

Daily Market Report 19th August 2019

Top Gainers

Company	(%)	Vol.
SGL	9.96%	100
TCL	7.22%	500
HFCK	6.29%	86,500
JUB	4.71%	500
CARB	4.17%	500

(Source: NSE, AIB)

Top Losers

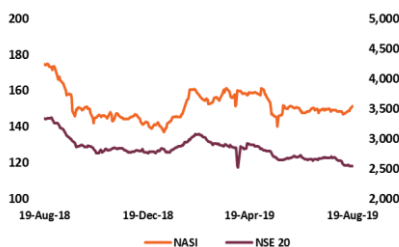
Company	(%)	Vol.
KQ	-8.05%	52,300
KNRE	-7.87%	3,461,700
CABL	-5.51%	101,200
LKL	-3.80%	1,700
EGAD	-3.21%	300

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	13,620,300
KNRE	3,461,700
KCB	1,436,100
BBK	736,200
SCAN	412,500

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.38	103.33	0.05%
EUR/KES	114.66	115.12	-0.40%
GBP/KES	125.75	125.30	0.36%
JPY(100)/KES	97.17	97.36	-0.20%
YUAN/KES	14.67	14.68	-0.05%
RUPEE/KES	1.45	1.44	0.67%
KES/UGS	35.74	35.78	-0.10%
KES/TZS	22.24	22.28	-0.18%
RAND/KES	6.78	6.76	0.34%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.38** from **103.26** recorded last Friday. This indicates a high dollar demand compared to the shilling.

MONEY MARKET:

The interbank rate declined to **3.33%** from **3.61%** recorded on Thursday. This indicates a rise of liquidity in the market..

EQUITIES:

The NSE equity turnover was down **36.30 %** to stand at **KES 540 Mn** from **KES 847Mn** recorded last Friday. The top traders today were Safaricom, KCB and EABL. The counters recorded a turnover of **KES 402 Mn**, **KES 57 Mn** and **KES 35 Mn** respectively. Foreigners were net buyers on Safaricom and EABL but net sellers on KCB.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	539,807,374	847,455,114	(36.30)	↓
Total Volume Traded	21,423,800	28,085,200	(23.72)	↓
Market Cap (Bn KES)	2,322.13	2,314.13	0.35	↑
Bond Turnover (Bn KES)	0.90	0.84	7.92	↑
NSE 20 Share Index	2,518.30	2,539.95	(0.85)	↓
NSE All Share Index	151.92	151.40	0.34	↑
FTSE NSE KENYA 15 Index	185.50	185.40	0.05	↑
FTSE NSE Kenya 25 Index	197.32	196.83	0.25	↑
FTSE NSE KENYA Gov't bond index	98.33	98.26	0.07	↑
Foreign buys (KES)	446,943,422	762,513,276	(41.39)	↓
Foreign Sales (KES)	44,729,823	327,164,021	(86.33)	↓

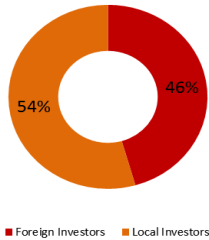
(Source: NSE, AIB)

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Top Foreign Buys

Company	Vol.
SCOM	397,881,545
EABL	34,600,000
EQTY	7,264,525
SCAN	5,144,900
KCB	1,655,380

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EABL	25,500,000
KNRE	9,072,178
KCB	8,902,135
SCOM	895,315
JUB	185,000

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	401,662,455
KCB	57,135,250
EABL	35,262,250
EQTY	15,013,330
KNRE	9,740,963
BBK	7,910,485
SCAN	5,156,020
ICDC	1,195,065
COOP	1,149,730
KEGN	871,412
KPLC	655,872
SCBK	610,000
TOTL	494,360
NIC	470,705

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	19-Aug- 19	16-Aug- 19	15-Aug- 19	14-Aug- 19
NSE 20	2518.30	2539.95	2539.53	2538.11
NASI	151.92	151.40	149.74	148.62
Market Cap (KES Bn)	2322.13	2314.13	2288.64	2271.55
Equity +I Reit turnover (KES Bn)	0.54	0.85	0.49	0.99
Bond Turnover (KES Bn)	0.90	0.84	1.48	1.30

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up 7.92% to record **KES 0.90Bn** from **KES 0.84Bn** recorded last Friday. This was in tandem with the number of deals which increased to 60 from 56. The IFB1/2017/7Yr and IFB1/2018/20Yr were today's most traded bonds.

DAY'S FEATURE: Diamond Trust Bank HY19 Results.

Income statement(KES Mns)	HY19	HY18	% change
Net interest income	10,365	9,878	-5%
Non-funded income	2,743	2,977	9%
Total operating income	13,108	12,855	-2%
Loan Loss provision	1677	534	-68%
Staff Costs	2,091	2,220	6%
Directors Emoluments	61	109	79%
Rental Charges	445	80	-82%
Depreciation on PPE	485	811	67%
Amortization Charges	131	146	11%
Other operating expenses	2,387	2,324	-3%
Operating expenses	7,277	6,225	-14%
Taxation	1,646	1,819	11%
Profit After tax	3,755	4,132	10%
Earnings per share	12.51	13.89	11%

PAT was up 10% to 4.13Bn from 3.76Bn recorded in HY18. This was attributed to the 9% rise in the Non-funded Income from 2.74Bn in HY18 to 2.97Bn in HY19.

Non-funded income increased by 9% due to the increase in the foreign exchange trading income that increased by 25% to 1Bn from 0.80Bn.

Loan provision was significantly down by 68% to 0.53Bn from 1.67Bn, this was brought about by the decrease in its loans and advances to customers which declined by 4% to 191Bn in HY19 from 198Bn in HY18.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
SGL	2.70	9.96	29.80	27.10	2,980	100	-	-
TCL	0.26	7.22	3.86	3.60	1,930	500	-	370
HFCK	0.22	6.29	3.72	3.50	322,142	86,500	-	-
JUB	16.50	4.71	366.50	350.00	185,000	500	185,000	185,000
CARB	0.32	4.17	8.00	7.68	4,000	500	-	-
NBV	0.03	3.49	0.89	0.86	178	200	-	-
CIC	0.11	3.43	3.32	3.21	171,058	51,500	-	-
PORT	0.40	2.78	14.80	14.40	1,480	100	-	-
UMME	0.18	2.37	7.78	7.60	9,342	1,200	-	-
SASN	0.30	1.76	17.30	17.00	5,200	300	-	-
HAFR	0.01	1.75	0.58	0.57	5,190	9,000	-	-
SCAN	0.15	1.21	12.50	12.35	5,156,020	412,500	5,144,900	-
BAMB	1.00	0.92	110.00	109.00	-	-	-	-
NSE	0.10	0.91	11.10	11.00	259,670	23,400	-	-
SCOM	0.25	0.86	29.45	29.20	401,662,455	13,620,300	397,881,545	895,315
UNGA	0.10	0.30	33.00	32.90	3,300	100	-	-
KPLC	0.01	0.27	3.71	3.70	655,872	176,600	166,870	71,625
TPSE	0.05	0.26	19.00	18.95	39,900	2,100	-	-
BBK	0.00	0.00	10.75	10.75	7,910,485	736,200	-	-
KEGN	0.00	0.00	5.78	5.78	871,412	150,600	-	-
I&M	0.00	0.00	49.70	49.70	144,200	2,900	-	5,000
MSC	0.00	0.00	0.30	0.30	83,467	276,800	-	-
BAT	0.00	0.00	515.00	515.00	52,000	100	-	-
OCH	0.00	0.00	2.15	2.15	11,825	5,500	-	-
UCHM	0.00	0.00	0.33	0.33	1,438	4,400	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BERG	0.00	0.00	82.00	82.00	-	-	-	-
BOC	0.00	0.00	66.75	66.75	-	-	-	-
C&G	0.00	0.00	21.50	21.50	-	-	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
DTK	0.00	0.00	119.00	119.00	-	-	-	-
FTGH	0.00	0.00	2.87	2.87	-	-	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	340.00	340.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	470.00	470.00	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
XPRS	0.00	0.00	7.00	7.00	-	-	-	-
KCB	-0.05	-0.13	39.75	39.80	57,135,250	1,436,100	1,655,380	8,902,135
SCBK	-0.25	-0.13	196.50	196.75	610,000	3,100	-	-
NIC	-0.05	-0.18	28.15	28.20	470,705	16,700	-	-
EABL	-0.50	-0.25	200.00	200.50	35,262,250	176,300	34,600,000	25,500,000
CFC	-0.25	-0.25	98.25	98.50	108,350	1,100	-	-
ICDC	-0.10	-0.31	32.10	32.20	1,195,065	37,200	-	-
CFCI	-0.04	-0.40	9.90	9.94	1,980	200	-	-
NMG	-0.20	-0.45	44.40	44.60	71,075	1,600	-	-
NBK	-0.02	-0.53	3.74	3.76	22,850	6,100	-	-
TOTL	-0.20	-0.74	27.00	27.20	494,360	18,300	-	-
COOP	-0.10	-0.84	11.85	11.95	1,149,730	96,900	23,700	-
EQTY	-0.35	-0.89	38.85	39.20	15,013,330	386,000	7,264,525	-
FIRE	-0.05	-1.33	3.70	3.75	2,974	800	-	-
FAHR	-0.12	-1.36	8.68	8.80	84,162	9,700	-	-
KAPC	-1.00	-1.37	72.00	73.00	7,200	100	-	-
BRIT	-0.12	-1.66	7.10	7.22	85,938	12,100	14,240	13,680
PAFR	-0.35	-1.85	18.55	18.90	14,850	800	-	-
EVRD	-0.02	-1.90	1.03	1.05	52,417	50,900	-	-
WTK	-3.00	-2.31	127.00	130.00	50,875	400	-	-
EGAD	-0.45	-3.21	13.55	14.00	4,075	300	-	-
LKL	-0.30	-3.80	7.60	7.90	12,920	1,700	-	-
CABL	-0.21	-5.51	3.60	3.81	364,475	101,200	-	-
KNRE	-0.24	-7.87	2.81	3.05	9,740,963	3,461,700	-	9,072,178
KQ	-0.24	-8.05	2.74	2.98	143,445	52,300	1,080	55,570

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