

Daily Market Report

30th April 2019

Top Gainers

Company	(%)	Vol.
XPRS	10.00%	300
TCL	6.29%	300
FIRE	5.00%	2,500
LKL	3.63%	16,100
CFC	3.37%	50,100

(Source: NSE, AIB)

Top Losers

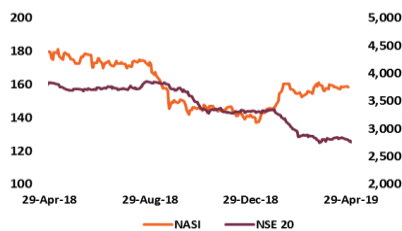
Company	(%)	Vol.
COOP	-7.01%	2,471,500
HFCK	-6.74%	1,196,200
BAMB	-6.51%	54,500
KCB	-5.78%	3,479,800
FAHR	-5.08%	500

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	7,801,500
KCB	3,479,800
SCOM	2,694,500
COOP	2,471,500
BBK	1,863,100

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.3803	101.4900	-0.11%
EUR/KES	113.1067	113.4228	-0.28%
GBP/KES	130.9764	130.9914	-0.01%
JPY(100)/KES	90.6719	90.9694	-0.33%
YUAN/KES	15.0569	15.0729	-0.11%
RUPEE/KES	1.4523	1.4510	0.09%
KES/UGS	36.9205	36.9298	-0.03%
KES/TZS	22.7362	22.7117	0.11%
RAND/KES	7.0830	7.0773	0.08%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling gained **0.11%** against the dollar Today to close at **KES 101.38/USD** compared to **KES 101.49/USD** recorded yesterday. The increase in value can mainly be attributed to subdued month end dollar demand from importers.

MONEY MARKET:

currently, the interbank rate stands at 5.91% representing an increase of 0.23% from 5.68% registered at the end of last week. This is an indication of tight liquidity in the market as the financial institutions remit Taxes to the government and continues to expand their operations

EQUITIES:

The NSE equity turnover recorded a wayward increase of 101.23% to **KES 840.8Mn** from **KES 417.8Mn** recorded yesterday. The increase in foreign investor activity fuelled increase in turnover today. The Top traders today were EQTY, EABL and KCB. The counters recorded a turnover of KES319Mn, KES 204Mn and KES 148Mn respectively. This saw both EQTY and EABL gain 2.89% and 0.80% respectively but KCB loose 5.8%.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	840,756,580	417,811,887	101.23	↑
Total Volume Traded	21,930,200	11,870,500	84.75	↑
Market Cap (Bn KES)	2,353.77	2,360.62	(0.29)	↓
Bond Turnover (Bn KES)	2.59	4.28	(39.47)	↓
NSE 20 Share Index	2,796.84	2,829.88	(1.17)	↓
NSE All Share Index	157.31	157.77	(0.29)	↓
FTSE NSE KENYA 15 Index	193.81	195.69	(0.96)	↓
FTSE NSE Kenya 25 Index	201.53	203.36	(0.90)	↓
FTSE NSE KENYA Gov't bond index	97.05	97.01	0.04	↑
Foreign buys (KES)	583,504,615	275,276,086	111.97	↑
Foreign Sales (KES)	650,818,364	192,448,328	238.18	↑

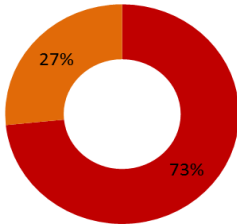
(Source: NSE, AIB)

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Top Foreign Buys

Company	Vol.
EQTY	238,857,210
EABL	156,931,800
KCB	133,461,155
SCOM	46,392,245
CFC	5,000,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	294,263,650
EABL	174,114,600
KCB	121,354,170
SCOM	41,544,325
COOP	18,832,095

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
EQTY	319,320,425
EABL	203,600,100
KCB	147,573,575
SCOM	75,951,425
COOP	31,214,145
BBK	22,390,035
BAMB	6,465,000
DTK	5,465,600
CFC	5,009,650
HFCK	4,798,666
I&M	3,922,300
ICDC	3,797,850
KEGN	2,575,552
NIC	2,060,165

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	30-Apr-19	29-Apr-19	26-Apr-19	25-Apr-19
NSE 20	2,796.84	2,829.88	2,817.31	2,858.13
NASI	157.31	157.77	158.19	158.73
Market Cap (KES Bn)	2,353.77	2,360.62	2,366.94	2,376.54
Equity +I Reit turnover (KES Bn)	0.84	0.42	0.38	0.92
Bond Turnover (KES Bn)	2.59	4.28	2.68	3.02

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down 39.47% to stand at **KES 2.59Bn** from the **KES 4.28Bn** recorded yesterday. This was in line with the total number of deals which increased to 116 from 74. The FXD1/2018/5yr bond was today's mostly traded bond.

DAY'S FEATURE: Kenya Airways Releases FY18 Annual Results

KES(Millions)	FY18 (12Months)	FY17(9Months)	% Change
Total Income	114,185	80,799	41.32%
Total Operating Costs	114,868	79,791	43.96%
Other Costs	(6,950)	(7,346)	-5.39%
Interest Income	45	32	40.63%
Loss Before Tax	(7,588)	(6,306)	20.33%
Income Tax expense/(Credit)	30	(112)	-126.79%
Loss for the period	(7,588)	(6,418)	18.23%
Basic Loss Per Share	(1.30)	(1.12)	16.07%
Diluted Loss Per Share	(1.01)	(0.87)	16.09%

KQ records revenue growth in the FY 18

The Kenyan based airline which has on the recent years been on a loss making run has finally realigned its revenue pattern to a positive direction. The company restructured its financial year to start from January to December from the previous April to December and if the above FY17 statements are restated to reflect the current changes then the result would be a decline in loss After Tax in the FY18.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
XPRS	0.60	10.00	6.60	6.00	1,980	300	-	-
TPSE	2.15	9.39	25.05	22.90	-	-	-	-
TCL	0.21	6.29	3.55	3.34	1,065	300	-	-
FIRE	0.10	5.00	2.10	2.00	5,250	2,500	-	-
LKL	0.22	3.63	6.28	6.06	101,250	16,100	-	-
CFC	3.25	3.37	99.75	96.50	5,009,650	50,100	5,000,000	300,000
EQTY	1.15	2.89	40.90	39.75	319,320,425	7,801,500	238,857,210	294,263,650
NBK	0.11	2.27	4.96	4.85	31,740	6,400	-	-
HAFR	0.01	2.00	0.51	0.50	65,685	128,800	-	-
FTGH	0.05	1.98	2.58	2.53	16,500	6,400	-	-
TOTL	0.40	1.48	27.45	27.05	167,675	6,100	-	-
DTK	1.75	1.46	122.00	120.25	5,465,600	44,800	-	170,800
KAPC	0.75	1.12	68.00	67.25	6,800	100	-	-
I&M	1.25	1.09	116.25	115.00	3,922,300	33,700	-	11,700
KNRE	0.10	0.93	10.80	10.70	81,375	7,500	-	55,590
BRIT	0.08	0.92	8.74	8.66	34,984	4,000	-	-
BBK	0.10	0.84	12.00	11.90	22,390,035	1,863,100	-	-
EABL	1.75	0.80	221.75	220.00	203,600,100	917,400	156,931,800	174,114,600
BAT	4.00	0.79	509.00	505.00	102,000	200	-	-
WTK	1.00	0.70	144.00	143.00	57,600	400	-	-
ICDC	0.20	0.64	31.50	31.30	3,797,850	120,400	1,865,720	-
SCOM	0.15	0.54	28.15	28.00	75,951,425	2,694,500	46,392,245	41,544,325
PAFR	0.05	0.26	19.05	19.00	474,290	24,900	-	-
KPLC	0.01	0.25	3.99	3.98	251,307	63,000	-	81,816
CFCI	0.02	0.20	10.00	9.98	209,970	21,000	-	-
ARM	0.00	0.00	5.55	5.55	-	-	-	-
BERG	0.00	0.00	83.75	83.75	-	-	-	-
BOC	0.00	0.00	68.75	68.75	-	-	-	-
C&G	0.00	0.00	22.75	22.75	-	-	-	-
CARB	0.00	0.00	9.12	9.12	28,272	3,100	-	-
DCON	0.00	0.00	0.45	0.45	-	-	-	-
EGAD	0.00	0.00	13.75	13.75	13,750	1,000	-	-
GLD	0.00	0.00	1235.00	1235.00	-	-	-	-
KENO	0.00	0.00	22.00	22.00	-	-	-	-
KUKZ	0.00	0.00	300.00	300.00	-	-	-	-
KURV	0.00	0.00	1500.00	1500.00	-	-	-	-
LIMIT	0.00	0.00	450.00	450.00	-	-	-	-
NBV	0.00	0.00	0.95	0.95	-	-	-	-
OCH	0.00	0.00	2.47	2.47	-	-	-	-
ORCH	0.00	0.00	12.60	12.60	-	-	-	-
PORT	0.00	0.00	16.80	16.80	1,680	100	-	-
SCAN	0.00	0.00	18.15	18.15	1,558,365	85,800	-	-
SGL	0.00	0.00	25.00	25.00	30,000	1,200	-	-
UCHM	0.00	0.00	0.38	0.38	38,320	100,800	-	-
UMME	0.00	0.00	8.00	8.00	-	-	-	-
UNGA	0.00	0.00	34.30	34.30	-	-	-	-
KEGN	-0.02	-0.33	6.10	6.12	2,575,552	421,300	823,294	-
CIC	-0.02	-0.57	3.49	3.51	144,783	41,500	-	-
SASN	-0.10	-0.64	15.50	15.60	1,550	100	-	-
NIC	-0.35	-1.10	31.50	31.85	2,060,165	65,400	-	-
MSC	-0.01	-2.70	0.36	0.37	39,916	109,600	-	-
KQ	-0.14	-2.89	4.71	4.85	145,969	31,000	-	-
EVRD	-0.03	-3.23	0.90	0.93	14,118	15,600	-	-
NSE	-0.50	-3.68	13.10	13.60	52,405	4,000	-	-
JUB	-17.00	-4.05	403.00	420.00	40,500	100	-	-
NMG	-2.50	-4.33	55.25	57.75	1,379,850	24,900	-	-
SCBK	-9.00	-4.47	192.25	201.25	1,288,750	6,700	-	-
CABL	-0.12	-4.62	2.48	2.60	6,202	2,500	-	-
FAHR	-0.46	-5.08	8.60	9.06	4,300	500	-	-
KCB	-2.60	-5.78	42.40	45.00	147,573,575	3,479,800	133,461,155	121,354,170
BAMB	-8.25	-6.51	118.50	126.75	6,465,000	54,500	-	-
HFCK	-0.29	-6.74	4.01	4.30	4,798,666	1,196,200	-	430
COOP	-0.95	-7.01	12.60	13.55	31,214,145	2,471,500	164,700	18,832,095

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