

Daily Market Report 6th May 2019

Top Gainers

Company	(%)	Vol.
BOC	8.06%	300
PAFR	5.26%	900
FIRE	4.76%	600
LKL	4.29%	80,400
NBV	4.21%	1,100

(Source: NSE, AIB)

Top Losers

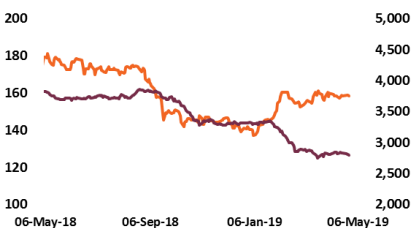
Company	(%)	Vol.
TOTL	-6.90%	7,900
FAHR	-5.79%	16,700
UCHM	-5.26%	16,700
SGL	-5.00%	3,700
TPSE	-4.55%	1,500

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	2,746,400
EQTY	1,994,000
MSC	1,594,900
KCB	1,285,000
SCAN	447,500

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	100.9000	101.1000	-0.20%
EUR/KES	112.9353	112.9100	0.02%
GBP/KES	131.5581	131.6450	-0.07%
JPY(100)/KES	90.4811	90.6401	-0.18%
YUAN/KES	14.9823	15.0100	-0.18%
RUPEE/KES	1.4552	1.4614	-0.42%
KES/UGS	37.2350	37.3300	-0.25%
KES/TZS	22.8445	22.8100	0.15%
RAND/KES	6.9630	7.0000	-0.53%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling strengthened by **0.20%** against the dollar today to close at **100.90** versus **101.10** traded last week, Friday. This was majorly attributed to an increase in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate stands at **6.08%** representing an increase of **3.02%** from **5.91%** registered on Monday, last week. This is an indication of tight liquidity in the market as the financial institutions remit Taxes to the government and continues to expand their operations

EQUITIES:

The NSE equity turnover recorded a decrease of **46.02%** to **KES 302.7Mn** from **KES 560.7Mn** recorded on Friday, last week. The Top traders today were Equity Group, Safaricom and KCB Group. The counters recorded a turnover of **KES 82Mn**, **KES 79Mn** and **KES 53Mn** respectively.

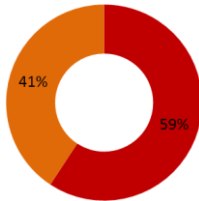
Safaricom and Equity both lost **2.05 %** and **1.91%** respectively. KCB Group had no change.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	302,671,865	560,739,119	(46.02)	↓
Total Volume Traded	10,237,700	19,805,300	(48.31)	↓
Market Cap (Bn KES)	2,360.94	2,396.91	(1.50)	↓
Bond Turnover (Bn KES)	1.08	1.56	(31.14)	↓
NSE 20 Share Index	2,783.01	2,799.22	(0.58)	↓
NSE All Share Index	157.79	160.19	(1.50)	↓
FTSE NSE KENYA 15 Index	191.85	194.77	(1.50)	↓
FTSE NSE Kenya 25 Index	201.23	204.86	(1.77)	↓
FTSE NSE KENYA Gov't bond index	97.02	97.01	0.01	↑
Foreign buys (KES)	182,891,120	417,995,652	(56.25)	↓
Foreign Sales (KES)	175,795,944	267,739,385	(34.34)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
EQTY	67,841,050
SCOM	66,408,265
KCB	30,032,220
EABL	18,334,000
NSE	253,140

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	67,032,400
SCOM	52,024,385
KCB	29,611,500
EABL	17,619,000
SCAN	5,257,850

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
EQTY	82,116,910
SCOM	78,686,255
KCB	53,102,210
BAMB	38,457,500
EABL	19,818,025
SCAN	8,003,505
COOP	4,927,180
I&M	4,286,950
KEGN	2,758,646
NIC	1,916,960
BBK	1,273,220
CIC	753,112
ICDC	737,805
LKL	546,680

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	6-May-19	3-May-19	2-May-19	30-Apr-19
NSE 20	2,783.01	2,799.22	2,795.06	2,796.84
NASI	157.79	160.19	161.00	157.31
Market Cap (KES Bn)	2,360.94	2,396.91	2,409.12	2,353.77
Equity +I Reit turnover (KES Bn)	0.30	0.56	0.46	0.84
Bond Turnover (KES Bn)	1.08	1.56	1.31	2.59

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was down **31.14%** to stand at **KES 1.08 Bn** from the **KES 1.56 Bn** recorded last week on Friday. This was in line with the total number of deals which decreased to **107** from **76**. The FXD1/2019/20yr bond was today's mostly traded bond.

DAY'S FEATURE: ARM CEMENT SALE SET TO TAKE LONGER.

KES "000"	2017	2016	% Change
Turnover	8,697,333	12,823,826	-32.18%
Total operating costs	3,027,049	2,316,554	30.67%
Operating profit	5,670,284	10,507,272	-46.03%
Finance costs net	1,736,497	3,012,286	-42.35%
Profit before Tax	7,521,366	3,978,831	89.03%
Taxation	971,554	1,178,656	-17.57%
Other comprehensive net of Tax	-206,647	68,413	-402.06%
Earning Per Share	-6.83	-2.92	333.90%

Investors of the troubled listed company at NSE will have to wait a little longer to know the fate of the company currently under administration and set for acquisition.

ARM's administrators, PricewaterhouseCoopers (PWC) have been keen to outline that the transaction is a complex one involving various companies in multiple jurisdictions as well as many stakeholders.

They further confirmed to have received final bids and as such would be announcing the winning offer, soon. This is likely to be in the next few weeks.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
BOC	5.00	8.06	67.00	62.00	20,400	300	-	-
PAFR	1.00	5.26	20.00	19.00	18,000	900	-	-
FIRE	0.10	4.76	2.20	2.10	1,320	600	-	-
LKL	0.28	4.29	6.80	6.52	546,680	80,400	-	-
NBV	0.04	4.21	0.99	0.95	1,085	1,100	-	-
CIC	0.12	3.57	3.48	3.36	753,112	216,500	-	7,300
HFCK	0.14	3.50	4.14	4.00	16,600	4,000	-	-
MSC	0.01	3.13	0.33	0.32	523,296	1,594,900	-	-
NIC	0.70	2.14	33.40	32.70	1,916,960	57,400	-	-
UNGA	0.70	2.04	35.00	34.30	3,500	100	-	-
ICDC	0.55	1.75	32.05	31.50	737,805	23,000	9,600	-
CABL	0.04	1.59	2.56	2.52	35,028	13,700	-	-
TCL	0.05	1.38	3.68	3.63	77,949	21,200	-	-
JUB	4.75	1.17	409.75	405.00	41,000	100	-	-
EVRD	0.01	1.02	0.99	0.98	1,186	1,200	-	-
SASN	0.10	0.63	16.10	16.00	24,200	1,500	-	-
KPLC	0.02	0.50	4.05	4.03	362,457	89,600	-	-
NSE	0.05	0.40	12.60	12.55	374,865	29,700	253,140	151,800
CFC	0.25	0.25	102.00	101.75	397,800	3,900	-	-
COOP	-	-	12.55	12.55	4,927,180	392,600	-	4,045,545
KCB	-	-	41.30	41.30	53,102,210	1,285,000	30,032,220	29,611,500
BBK	-	-	10.55	10.55	1,273,220	120,500	-	-
C&G	-	-	22.75	22.75	-	-	-	-
BAMB	-	-	118.00	118.00	38,457,500	325,900	-	-
CARB	-	-	9.20	9.20	18,400	2,000	-	-
BERG	-	-	84.50	84.50	-	-	-	-
NBK	-	-	4.81	4.81	63,558	13,200	-	-
NMG	-	-	57.50	57.50	414,475	7,200	-	-
HAFR	-	-	0.57	0.57	4,834	8,500	-	-
PORT	-	-	16.80	16.80	1,680	100	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
EGAD	-	-	12.50	12.50	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	300.00	300.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMT	-	-	450.00	450.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
I&M	(0.25)	(0.20)	123.00	123.25	4,286,950	34,800	-	-
KEGN	(0.02)	(0.32)	6.22	6.24	2,758,646	442,600	-	-
KNRE	(0.05)	(0.46)	10.80	10.85	472,070	43,600	-	31,765
WTK	(1.00)	(0.70)	141.75	142.75	311,925	2,200	-	-
FTGH	(0.02)	(0.77)	2.58	2.60	4,130	1,600	-	-
BAT	(5.00)	(0.98)	505.00	510.00	101,000	200	-	-
BRIT	(0.10)	(1.13)	8.78	8.88	305,444	34,800	-	-
DTK	(1.50)	(1.23)	120.00	121.50	96,450	800	12,100	-
KAPC	(1.00)	(1.56)	63.25	64.25	101,425	1,600	-	-
EQTY	(0.80)	(1.91)	41.15	41.95	82,116,910	1,994,000	67,841,050	67,032,400
SCOM	(0.60)	(2.05)	28.65	29.25	78,686,255	2,746,400	66,408,265	52,024,385
SCAN	(0.40)	(2.19)	17.85	18.25	8,003,505	447,500	-	5,257,850
KQ	(0.12)	(2.67)	4.38	4.50	159,460	36,400	-	-
OCH	(0.07)	(2.83)	2.40	2.47	1,920	800	-	-
EABL	(6.75)	(3.05)	214.50	221.25	19,818,025	92,300	18,334,000	17,619,000
SCBK	(6.50)	(3.27)	192.50	199.00	520,100	2,700	-	-
XPRS	(0.22)	(3.33)	6.38	6.60	658	100	-	-
CFCI	(0.36)	(3.64)	9.54	9.90	19,080	2,000	-	-
UMME	(0.34)	(4.15)	7.86	8.20	223,310	28,400	-	-
TPSE	(1.00)	(4.55)	21.00	22.00	31,500	1,500	-	-
SGL	(1.25)	(5.00)	23.75	25.00	87,865	3,700	-	-
UCHM	(0.02)	(5.26)	0.36	0.38	6,005	16,700	-	-
FAHR	(0.52)	(5.79)	8.46	8.98	141,322	16,700	-	8,100
TOTL	(2.00)	(6.90)	27.00	29.00	213,375	7,900	-	-

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