIB)

### Top Foreign Sales

Company	Vol.
SCOM	223,632,680
EABL	95,218,525
EQTY	47,552,500
KCB	26,375,440
COOP	7,408,115

(Source: NSE, AIB)

### Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	401,225,595
EABL	172,779,150
EQTY	171,723,485
KCB	90,495,180
COOP	20,172,530
CFC	17,334,000
SCAN	11,269,875
NIC	8,844,920
DTK	4,622,300
HFCK	4,545,268
ICDC	3,207,935
BBK	2,687,335
KEGN	1,281,906
JUB	1,245,000

(Source: NSE, AIB)

### 4 Day Key Market indicators

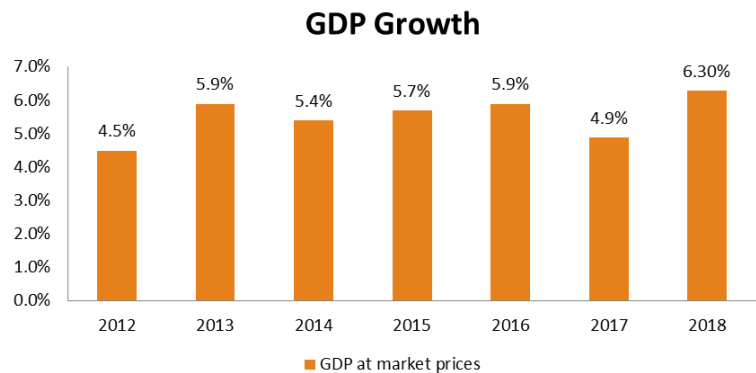
Indicator	25-Apr-19	24-Apr-19	23-Apr-19	18-Apr-19
NSE 20	2858.13	2873.63	2865.60	2870.12
NASI	158.73	158.89	158.65	158.29
Market Cap (KES Bn)	2376.54	2379.01	2375.34	2369.95
Equity +I Reit turnover (KES Bn)	0.92	0.45	0.53	0.43
Bond Turnover (KES Bn)	3.02	3.52	2.09	3.16

(Source: NSE, AIB)

### FIXED INCOME MARKET:

Secondary bond market turnover was down 14.36 %, to stand at KES 3.02Bn from the KES 3.52Bn recorded yesterday. This was in tandem with the number of deals which decreased from 105 to 67.

### DAY'S FEATURE: The Kenyan Economy Expanded by 6.3% in 2018



Kenya's economy expanded by 6.3% in 2018 versus a growth of 4.9% in 2017. This growth was mainly supported by increased Agricultural production, accelerated manufacturing activities, sustained growth in transportation and vibrant service sector activities.

This growth occurred on the back of a stable macroeconomic environment. Headline inflation was subdued, the current account deficit narrowed while the shilling remained stable against the USD.

The quality of growth, however, remains a source of concern as the prominence of the Agricultural sector increases while manufacturing contributes less to growth.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume
UNGA	3.10	9.94	34.30	31.20	17,150	500
OCH	0.17	7.39	2.47	2.30	247	100
TCL	0.20	7.14	3.00	2.80	900	300
CFC	3.75	3.91	99.75	96.00	17,334,000	173,400
SASN	0.30	1.97	15.50	15.20	367,350	23,700
BRIT	0.14	1.64	8.70	8.56	356,388	40,900
LKL	0.08	1.33	6.10	6.02	7,938	1,300
JUB	4.75	1.16	414.75	410.00	1,245,000	3,000
WTK	1.50	1.09	139.50	138.00	41,850	300
SCBK	1.25	0.58	215.00	213.75	926,550	4,300
CIC	0.02	0.57	3.52	3.50	431,785	122,500
KNRE	0.05	0.46	10.85	10.80	538,320	49,600
I&M	0.50	0.44	113.25	112.75	1,032,300	9,100
KCB	0.10	0.22	45.00	44.90	90,495,180	2,010,700
DTK	0.25	0.21	120.50	120.25	4,622,300	38,300
ARM	-	-	5.55	5.55	-	-
BAMB	-	-	125.00	125.00	-	-
BAT	-	-	544.00	544.00	108,900	200
BERG	-	-	83.75	83.75	-	-
BOC	-	-	71.50	71.50	-	-
C&G	-	-	27.00	24.80	-	-
COOP	-	-	13.60	13.60	20,172,530	1,480,700
DCON	-	-	0.45	0.45	-	-
EABL	-	-	220.00	220.00	172,779,150	784,600
EGAD	-	-	12.50	12.50	21,250	1,700
EVRD	-	-	0.99	0.99	2,680	2,700
FTGH	-	-	2.74	2.74	548	200
GLD	-	-	1,235.00	1,235.00	-	-
ICDC	-	-	31.95	31.95	3,207,935	100,300
KAPC	-	-	64.00	64.00	-	-
KENO	-	-	22.00	22.00	-	-
KPLC	-	-	4.00	4.00	966,634	241,600
KUKZ	-	-	330.00	300.00	-	-
KURV	-	-	1,500.00	1,500.00	-	-
LIMIT	-	-	450.00	450.00	-	-
NBV	-	-	0.95	0.95	190	200
NSE	-	-	13.65	13.65	26,060	1,900
ORCH	-	-	12.60	12.60	-	-
PAFR	-	-	19.35	19.35	23,220	1,200
PORT	-	-	16.80	16.80	-	-
SGL	-	-	25.00	25.00	-	-
TOTL	-	-	28.00	28.00	100,800	3,600
TPSE	-	-	21.50	21.50	25,800	1,200
UMME	-	-	7.76	7.76	-	-
XPRS	-	-	6.00	6.00	30,000	5,000
SCOM	(0.05)	(0.18)	27.95	28.00	401,225,595	14,337,500
KQ	(0.01)	(0.20)	4.97	4.98	73,100	14,700
KEGN	(0.02)	(0.33)	6.10	6.12	1,281,906	210,100
CARB	(0.04)	(0.44)	9.08	9.12	100,938	11,100
BBK	(0.10)	(0.83)	11.90	12.00	2,687,335	225,600
EQTY	(0.40)	(0.95)	41.50	41.90	171,723,485	4,133,600
FAHR	(0.12)	(1.32)	8.96	9.08	159,628	17,800
NIC	(1.10)	(3.23)	32.95	34.05	8,844,920	268,100
NMG	(2.00)	(3.33)	58.00	60.00	1,209,125	20,800
CFCI	(0.40)	(3.85)	10.00	10.40	205,968	20,600
NBK	(0.24)	(4.32)	5.32	5.56	164,590	30,900
CABL	(0.11)	(4.42)	2.38	2.49	38,820	16,300
MSC	(0.02)	(5.13)	0.37	0.39	48,208	131,600
SCAN	(0.95)	(5.28)	17.05	18.00	11,269,875	660,000
FIRE	(0.12)	(5.66)	2.00	2.12	88,619	44,300
HAFR	(0.03)	(5.77)	0.49	0.52	109,000	223,900
UCHM	(0.03)	(7.14)	0.39	0.42	14,160	36,700
HFCK	(0.31)	(7.19)	4.00	4.31	4,545,268	1,135,800

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