

Daily Market Report 13th May 2019

Top Gainers

Company	(%)	Vol.
KNRE	14.16%	531,600
SGL	7.69%	200
UCHM	6.90%	43,900
EVRD	5.26%	5,000
TOTL	3.39%	1,000

(Source: NSE, AIB)

Top Losers

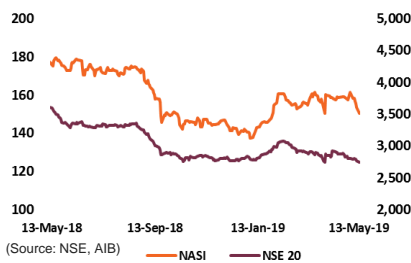
Company	(%)	Vol.
I&M	-40.21%	8,700
SCAN	-11.14%	16,800
UNGA	-7.35%	100
NBK	-6.79%	6,300
KQ	-6.13%	36,700

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	8,460,600
EQTY	2,231,500
KCB	800,100
KNRE	531,600
MSC	240,100

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	101.0736	101.1344	-0.06%
EUR/KES	113.5578	113.2017	0.31%
GBP/KES	131.7275	131.2364	0.37%
JPY(100)/KES	92.0902	92.1792	-0.10%
YUAN/KES	14.7381	14.8632	-0.84%
RUPEE/KES	1.4396	1.4462	-0.46%
KES/UGS	37.2996	37.3266	-0.07%
KES/TZS	22.7558	22.7717	-0.07%
RAND/KES	7.1078	7.0551	0.75%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling strengthened by **0.06%** against the dollar today to close at **101.07** versus **101.13** traded on Friday, last week. This was majorly attributed to an decrease in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate stands at **6.26%** from **6.40%** registered on Thursday last week. This is an indication of an elevated liquidity in the market.

EQUITIES:

The NSE equity turnover recorded a 22.93% rise to **KES 375.3Mn** from **KES 305.3Mn** recorded at the end of last week. The Top traders today were Safaricom, Equity and KCB. The counters recorded a turnover of **KES 230Mn**, **KES 84Mn** and **KES 32Mn** respectively.

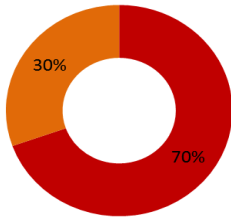
Safaricom, Equity and KCB lost **0.91%**, **3.70%** and **1.11%** respectively.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	375,336,576	305,316,541	22.93	↑
Total Volume Traded	13,193,600	10,189,300	29.48	↑
Market Cap (Bn KES)	2,248.13	2,293.44	(1.98)	↓
Bond Turnover (Bn KES)	1.55	1.47	5.05	↑
NSE 20 Share Index	2,731.57	2,757.04	(0.92)	↓
NSE All Share Index	150.27	153.29	(1.97)	↓
FTSE NSE KENYA 15 Index	184.48	187.26	(1.48)	↓
FTSE NSE Kenya 25 Index	192.70	195.24	(1.30)	↓
FTSE NSE KENYA Gov't bond index	97.04	97.04	-	-
Foreign buys (KES)	267,392,730	132,250,072	102.19	↑
Foreign Sales (KES)	254,842,977	185,858,199	37.12	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	202,415,770
EQTY	55,608,210
KCB	6,867,655
EABL	2,170,000
BBK	214,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	174,146,640
EQTY	64,351,360
KCB	8,404,100
EABL	3,956,500
CFC	1,833,500

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	230,156,140
EQTY	84,191,825
KCB	32,042,995
KNRE	6,647,110
CFC	5,993,075
EABL	4,629,000
COOP	2,493,375
SCBK	1,679,100
NIC	1,143,270
BAT	772,000
I&M	614,100
BRIT	550,838
BBK	545,695
NMG	520,900

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	13-May-19	9-May-19	8-May-19	7-May-19
NSE 20	2,731.57	2,757.04	2,782.61	2,786.00
NASI	150.27	153.29	155.38	156.37
Market Cap (KES Bn)	2,248.13	2,293.44	2,324.74	2,339.70
Equity +I Reit turnover (KES Bn)	0.38	0.31	0.32	0.31
Bond Turnover (KES Bn)	1.55	1.47	4.25	1.43

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **5.05%** to record **KES 1.55 Bn** from the **KES1.47Bn** recorded at the end of last week. However, the number of deals declined to 46 from 60 which was recorded at the end of last week. The IFB1/2018/20yr was today's mostly traded bond.

DAY'S FEATURE: Crown Paints Kenya Plc. Announces The FY18 Results.

KES 'Billions'	FY18	FY17	% Change
Revenues	8,316	7,351	13%
Profit Before Tax	396	398	-1%
Tax Expense	(212)	(175)	21%
Profit After Tax	184	223	-18%
Other Comprehensive Income	(9)	6	-246%
Total Comprehensive	175	230	-24%
Basic and Diluted EPS	2.58	3.14	-17.83%

Crown Paints plc. Records 18%dp in PAT

The PAT declined to KES184Bn in FY18 from KES 223Bn in FY17. The unfavourable results were pushed by 21% rise in Tax Expense despite the profit before Tax declining by 1%. This was in tandem a double digit drop of 18% in the EPS to KES 2.58 in FY18 from KES 3.14 in FY17.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
KNRE	1.55	14.16	12.50	10.95	6,647,110	531,600		897,000
SGL	2.00	7.69	28.00	26	5,600	200		-
UCHM	0.02	6.90	0.31	0.29	13,565	43,900		-
EVRD	0.05	5.26	1.00	0.95	4,982	5,000		-
TOTL	0.95	3.39	28.95	28	28,970	1,000		-
MSC	0.01	3.23	0.32	0.31	76,147	240,100		-
TPSE	0.60	2.94	21.00	20.4	50,400	2,400		-
UMME	0.20	2.50	8.20	8	10,660	1,300		-
LKL	0.12	1.80	6.80	6.68	214,750	31,600		-
HAFR	0.01	1.69	0.60	0.59	37,293	62,100		-
PAFR	0.30	1.59	19.20	18.9	28,800	1,500		-
OCH	0.03	1.32	2.30	2.27	7,820	3,400		-
BERG	1.00	1.25	81.00	80	8,100	100	8,100	-
NBV	0.01	1.06	0.95	0.94	95	100		-
KPLC	0.03	0.76	3.96	3.93	112,476	28,400		25,740
HFCK	0.03	0.69	4.36	4.33	308,600	70,800		-
BOC	0.25	0.40	62.25	62	236,800	3,800		-
SASN	0.05	0.32	15.65	15.6	14,100	900		-
SCBK	0.25	0.13	193.00	192.75	1,679,100	8,700		-
BBK	-	-	10.65	10.65	545,695	51,100	214,000	-
DTK	-	-	122.00	122	317,200	2,600	12,200	-
WTK	-	-	140.00	140	140,000	1,000		-
CARB	-	-	9.04	9.04	9,950	1,100		-
ARM	-	-	5.55	5.55	-	-		-
BAMB	-	-	118.00	118	-	-		-
C&G	-	-	23.00	23	-	-		-
DCON	-	-	0.45	0.45	-	-		-
GLD	-	-	1,235.00	1235	-	-		-
KAPC	-	-	59.75	59.75	-	-		-
KENO	-	-	22.00	22	-	-		-
KUKZ	-	-	300.00	300	-	-		-
KURV	-	-	1,500.00	1500	-	-		-
LIMIT	-	-	450.00	450	-	-		-
ORCH	-	-	12.60	12.6	-	-		-
PORT	-	-	16.80	16.8	-	-		-
TCL	-	-	3.32	3.32	-	-		-
XPRS	-	-	6.58	6.58	-	-		-
JUB	(0.25)	(0.06)	409.75	410	41,000	100		-
CFC	(0.25)	(0.25)	101.75	102	5,993,075	58,800		1,833,500
KEGN	(0.02)	(0.32)	6.14	6.16	250,470	40,700		-
FTGH	(0.01)	(0.40)	2.48	2.49	743	300		-
BRIT	(0.04)	(0.44)	8.96	9	550,838	61,400		-
NSE	(0.10)	(0.77)	12.85	12.95	44,995	3,500		-
CFCI	(0.08)	(0.84)	9.44	9.52	54,760	5,800		-
SCOM	(0.25)	(0.91)	27.20	27.45	230,156,140	8,460,600	202,415,770	174,146,640
KCB	(0.45)	(1.11)	40.05	40.5	32,042,995	800,100	6,867,655	8,404,100
CABL	(0.03)	(1.41)	2.10	2.13	34,668	16,500		-
ICDC	(0.50)	(1.58)	31.20	31.7	430,785	13,800		-
NIC	(0.55)	(1.78)	30.40	30.95	1,143,270	37,600		-
EABL	(4.00)	(1.92)	204.75	208.75	4,629,000	22,600	2,170,000	3,956,500
EGAD	(0.25)	(1.92)	12.75	13	25,500	2,000		-
COOP	(0.25)	(2.00)	12.25	12.5	2,493,375	203,300	25,000	1,204,215
FIRE	(0.05)	(2.22)	2.20	2.25	1,320	600		-
BAT	(15.00)	(2.83)	515.00	530	772,000	1,500	53,000	-
NMG	(1.75)	(3.07)	55.25	57	520,900	9,400		-
EQTY	(1.45)	(3.70)	37.70	39.15	84,191,825	2,231,500	55,608,210	64,351,360
FAHR	(0.34)	(4.04)	8.08	8.42	151,942	18,800	3,432	-
CIC	(0.22)	(6.13)	3.37	3.59	209,332	62,200		16,660
KQ	(0.23)	(6.13)	3.52	3.75	129,245	36,700	2,450	-
NBK	(0.30)	(6.79)	4.12	4.42	25,921	6,300		-
UNGA	(2.50)	(7.35)	31.50	34	3,150	100		-
SCAN	(1.90)	(11.14)	15.15	17.05	254,750	16,800		-
I&M	(47.75)	(40.21)	71.00	118.75	614,100	8,700		-

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