

Daily Market Report

14th May 2019

Top Gainers

Company	(%)	Vol.
KNRE	9.60%	148,400
FIRE	9.09%	7,500
UNGA	7.14%	1,200
MSC	6.25%	335,400
NBK	5.11%	39,100

(Source: NSE, AIB)

Top Losers

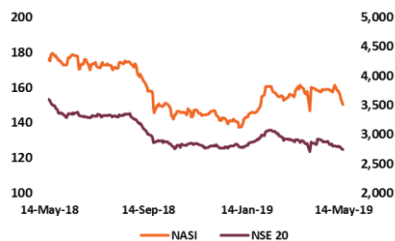
Company	(%)	Vol.
I&M	-9.93%	20,000
SCAN	-9.90%	200
XPRS	-9.73%	600
FTGH	-8.87%	3,400
EVRD	-6.00%	8,300

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	8,458,600
EQTY	7,925,300
BBK	6,728,100
KCB	697,900
COOP	549,600

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	101.0692	101.0736	-0.004%
EUR/KES	113.6356	113.5578	0.069%
GBP/KES	131.7300	131.7275	0.002%
JPY(100)/KES	92.6263	92.0902	0.582%
YUAN/KES	14.6964	14.7381	-0.283%
RUPEE/KES	1.4328	1.4396	-0.472%
KES/UGS	37.3260	37.2996	0.071%
KES/TZS	22.7568	22.7558	0.004%
RAND/KES	7.0715	7.1078	-0.511%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling strengthened by **0.004%** against the dollar today to close at **101.06** versus **101.07** traded yesterday. This was majorly attributed to an decrease in demand for the dollar from importers.

MONEY MARKET:

Currently, the interbank rate stands at **5.97%** from **6.26%** registered on Friday last week. This is an indication of an increased liquidity in the market

Central Bank stayed away from the Open market Operations today as liquidity was well distributed.

EQUITIES:

The NSE equity turnover recorded a 84.85% rise to **KES 693.8Mn** from **KES 375.3Mn** recorded yesterday. The Top traders today were Equity, Safaricom and Barclays Bank. The counters recorded a turnover of **KES 286Mn**, **KES 224Mn** and **KES 72Mn** respectively.

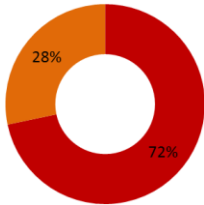
Safaricom was a net seller on the foreign counter while Equity was a net buyer on the same counter.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	693,821,552	375,336,576	84.85	↑
Total Volume Traded	26,387,400	13,193,600	100.00	↑
Market Cap (Bn KES)	2,193.66	2,248.13	(2.42)	↓
Bond Turnover (Bn KES)	2.69	1.55	73.61	↑
NSE 20 Share Index	2,695.62	2,731.57	(1.32)	↓
NSE All Share Index	146.64	150.27	(2.42)	↓
FTSE NSE KENYA 15 Index	180.70	184.48	(2.05)	↓
FTSE NSE Kenya 25 Index	187.99	192.70	(2.44)	↓
FTSE NSE KENYA Gov't bond index	97.04	97.04	-	-
Foreign buys (KES)	472,257,107	267,392,730	76.62	↑
Foreign Sales (KES)	522,924,196	254,842,977	105.19	↑

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
EQTY	222,593,470
SCOM	188,129,965
EABL	46,719,300
KCB	14,147,250
ICDC	452,250

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
EQTY	255,036,540
SCOM	175,545,620
BBK	66,030,000
KCB	16,136,030
DTK	6,064,100

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	Vol.
EQTY	285,769,625
SCOM	223,546,860
BBK	71,661,320
EABL	47,028,300
KCB	26,671,435
NIC	9,819,605
COOP	6,609,745
DTK	6,454,500
NMG	4,182,875
KNRE	2,040,000
BAMB	1,310,100
I&M	1,274,000
NSE	979,730
SCBK	872,500

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	14-May-19	13-May-19	9-May-19	8-May-19
NSE 20	2,695.62	2,731.57	2,757.04	2,782.61
NASI	146.64	150.27	153.29	155.38
Market Cap (KES Bn)	2,193.66	2,248.13	2,293.44	2,324.74
Equity +I Reit turnover (KES Bn)	0.69	0.38	0.31	0.32
Bond Turnover (KES Bn)	2.69	1.55	1.47	4.25

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **73.61%** to record **KES 2.69 Bn** from the **KES1.55 Bn** recorded yesterday. However, the number of deals declined to 40 from 46 which was recorded yesterday. The FXD2/2018/20yr was today's mostly traded bond.

DAY'S FEATURE: ERC Increases Fuel Prices.

Product	Kerosene	Petrol	Diesel
January	101.70	104.21	102.24
February	96.50	100.09	95.96
March	99.46	101.35	96.61
April	102.22	106.6	102.13
May	104.62	112.03	104.37

The Energy and Petroleum Regulatory Commission has announced fuel prices in their May Review.

Motorists will have to dig deeper to refill their tanks. Reasons given for this upward adjustment include the increased landing costs of the product as well as a weaker shilling that had depreciated 0.65% to the dollar over the period.

Petrol, diesel and kerosene prices have risen by sh 5.43, sh 2.24 and sh 2.40 per litre respectively in Nairobi. As such, petrol will cost sh 112.03, sh 104.37 for diesel while kerosene consumers will pay sh 104.62.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
KNRE	1.20	9.60	13.70	12.50	2,040,000	148,400	-	-
FIRE	0.20	9.09	2.40	2.20	17,985	7,500	-	-
UNGA	2.25	7.14	33.75	31.50	40,550	1,200	-	-
MSC	0.02	6.25	0.34	0.32	113,105	335,400	-	-
NBK	0.21	5.11	4.32	4.11	168,795	39,100	-	-
OCH	0.09	3.91	2.39	2.30	2,867	1,200	-	-
BERG	3.00	3.70	84.00	81.00	92,500	1,100	92,500	-
UCHM	0.01	3.23	0.32	0.31	10,356	32,500	-	-
FAHR	0.26	3.22	8.34	8.08	219,726	26,300	-	70,470
NSE	0.15	1.17	13.00	12.85	979,730	75,300	-	10,400
CIC	0.03	0.89	3.40	3.37	118,425	34,800	-	-
KEGN	0.02	0.33	6.16	6.14	747,430	121,400	-	-
ICDC	0.10	0.32	31.30	31.20	770,580	24,600	452,250	-
EABL	0.25	0.12	205.00	204.75	47,028,300	229,300	46,719,300	-
HFCK	-	-	4.36	4.36	64,126	14,700	-	-
BBK	-	-	10.65	10.65	71,661,320	6,728,100	106,500	66,030,000
TPSE	-	-	19.10	21.00	-	-	-	-
C&G	-	-	23.00	23.00	4,600	200	-	-
BOC	-	-	62.25	62.25	-	-	-	-
PAFR	-	-	19.20	19.20	1,920	100	-	-
DTK	-	-	122.00	122.00	6,454,500	52,900	-	6,064,100
WTK	-	-	140.00	140.00	-	-	-	-
BAMB	-	-	118.00	118.00	1,310,100	11,100	-	-
KAPC	-	-	59.75	59.75	-	-	-	-
UMME	-	-	8.20	8.20	120,500	14,700	-	-
CABL	-	-	2.10	2.10	28,794	13,700	-	-
PORT	-	-	16.80	16.80	3,360	200	-	-
ARM	-	-	5.55	5.55	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	300.00	300.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	450.00	450.00	-	-	-	-
NBV	-	-	0.95	0.95	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
TCL	-	-	3.32	3.32	-	-	-	-
CARB	(0.02)	(0.22)	9.02	9.04	4,510	500	-	-
KPLC	(0.01)	(0.25)	3.95	3.96	179,764	45,500	-	-
LKL	(0.02)	(0.29)	6.78	6.80	183,168	27,000	-	-
BAT	(4.00)	(0.78)	510.00	514.00	765,100	1,500	-	-
KQ	(0.03)	(0.85)	3.49	3.52	157,965	45,200	-	-
NMG	(0.50)	(0.91)	54.75	55.25	4,182,875	76,200	-	-
JUB	(5.00)	(1.22)	405.00	410.00	121,500	300	-	121,500
HAFR	(0.01)	(1.67)	0.59	0.60	96,875	163,800	-	-
BRIT	(0.16)	(1.79)	8.80	8.96	848,206	96,300	-	-
SGL	(0.50)	(1.79)	27.50	28.00	2,750	100	-	-
SASN	(0.30)	(1.92)	15.35	15.65	152,000	9,900	-	-
EGAD	(0.25)	(1.96)	12.50	12.75	97,500	7,800	-	-
COOP	(0.25)	(2.04)	12.00	12.25	6,609,745	549,600	-	3,888,210
SCOM	(0.80)	(2.94)	26.40	27.20	223,546,860	8,458,600	188,129,965	175,545,620
TOTL	(0.95)	(3.28)	28.00	28.95	210,000	7,500	-	-
CFCI	(0.34)	(3.60)	9.10	9.44	103,894	11,400	-	-
SCBK	(7.25)	(3.76)	185.75	193.00	872,500	4,700	-	-
EQTY	(1.65)	(4.38)	36.05	37.70	285,769,625	7,925,300	222,593,470	255,036,540
NIC	(1.40)	(4.61)	29.00	30.40	9,819,605	338,200	-	-
KCB	(1.85)	(4.62)	38.20	40.05	26,671,435	697,900	14,147,250	16,136,030
CFC	(4.75)	(4.67)	97.00	101.75	9,700	100	-	-
EVRD	(0.06)	(6.00)	0.94	1.00	7,770	8,300	-	-
FTGH	(0.22)	(8.87)	2.26	2.48	7,670	3,400	-	2,925
XPRS	(0.64)	(9.73)	5.94	6.58	3,564	600	-	-
SCAN	(1.50)	(9.90)	13.65	15.15	2,730	200	-	-
I&M	(7.00)	(9.93)	63.50	70.50	1,274,000	20,000	-	-

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