

## Daily Market Report

### 2<sup>nd</sup> May 2019

#### Top Gainers

Company	(%)	Vol.
HAFR	7.84%	264,300
LKL	6.05%	14,600
TOTL	5.65%	500
SCOM	4.97%	7,890,300
CABL	4.84%	400

(Source: NSE, AIB)

#### Top Losers

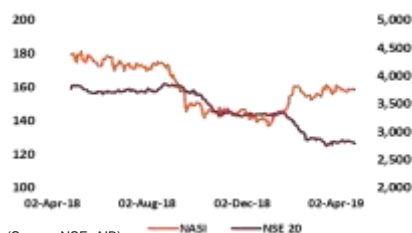
Company	(%)	Vol.
BBK	-12.50%	365,700
BOC	-9.82%	1,300
EGAD	-9.09%	3,000
MSC	-5.56%	50,700
KAPC	-5.51%	500

(Source: NSE, AIB)

#### Top Movers

Company	Vol.
SCOM	7,890,300
KNRE	4,005,300
EQTY	2,005,300
KCB	1,706,600
HFCK	1,039,300

#### Market Index Movement



(Source: NSE, AIB)

#### Currency

	Today	Previous	% A
USD/KES	101.1972	101.3803	-0.18%
EUR/KES	113.4528	113.1067	0.31%
GBP/KES	132.3100	130.9764	1.02%
JPY(100)/KES	90.7639	90.6719	0.10%
YUAN/KES	15.0265	15.0569	-0.20%
RUPEE/KES	1.4544	1.4523	0.14%
KES/UGS	37.1256	36.9205	0.56%
KES/TZS	22.7774	22.7362	0.18%
RAND/KES	7.0178	7.0830	-0.92%

(Source: NSE, AIB)

#### Dear client,

Below are today highlights:

#### CURRENCY:

The shilling weakened by 0.18 % against the dollar today to close at 101.20 versus 101.38 traded yesterday. This was majorly attributed to an increase in demand for the dollar from importers.

#### EQUITIES:

The NSE equity turnover recorded a decrease of 45.58% to **KES 457.6Mn** from **KES 840.8Mn** recorded on Tuesday. The Top traders today were Safaricom, Equity Group and KCB. The counters recorded a turnover of KES 233Mn, KES 84Mn and KES 72Mn respectively. This saw both Safaricom and Equity gain 4.97% and 2.57% respectively but KCB loose 0.35%.

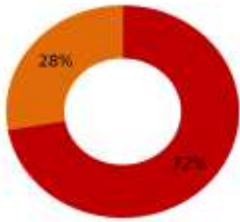
Safaricom Plc is set to release it's full year results 2018 tomorrow.

## SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	457,580,811	840,756,580	(45.58)	↓
Total Volume Traded	18,261,200	21,930,200	(16.73)	↓
Market Cap (Bn KES)	2,409.12	2,353.77	2.35	↑
Bond Turnover (Bn KES)	1.31	2.59	(49.54)	↓
NSE 20 Share Index	2,795.06	2,796.84	(0.06)	↓
NSE All Share Index	161.00	157.31	2.35	↑
FTSE NSE KENYA 15 Index	195.61	193.81	0.93	↑
FTSE NSE Kenya 25 Index	206.00	201.53	2.22	↑
FTSE NSE KENYA Gov't bond index	97.01	97.05	(0.04)	↓
Foreign buys (KES)	346,150,775	583,504,615	(40.68)	↓
Foreign Sales (KES)	314,949,575	650,818,364	(51.61)	↓

(Source: NSE, AIB)

## Foreign and Local Participation



## Top Foreign Buys

Company	Vol.
SCOM	178,874,785
EQTY	82,768,325
KNRE	43,400,000
KCB	40,916,430
SCBK	117,000

(Source: NSE, AIB)

## Top Foreign Sales

Company	Vol.
SCOM	125,553,745
EQTY	81,674,415
KCB	62,066,435
KNRE	43,437,075
EABL	1,885,800

(Source: NSE, AIB)

## Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	233,313,760
EQTY	84,134,975
KCB	72,178,775
KNRE	43,457,640
HFCK	4,157,325
BBK	3,846,390
SCAN	3,138,930
EABL	3,030,475
NIC	1,735,580
COOP	1,671,600
I&M	1,468,250
SCBK	1,020,075
KEGN	719,656
DTK	610,000

(Source: NSE, AIB)

## 4 Day Key Market indicators

Indicator	2- May-19	30-Apr-19	29-Apr-19	26-Apr-19
NSE 20	2795.06	2,796.84	2,829.88	2,817.31
NASI	161.00	157.31	157.77	158.19
Market Cap (KES Bn)	2,409.12	2,353.77	2,360.62	2,366.94
Equity +I Reit turnover (KES Bn)	0.46	0.84	0.42	0.38
Bond Turnover (KES Bn)	1.31	2.59	4.28	2.68

(Source: NSE, AIB)

## FIXED INCOME MARKET:

Secondary bond market turnover was down 49.54 % to stand at **KES 1.31 Bn** from the **KES 2.59 Bn** recorded yesterday. This was in line with the total number of deals which decreased to 75 from 116. The FXD2/2018/20yr bond was today's mostly traded bond.

## DAY'S FEATURE: BARCLAYS BANK APPOINTS NEW AUDITORS AFTER TWO YEARS.

	2017	2018	% Change
Loans and Advances	168,397	177,354	5%
Customer Deposits	185,977	207,408	12%
Total Interest Income	27,171	29,061	7%
Total Interest Expenses	5,370	7,069	32%
Net Interest Income	21,801	21,992	1%
Non-Interest Income	8,457	9,702	15%
Total Operating Income	30,259	31,694	5%
Loan Loss Provision	3,115	3,871	24%
Non-Performing Loans	3,788	4,280	13%
PBT	10,361	10,646	3%
PAT	6,926	7,416	7%
EPS	1.28	1.37	7%

Barclays Bank has appointed Ernest & Young as their external auditors to replace KPMG after serving them for a duration of only two years.

This comes right after Absa Bank terminated the services of KPMG following the South African Auditor General severing all ties with the auditing firm. The move was as a result of a recent corruption scandal in South Africa that has really tainted their credibility but they have since apologized for the act.

EY will therefore be auditing the bank for the first time in 16 years.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
HAFR	0.04	7.84	0.55	0.51	145,227	264,300	-	-
LKL	0.38	6.05	6.66	6.28	97,198	14,600	-	-
TOTL	1.55	5.65	29.00	27.45	14,500	500	-	-
SCOM	1.40	4.97	29.55	28.15	233,313,760	7,890,300	178,874,785	125,553,745
CABL	0.12	4.84	2.60	2.48	1,040	400	-	-
NMG	2.50	4.52	57.75	55.25	416,450	7,200	-	-
EVRD	0.04	4.40	0.95	0.91	42,955	45,200	-	-
FAHR	0.34	3.95	8.94	8.60	136,020	15,200	-	-
I&M	4.00	3.44	120.25	116.25	1,468,250	12,200	-	-
SASN	0.50	3.23	16.00	15.50	1,600	100	-	-
EQTY	1.05	2.57	41.95	40.90	84,134,975	2,005,300	82,768,325	81,674,415
SCBK	3.75	1.95	196.00	192.25	1,020,075	5,200	117,000	-
NIC	0.50	1.59	32.00	31.50	1,735,580	54,200	-	-
EABL	2.50	1.13	224.25	221.75	3,030,475	13,500	-	1,885,800
KEGN	0.06	0.98	6.16	6.10	719,656	116,900	-	-
CARB	0.08	0.88	9.20	9.12	920	100	-	-
FTGH	0.02	0.78	2.60	2.58	10,920	4,200	-	-
NSE	0.10	0.76	13.20	13.10	155,860	11,800	-	58,950
KPLC	0.01	0.25	4.00	3.99	281,915	70,500	-	149,980
ARM	-	-	5.55	5.55	-	-	-	-
BAT	-	-	510.00	510.00	51,000	100	-	-
BRIT	-	-	8.74	8.74	277,858	31,800	-	-
C&G	-	-	22.75	22.75	-	-	-	-
CFC	-	-	99.75	99.75	9,975	100	-	-
CFCI	-	-	10.00	10.00	7,020	700	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	122.00	122.00	610,000	5,000	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KNRE	-	-	10.85	10.85	43,457,640	4,005,300	43,400,000	43,437,075
KUKZ	-	-	300.00	300.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
NBV	-	-	0.95	0.95	285	300	-	-
OCH	-	-	2.47	2.47	2,719	1,100	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PORT	-	-	16.80	16.80	1,680	100	-	-
SGL	-	-	25.00	25.00	2,500	100	-	-
UCHM	-	-	0.38	0.38	2,660	7,000	-	-
UNGA	-	-	34.30	34.30	-	-	-	-
XPRS	-	-	6.60	6.60	-	-	-	-
JUB	(0.25)	(0.06)	404.75	405.00	40,500	100	-	-
HFCK	(0.01)	(0.25)	4.00	4.01	4,157,325	1,039,300	-	-
PAFR	(0.05)	(0.26)	19.00	19.05	74,250	3,900	-	-
KCB	(0.15)	(0.35)	42.25	42.40	72,178,775	1,706,600	40,916,430	62,066,435
COOP	(0.05)	(0.40)	12.55	12.60	1,671,600	132,800	-	-
BAMB	(0.50)	(0.42)	118.00	118.50	11,800	100	-	-
CIC	(0.03)	(0.86)	3.46	3.49	383,955	111,100	-	-
ICDC	(0.30)	(0.95)	31.20	31.50	215,300	6,900	-	-
TCL	(0.06)	(1.69)	3.49	3.55	699	200	-	-
WTK	(2.50)	(1.74)	141.50	144.00	42,500	300	-	-
UMME	(0.16)	(2.00)	7.84	8.00	1,600	200	-	-
NBK	(0.10)	(2.02)	4.86	4.96	64,680	13,300	-	-
TPSE	-	-	22.00	22.90	-	-	-	-
SCAN	(0.75)	(4.13)	17.40	18.15	3,138,930	180,000	-	-
KQ	(0.20)	(4.25)	4.51	4.71	258,216	57,300	-	107,100
BERG	(3.75)	(4.48)	80.00	83.75	40,000	500	40,000	-
FIRE	(0.10)	(4.76)	2.00	2.10	38,601	19,300	-	-
KAPC	(3.75)	(5.51)	64.25	68.00	32,150	500	-	-
MSC	(0.02)	(5.56)	0.34	0.36	17,030	50,700	-	-
EGAD	(1.25)	(9.09)	12.50	13.75	37,500	3,000	-	-
BOC	(6.75)	(9.82)	62.00	68.75	80,600	1,300	-	-
BBK	(1.50)	(12.50)	10.50	12.00	3,846,390	365,700	-	-

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