

Daily Market Report

7th May 2019

Top Gainers

Company	(%)	Vol.
TOTL	4.44%	700
C&G	1.98%	1,300
BAT	1.78%	29,600
HAFR	1.75%	70,300
CABL	1.56%	1,700

(Source: NSE, AIB)

Top Losers

Company	(%)	Vol.
UNGA	-10.00%	100
KQ	-6.39%	114,800
FAHR	-5.44%	496,900
SASN	-3.73%	2,100
UMME	-3.56%	1,200

(Source: NSE, AIB)

Top Movers

Company	Vol.
EQTY	6,326,900
SCOM	4,354,900
KCB	2,186,600
KEGN	1,352,100
COOP	1,319,500

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	100.9417	100.9000	0.04%
EUR/KES	112.9686	112.9353	0.03%
GBP/KES	132.1967	131.5581	0.49%
JPY(100)/KES	91.0122	90.4811	0.59%
YUAN/KES	14.9087	14.9823	-0.49%
RUPEE/KES	1.4543	1.4552	-0.06%
KES/UGS	37.2989	37.2350	0.17%
KES/TZS	22.8350	22.8445	-0.04%
RAND/KES	6.9519	6.9630	-0.16%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling weakened by **0.04%** against the dollar today to close at **100.94** versus **100.90** traded yesterday. This was majorly attributed to an decrease in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate stands at **6.22%** from **6.08%** registered on Friday, last week.. This is an indication of tight liquidity in the market as the financial institutions remit Taxes to the government and continues to expand their operations

EQUITIES:

The NSE equity turnover recorded an increase of **107.09%** to **KES 626.8Mn** from **KES 302.7Mn** recorded yesterday. The Top traders today were Equity Group, Safaricom and KCB Group. The counters recorded a turnover of **KES 262Mn**, **KES 125Mn** and **KES 90Mn** respectively.

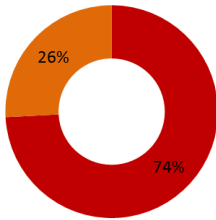
Safaricom and KCB both lost **0.17%** and **0.12%** respectively. Equity Group gained 0.49%.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	626,806,314	302,671,865	107.09	↑
Total Volume Traded	17,661,500	10,237,700	72.51	↑
Market Cap (Bn KES)	2,360.91	2,360.94	(0.00)	-
Bond Turnover (Bn KES)	2.33	1.08	116.79	↑
NSE 20 Share Index	2,790.98	2,783.01	0.29	↑
NSE All Share Index	157.79	157.79	-	-
FTSE NSE KENYA 15 Index	192.70	191.85	0.44	↑
FTSE NSE Kenya 25 Index	202.10	201.23	0.43	↑
FTSE NSE KENYA Gov't bond index	97.03	97.02	0.01	↑
Foreign buys (KES)	456,418,040	182,891,120	149.56	↑
Foreign Sales (KES)	473,357,954	175,795,944	169.27	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
EQTY	241,658,910
SCOM	115,970,475
KCB	53,016,265
EABL	19,928,500
BAT	14,925,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	249,801,810
SCOM	103,447,335
KCB	71,232,245
EABL	19,027,500
DTK	18,019,400

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
EQTY	261,861,680
SCOM	124,744,645
KCB	90,491,050
BAMB	41,634,450
EABL	24,271,500
DTK	21,883,600
COOP	16,624,945
BAT	15,228,000
KEGN	8,436,990
NIC	6,497,615
FAHR	3,977,020
SCAN	1,521,520
ICDC	1,425,010
BBK	1,369,750

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	7-May-19	4-May-19	3-May-19	2-May-19
NSE 20	2,790.98	2,783.01	2,799.22	2,795.06
NASI	157.79	157.79	160.19	161.00
Market Cap (KES Bn)	2,360.91	2,360.94	2,396.91	2,409.12
Equity +I Reit turnover (KES Bn)	0.63	0.30	0.56	0.46
Bond Turnover (KES Bn)	2.33	1.08	1.56	1.31

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **116.79%** to stand at **KES 2.33 Bn** from the **KES 1.08 Bn** recorded yesterday. The number of deals however reduced from **76** to **74**. The FXD2/2018/20yr bond was today's mostly traded bond.

DAY'S FEATURE: ARM CEMENT SALE SET TO TAKE LONGER.

KES "000"	2017	2016	% Change
Turnover	8,697,333	12,823,826	-32.18%
Total operating costs	3,027,049	2,316,554	30.67%
Operating profit	5,670,284	10,507,272	-46.03%
Finance costs net	1,736,497	3,012,286	-42.35%
Profit before Tax	7,521,366	3,978,831	89.03%
Taxation	971,554	1,178,656	-17.57%
Other comprehensive net of Tax	-206,647	68,413	-402.06%
Earning Per Share	-6.83	-2.92	333.90%

Investors of the troubled listed company at NSE will have to wait a little longer to know the fate of the company currently under administration and set for acquisition.

ARM's administrators, PricewaterhouseCoopers (PWC) have been keen to outline that the transaction is a complex one involving various companies in multiple jurisdictions as well as many stakeholders.

They further confirmed to have received final bids and as such would be announcing the winning offer, soon. This is likely to be in the next few weeks.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
TOTL	1.20	4.44	28.20	27.00	19,740	700	-	-
C&G	0.45	1.98	23.20	22.75	30,200	1,300	-	23,000
BAT	9.00	1.78	514.00	505.00	15,228,000	29,600	14,925,000	-
HAFR	0.01	1.75	0.58	0.57	40,789	70,300	-	-
CABL	0.04	1.56	2.60	2.56	4,420	1,700	-	-
I&M	1.75	1.42	124.75	123.00	249,500	2,000	-	249,500
BBK	0.15	1.42	10.70	10.55	1,369,750	127,900	646,020	-
SCAN	0.20	1.12	18.05	17.85	1,521,520	84,300	-	420,300
DTK	1.25	1.04	121.75	120.50	21,883,600	179,500	4,367,200	18,019,400
NBV	0.01	1.01	1.00	0.99	100	100	-	-
NSE	0.10	0.79	12.70	12.60	131,160	10,300	118,140	12,750
LKL	0.04	0.59	6.84	6.80	30,100	4,400	-	-
EQTY	0.20	0.49	41.35	41.15	261,861,680	6,326,900	241,658,910	249,801,810
NMG	0.25	0.43	57.75	57.50	341,900	5,900	-	-
COOP	0.05	0.40	12.60	12.55	16,624,945	1,319,500	5,767,260	10,794,535
EABL	0.75	0.35	215.25	214.50	24,271,500	112,700	19,928,500	19,027,500
KEGN	0.02	0.32	6.24	6.22	8,436,990	1,352,100	-	-
SCBK	0.50	0.26	193.00	192.50	1,101,225	5,700	-	-
KCB	0.05	0.12	41.35	41.30	90,491,050	2,186,600	53,016,265	71,232,245
OCH	-	-	2.47	2.40	-	-	-	-
BERG	-	-	84.50	84.50	-	-	-	-
TPSE	-	-	21.00	21.00	105,000	5,000	-	-
CFC	-	-	102.00	102.00	306,000	3,000	-	306,000
BOC	-	-	68.00	68.00	6,800	100	-	-
BAMB	-	-	118.00	118.00	41,634,450	352,400	-	-
KNRE	-	-	10.80	10.80	103,100	9,500	-	-
JUB	-	-	410.00	410.00	779,000	1,900	-	-
MSC	-	-	0.33	0.33	61,930	188,400	-	-
EGAD	-	-	12.50	12.50	22,500	1,800	-	-
UCHM	-	-	0.36	0.36	4,531	12,600	-	-
SGL	-	-	23.75	23.75	2,375	100	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	300.00	300.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	20.00	20.00	-	-	-	-
PORT	-	-	16.80	16.80	-	-	-	-
XPRS	-	-	5.94	6.58	-	-	-	-
SCOM	(0.05)	(0.17)	28.60	28.65	124,744,645	4,354,900	115,970,475	103,447,335
BRIT	(0.02)	(0.23)	8.76	8.78	843,012	96,200	-	-
TCL	(0.01)	(0.27)	3.67	3.68	4,770	1,300	-	-
KAPC	(0.25)	(0.40)	63.00	63.25	12,600	200	-	-
CFCI	(0.04)	(0.42)	9.50	9.54	38,984	4,100	-	-
ICDC	(0.20)	(0.62)	31.85	32.05	1,425,010	44,700	-	-
CARB	(0.06)	(0.65)	9.14	9.20	331,160	36,200	-	-
WTK	(1.25)	(0.88)	140.50	141.75	70,275	500	-	-
FIRE	(0.02)	(0.91)	2.18	2.20	47,462	21,800	-	-
KPLC	(0.04)	(0.99)	4.01	4.05	548,806	136,700	-	-
EVRD	(0.01)	(1.01)	0.98	0.99	8,411	8,600	-	-
NIC	(0.40)	(1.20)	33.00	33.40	6,497,615	196,800	-	-
CIC	(0.07)	(2.01)	3.41	3.48	157,522	46,200	-	-
HFEK	(0.10)	(2.41)	4.05	4.15	687,520	169,700	-	2,400
FTGH	(0.09)	(3.49)	2.49	2.58	1,496	600	-	-
NBK	(0.17)	(3.53)	4.65	4.82	132,560	28,500	-	-
UMME	(0.28)	(3.56)	7.58	7.86	9,100	1,200	-	-
SASN	(0.60)	(3.73)	15.50	16.10	32,550	2,100	-	-
FAHR	(0.46)	(5.44)	8.00	8.46	3,977,020	496,900	-	-
KQ	(0.28)	(6.39)	4.10	4.38	470,126	114,800	-	-
UNGA	(3.50)	(10.00)	31.50	35.00	3,150	100	-	-

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